

Date: **May 14, 2024**

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	The Associate Vice President MSD – Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
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Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of Go Digit General Insurance Limited (the “Company”) comprising a fresh issue by the Company (“Fresh Issue”) and an offer for sale of the Equity Shares by certain existing shareholders of the Company (“Offer for Sale” and together with the Fresh Issue, the “Offer”)

The Board of Directors of the Company at its meeting held on Tuesday, May 14, 2024, in consultation with the ICICI Securities Limited, Morgan Stanley India Company Private Limited, Axis Capital Limited, HDFC Bank Limited, IIFL Securities Limited and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) as **Book Running Lead Managers** to the Offer, has finalized allocation of 4,32,57,009 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 272/- per Equity Share (including share premium of Rs. 262/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price/ Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	FIDELITY FUNDS - INDIA FOCUS FUND	3,437,665	7.95%	272	935,044,880.00
2	FIDELITY INVESTMENT TRUST FIDELITY EMERGING ASIA FUND	703,560	1.63%	272	191,368,320.00
3	FIDELITY ADVISOR SERIES VIII: FIDELITY ADVISOR EMERGING ASIA FUND	295,130	0.68%	272	80,275,360.00
4	FIDELITY INDIA FUND	238,810	0.55%	272	64,956,320.00
5	FIDELITY FAR EAST FUND	185,130	0.43%	272	50,355,360.00
6	BAY POND PARTNERS, L.P.	1,778,810	4.11%	272	483,836,320.00
7	BAY POND INVESTORS (BERMUDA) L.P.	518,980	1.20%	272	141,162,560.00

8	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	2,297,790	5.31%	272	624,998,880.00
9	ABU DHABI INVESTMENT AUTHORITY - MONSOON	2,297,790	5.31%	272	624,998,880.00
10	SCHRODER INTERNATIONAL SELECTION FUND - SUSTAINABLE ASIAN EQUITY	919,105	2.12%	272	249,996,560.00
11	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED	461,615	1.07%	272	125,559,280.00
12	CUSTODY BANK OF JAPAN, LTD. RE: RB AMUNDI INDIA SMALL CAP EQUITY MOTHER FUND	1,838,210	4.25%	272	499,993,120.00
13	SBI MAGNUM GLOBAL FUND	1,799,380	4.16%	272	489,431,360.00
14	SBI OPTIMAL EQUITY FUND - LONG TERM	367,675	0.85%	272	100,007,600.00
15	SBI LONG TERM ADVANTAGE FUND - SERIES VI	202,180	0.47%	272	54,992,960.00
16	SBI MAGNUM CHILDRENS BENEFIT FUND	55,165	0.13%	272	15,004,880.00
17	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	1,572,285	3.63%	272	427,661,520.00
18	ICICI PRUDENTIAL FLEXICAP FUND	1,100,605	2.54%	272	299,364,560.00
19	ICICI PRUDENTIAL MULTICAP FUND	943,360	2.18%	272	256,593,920.00
20	ICICI PRUDENTIAL GROWTH LEADERS FUND	184,745	0.43%	272	50,250,640.00
21	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	741,345	1.71%	272	201,645,840.00
22	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SPECIAL SITUATIONS FUND	92,620	0.21%	272	25,192,640.00
23	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	426,195	0.99%	272	115,925,040.00

24	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	741,180	1.71%	272	201,600,960.00
25	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	296,450	0.69%	272	80,634,400.00
26	MIRAE ASSET ELSS TAX SAVER FUND	1,838,265	4.25%	272	500,008,080.00
27	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	459,525	1.06%	272	124,990,800.00
28	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	1,838,155	4.25%	272	499,978,160.00
29	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	275,770	0.64%	272	75,009,440.00
30	ASHOKA WHITEOAK EMERGING MARKETS TRUST PLC	183,865	0.43%	272	50,011,280.00
31	Malabar India Fund Ltd	1,378,685	3.19%	272	375,002,320.00
32	Malabar Select Fund	551,430	1.27%	272	149,988,960.00
33	Malabar Midcap Fund	367,675	0.85%	272	100,007,600.00
34	STEADVIEW CAPITAL MAURITIUS LIMITED	1,378,689	3.19%	272	375,003,408.00
35	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	1,378,630	3.19%	272	374,987,360.00
36	ACM GLOBAL FUND VCC	919,105	2.12%	272	249,996,560.00
37	HDFC LIFE INSURANCE COMPANY LIMITED	919,105	2.12%	272	249,996,560.00
38	ITPL INVESCO INDIA MIDCAP FUND	919,105	2.12%	272	249,996,560.00
39	TATA FLEXI CAP FUND	919,105	2.12%	272	249,996,560.00
40	HSBC FLEXI CAP FUND	919,105	2.12%	272	249,996,560.00
41	VOLRADO VENTURE PARTNERS FUND III - BETA	919,105	2.12%	272	249,996,560.00
42	NHIT: GLOBAL EMERGING MARKETS EQUITY TRUST	919,105	2.12%	272	249,996,560.00

43	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	367,675	0.85%	272	100,007,600.00
44	Singularity Equity Fund I	367,675	0.85%	272	100,007,600.00
45	MOTILAL OSWAL LARGE CAP FUND	367,675	0.85%	272	100,007,600.00
46	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS RECENTLY LISTED IPO FUND	367,675	0.85%	272	100,007,600.00
47	MAX LIFE INSURANCE COMPANY LIMITED	367,675	0.85%	272	100,007,600.00
48	TATA AIA LIFE INSURANCE COMPANY LTD A/C UNIT LINKED MULTI CAP FUND	367,675	0.85%	272	100,007,600.00
49	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	367,675	0.85%	272	100,007,600.00
50	BANDHAN LARGE CAP FUND	183,865	0.43%	272	50,011,280.00
51	BANDHAN FINANCIAL SERVICES FUND	183,810	0.42%	272	49,996,320.00
52	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA ELSS TAX SAVER FUND	91,905	0.21%	272	24,998,160.00
53	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA LARGE AND MID CAP FUND	91,905	0.21%	272	24,998,160.00
54	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA MID CAP OPPORTUNITIES FUND	183,865	0.43%	272	50,011,280.00
55	MORGAN STANLEY ASIA (SINGAPORE) PTE-ODI	183,865	0.43%	272	50,011,280.00
56	GHISALLO MASTER FUND LP	183,865	0.43%	272	50,011,280.00
	Total	43,257,009	100%		11,765,906,448.00

Out of the total allocation of 4,32,57,009 Equity Shares to the Anchor Investors, 1,44,96,570 Equity Shares (i.e. 33.51% of the total allocation to Anchor Investors) were allocated to 11 domestic mutual funds through a total of 23 schemes., scheme-wise details of the mutual funds are provided in table below:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price/ Anchor Investor Allocation price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	SBI MAGNUM GLOBAL FUND	1,799,380	4.16%	272	489,431,360.00
2	SBI LONG TERM ADVANTAGE FUND - SERIES VI	202,180	0.47%	272	54,992,960.00
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	Total	14,496,570	33.51%		3,943,067,040.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 8, 2024 filed with the Registrar of Companies, Maharashtra at Pune on May 9, 2024 read along with price band advertisement dated May 9, 2024 published on May 10, 2024.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Go Digit General Insurance Limited



Authorised Signatory
Name: Tejas Saraf
Designation: Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Go Digit General Insurance Limited | 1 to 6 Floor, Ananta One (AR One), Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No. 1579, Shivajinagar Pune - 411005 Maharashtra | CIN: U66010PN2016PLC167410 | IRDAI Reg. No: 158