

Annexure I

SWP Bulk Upload Format:

Sr.No.	Field Name	Data Type	Size	Remarks
1	Client code	varchar	10	
2	BSE scheme code	varchar	20	
3	Transaction mode	varchar	1	D- Demat / P - Physical
4	Folio number	varchar	15	
5	Internal ref number	varchar	10	
6	Start date	date	10	DD/MM/YYYY
7	Number of withdrawals	int	8	
8	Frequency type	varchar	20	Weekly / Monthly / Quarterly
9	Installment amount	numeric	25,3	
10	Installment units	numeric	25,3	
11	First order today	varchar	1	Y/N
12	Sub broker code	varchar	15	
13	EUIN declaration	varchar	1	Y/N
14	EUIN number	varchar	10	Mandatory field if EUIN Declaration is Y & EUIN should start with E.
15	Remarks	varchar	100	
16	SUB BROKER - ARN	varchar	20	Non- Mandatory
17	Mobile No.	Number	10	Non- Mandatory
18	Email Id	varchar	50	Non- Mandatory
19	Bank Account No.	varchar	20	Non-Mandatory

SWP Registration Report:

SR NO	FIELD NAME	FIELD TYPE	FIELD LENGTH	REMARKS
1	Status	VARCHAR	10	
2	Member Code	VARCHAR	20	
3	Client Code	VARCHAR	10	
4	SWP Registration No.	BIGINT	10	
5	Folio No.	VARCHAR	15	
6	AMC	VARCHAR	255	
7	Scheme Name	VARCHAR	250	
8	Frequency Type	VARCHAR	10	
9	SWP Registration Date	VARCHAR	10	DD/MM/YYYY
10	SWP Start Date	VARCHAR	10	DD/MM/YYYY
11	SWP End Date	VARCHAR	10	DD/MM/YYYY
12	Withdrawal Amount	MONEY		
13	Withdrawal Units	MONEY		
14	No. of Withdrawals	INT		
15	EUIN Declaration	VARCHAR	1	Y/N
16	EUIN Number	VARCHAR	10	
17	Sub Broker Code	VARCHAR	15	
18	First Order Today	VARCHAR	1	Y/N
19	Int Ref No	VARCHAR	10	
20	Remark	VARCHAR	100	
21	SUB BROKER - ARN	VARCHAR	20	Non- Mandatory
22	BSE Scheme Code	VARCHAR	20	
23	Transaction Mode	VARCHAR	1	D- Demat / P - Physical
24	Mobile No.	Number	10	
25	Email Id	varchar	50	
26	Bank Account No.	varchar	20	