

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT AND LETTER OF OFFER FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

BAJRANG FINANCE LIMITED ("Company")

Corporate Identification Number ("CIN"): L65990MH1971PLC015344

Registered Office: Plot No.11, Cama Industrial Estate, Goregaon (East),
Mumbai – 400 063, Maharashtra, India.

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This advertisement ("Corrigendum") is being issued by Remi Securities Limited ("Promoter Acquirer 1"), K K Fincorp Limited ("Promoter Acquirer 2") Remi Finance and Investment Private Limited ("Promoter Acquirer 3"), Rajendra Finance Private Limited ("Promoter Acquirer 4") and Remi Sales and Engineering Limited ("Promoter Acquirer 5") (Promoter Acquirer 1, Promoter Acquirer 2, Promoter Acquirer 3, Promoter Acquirer 4 and Promoter Acquirer 5 are jointly referred to as the "Promoter Acquirers") to the public shareholders of Bajrang Finance Limited (the "Company" or "BFL") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid-up Equity Shares of the Company with a face value of Rs. 10 each ("Equity Shares") from the BSE Limited ("BSE" or "Stock Exchange") pursuant to applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulations") and in accordance with the terms and conditions set out in the public announcement dated May 11, 2021 and published on May 12, 2021 ("Public Announcement" or "PA") in (i) Financial Express (English, All Editions), (ii) Jansatta (Hindi, All Editions) and (iii) Pratahkal (Marathi, Mumbai Edition), the Letter of Offer dated May 12, 2021 ("Letter of Offer" or "LOF").

This Corrigendum is in continuation to and should be read in conjunction with the Public Announcement and the Letter of Offer. Capitalized terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed to it in the Public Announcement and the Letter of Offer.

The Public Shareholders are requested to note the following changes/amendments to the PA and LOF in relation to the Delisting Offer:

1. Revised Schedule of Activities:

The public shareholders are requested to kindly note following revisions in the Schedule of activities relating to the Delisting Offer. Kindly read the revised day and dates wherever appearing in the PA and LOF:

ACTIVITY	Original Schedule of Activities (as disclosed in the PA and LOF)	Revised Schedule of Activities
	Original Day and Date	Revised Day and Date
Resolution for approval of the Delisting Proposal passed by the board of directors the Company	Thursday, February 04, 2021	Thursday, February 04, 2021
Date of receipt of the BSE in-principle approval	Tuesday, May 11, 2021	Tuesday, May 11, 2021
Specified Date for determining the names of the Public Shareholders to whom the Letter of Offer is sent	Tuesday, May 11, 2021	Tuesday, May 11, 2021
Date of publication of Public Announcement	Wednesday, May 12, 2021	Wednesday, May 12, 2021
Last date of dispatch of the Letter of Offer to the Public Shareholders as on Specified Date	Monday, May 17, 2021	Monday, May 17, 2021
Bid Opening Date (bid starts at market hours)	Monday, May 24, 2021	Monday, May 24, 2021
Last Date for revision (upwards) or withdrawal of Bids	Thursday, May 27, 2021	Friday, May 28, 2021
Bid Closing Date (bid closes at market hours)	Friday, May 28, 2021	Monday, May 31, 2021
Last date for announcement of counter offer	Tuesday, June 01, 2021	Wednesday, June 02, 2021
Last date for announcement of the Discovered Price or the Exit Price and Acquirer's Acceptance or Non-acceptance of the Discovered Price or the Exit Price#	Friday, June 04, 2021	Monday, June 07, 2021
Proposed date for payment of consideration##	Thursday, June 10, 2021	Friday, June 11, 2021
Proposed date for return of Equity Shares to the Public Shareholders in case of Bids not being accepted / failure of the Delisting Offer	Thursday, June 10, 2021	Friday, June 11, 2021

#This is an indicative date and the announcement may be made on or before the fifth working day from the Bid Closing Date.

##Subject to the acceptance of the Discovered Price or offer of an Exit Price higher than the discovered price by the Promoter Acquirers

2. The Promoter Acquirer 5 as mentioned in the LOF and PA should be read as Remi Sales and Engineering Limited instead of Remi Sales and Engineering Private Limited wherever appearing.

Except as detailed in this Corrigendum, all other terms and contents of the PA and LOF remain unchanged.

The Promoter Acquirers full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of obligations under the Delisting Regulations in respect of the Delisting Offer.

This Corrigendum will be available on the website of the BSE (www.bseindia.com). For further details, please refer to the PA and/or Letter of Offer.

This Corrigendum is issued on behalf of the Promoter Acquirers and Promoter Group of the Company by Manager to the Offer:

 SYSTEMATIX GROUP Investments Re-defined	<h3 style="text-align: center;">Systematix Corporate Services Limited</h3> <p>Systematix Corporate Services Limited The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91-22-6704 8000 Fax: +91-22-6704 8022 Contact Person: Mr. Amit Kumar Email: ecm@systematixgroup.in Website: www.systematixgroup.in SEBI Registration Number: INM000004224 Validity Period: Permanent</p>
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For and on behalf of the Board of the Promoter Acquirers

Remi Securities Limited (Promoter Acquirer 1) Sd/- Sanjay Maheshwari Whole Time Director	Sd/- Pramod Jalan Director	Sd/- Poonam Jangid Company Secretary
K K Fincorp Limited (Promoter Acquirer 2) Sd/- Shiv Kumar Sharma Whole Time Director	Sd/- Pradeep Jalan Director	Sd/- Vidhi Mehta Company Secretary
Remi Finance and Investment Private Limited (Promoter Acquirer 3) Sd/- Mahabir Prasad Sharma Director	Sd/- Pradeep Jalan Director	
Rajendra Finance Private Limited (Promoter Acquirer 4) Sd/- Sunil Saraf Director	Sd/- Rishabh Saraf Director	
Remi Sales and Engineering Limited (Promoter Acquirer 5) Sd/- Sandeep Kasera Whole Time Director	Sd/- Vinod Jalan Director	Sd/- Kusum Parek Company Secretary

Place: Mumbai.

Date: May 21, 2021.