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|--|---|------------------------------|----------------------------|------------------------------|----------------------------|------------------------------|
| Name of the Company | Tata Capital Financial Services Limited | | | | | |
| Face/Paid-up value of NCDs (Rs. /NCD) | 1,000.00 | | | | | |
| Issue Price of NCDs (Rs. /NCD) | 1,000.00 | | | | | |
| Series | I | | II | | III | |
| Category | Category I & II | Category III & IV | Category I & II | Category III & IV | Category I & II | Category III & IV |
| Frequency | Annual | Annual | Annual | Annual | Annual | Annual |
| Scrip Code | 936284 | 936286 | 936288 | 936290 | 936292 | 936294 |
| Scrip ID | 870TCFSL21 | 880TCFSL21 | 880TCFSL23 | 890TCFSL23 | 9TCFSL28 | 910TCFSL28 |
| Security Description | Secured | Secured | Secured | Secured | Unsecured | Unsecured |
| No. of Securities | 5,02,863 | 1,41,77,673 | 7,68,789 | 1,45,70,710 | 2,95,490 | 34,18,488 |
| ISIN | INE306N07KC8 | INE306N07KD6 | INE306N07KE4 | INE306N07KF1 | INE306N08284 | INE306N08292 |
| Coupon (%) for Investor(s) in Category I and II | 8.70% | - | 8.80% | - | 9.00% | - |
| Coupon (%) for Investor(s) in Category III and IV | - | 8.80% | - | 8.90% | - | 9.10% |
| Effective Yield (%) (per annum) Category I and II | 8.70% | - | 8.80% | - | 9.00% | - |
| Effective Yield (%) (per annum) Category III and IV | - | 8.80% | - | 8.90% | - | 9.10% |
| Date of Allotment | 27/09/2018 | | | | | |
| Redemption Amount (Rs./NCDs) for NCD Holders in Category I and II | Rs.1,000 | - | Rs.1,000 | - | Rs.1,000 | - |
| Redemption Amount (Rs./NCDs) for NCD Holders in Category III and IV | - | Rs.1,000 | - | Rs.1,000 | - | Rs.1,000 |
| Redemption/Maturity date | 27/09/2021 | 27/09/2021 | 27/09/2023 | 27/09/2023 | 27/09/2028 | 27/09/2028 |
| First Interest payment date | 27/09/2019 | 27/09/2019 | 27/09/2019 | 27/09/2019 | 27/09/2019 | 27/09/2019 |
| Credit Rating | CRISIL AAA/Stable by CRISIL Limited & CARE AAA/Stable by CARE Ratings Limited | | | | | |
| Market lot | One NCD | | | | | |