

Divgi TorqTransfer Systems Limited CIN: U32201MH1964PLC013085 75, General Block, MIDC, Bhosari, Pune 411 026, India

Tel: (+91-20) 27302000/27123330/31

Fax: (+91-20) 27129691 Web: www.divgi-tts.com

Date: February 28, 2023

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To,
The Associate Vice President
MSD - Non Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex Bandra (E)
Mumbai-400051

Dear Sir,

Sub: <u>Public Offer of equity shares of face value of Rs. 5 each of Divgi TorqTransfer Systems Limited</u> ("Company" and "Offer", respectively)

The IPO Committee of the Company and Selling Shareholders at their meetings held on Tuesday, February 28, 2023, in consultation with the Inga Ventures Private Limited and Equirus Capital Private Limited the "Book Running Lead Managers" to the Offer, have finalized allocation of **31,43,290** Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 590 per Equity Share (including share premium of Rs. 585 per Equity Share) in the following manner:

No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	ICICI PRUDENTIAL SMALLCAP FUND	4,18,975	24,71,95,250	13.33%	√ 590
2.	ICICI PRUDENTIAL TRANSPORTATION AND LOGISTICS FUND	4,20,000	24,78,00,000	13.36%	590
3.	NIPPON LIFE INDIA TRUSTEE LTD - A/C - NIPPON INDIA SMALL CAP FUND	8,38,975	49,49,95,250	26.69%	590
4.	QUANT MUTUAL FUND - QUANT QUANTAMENTAL FUND	2,54,225	14,99,92,750	8.09%	590
5.	EDELWEISS TRUSTEESHIP CO LTD AC – EDELWEISS MF AC - EDELWEISS EDELWEISS EQUITY SAVINGS FUND	33,900	2,00,01,000	1.07%	590





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No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
6.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS AGGRESIVE HYBRID FUND	84,750	5,00,02,500	2.70%	590
7.	EDELWEISS TRUSTEESHIP CO LTD. AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	1,35,575	7,99,89,250	4.31%	590
8.	MOTILAL OSWAL LARGE AND MIDCAP FUND	2,54,225	14,99,92,750	8.09%	590
9.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	2,54,225	14,99,92,750	8.09%	590
10.	MATTHEWS ASIA FUNDS ASIA SMALL COMPANIES FUND	1,09,300	6,44,87,000	3.48%	590
11.	AURIGIN MASTER FUND LIMITED	84,820	5,00,43,800	2.70%	590
12.	BENGAL FINANCE ANDINVESTMENT PVT LTD	2,54,320	15,00,48,800	8.09%	590
TOTAL		31,43,290	1,854,541,10 0	100%	





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5 MFs have applied through a total of 8 schemes, scheme-wise details provided in table below:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	ICICI PRUDENTIAL SMALLCAP FUND	4,18,975	24,71,95,250	13.33%	590
2.	ICICI PRUDENTIAL TRANSPORTATION AND LOGISTICS FUND	4,20,000	24,78,00,000	13.36%	590
3.	NIPPON LIFE INDIA TRUSTEE LTD -A/C NIPPON INDIA SMALL CAP FUND	8,38,975	4,94,995,250	26.69%	590
4.	QUANT MUTUAL FUND - QUANT QUANTAMENTAL FUND	2,54,225	14,99,92,750	8.09%	590
5.	EDELWEISS TRUSTEESHIP CO LTD. AC - EDELWEISS MF AC - EDELWEISS EDELWEISS EQUITY SAVINGS FUND	33,900	2,00,01,000	1.07%	590
6.	EDELWEISS TRUSTEESHIP CO LTD. AC - EDELWEISS MF AC - EDELWEISS AGGRESIVE HYBRID FUND	84,750	5,00,02,500	2.70%	590
7.	EDELWEISS TRUSTEESHIP CO LTD. AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	1,35,575	7,99,89,250	4.31%	590
8.	MOTILAL OSWAL LARGE AND MIDCAP FUND	2,54,225	14,99,92,750	8.09%	590
	Total	24,40,625	1,43,99,68,750	77.65%	





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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Divgi TorqTransfer Systems Limited

Authorised Signatory

Name: Satish Chandrashekhar Kadrolli

Designation: Company Secretary and Compliance Officer

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India