

Date: February 6, 2024

To, The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To, The VP Listing department National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra (East) Mumbai – 400 051 Maharashtra, India
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Dear Sir,

Sub: Initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Capital Small Finance Bank Limited (the “Bank”, and such initial public offering the “Offer”)

The IPO Committee of the Bank at their meeting held on February 6, 2024, in consultation with the Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited (collectively, the “BRLMs”), has finalized allocation of 3,353,013 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 468 per Equity Share (including share premium of ₹ 458 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C. NIPPON INDIA SMALL CAP FUND	747,872	22.30	468	350,004,096
2	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	213,696	6.37	468	100,009,728
3	WHITEOAK CAPITAL FLEXI CAP FUND	259,840	7.75	468	121,605,120
4	WHITEOAK CAPITAL MID CAP FUND	135,744	4.05	468	63,528,192
5	WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND	64,096	1.91	468	29,996,928
6	WHITEOAK CAPITAL MULTI CAP FUND	61,888	1.85	468	28,963,584
7	WHITEOAK CAPITAL ELSS TAX SAVER FUND	12,608	0.38	468	5,900,544
8	EDELWEISS TOKIO LIFE INSURANCE CO LTD EQUITY TOP 250 FUND	170,944	5.10	468	80,001,792
9	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - EQUITY MIDCAP FUND - SFIN ULIP001107/10/16ETLMIDCAP147	128,192	3.82	468	59,993,856



Capital Small Finance Bank Limited

Regd. & Head Off.: 'MIDAS Corporate Park', 3rd Floor, 37, G.T. Road, Jalandhar-144 001, INDIA
Tel.: 0181-5051111, 5052222 | Fax : 0181-5053333 | e-mail : mail@capitalbank.co.in | www.capitalbank.co.in
 www.facebook.com/capitalbankindia | CIN : U65110PB1999PLC022634



10	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - SHAREHOLDERS FUND - FOR SOLVENCY MARGIN	106,848	3.19	468	50,004,864
11	360 ONE FLEXICAP FUND	213,664	6.37	468	99,994,752
12	360 ONE BALANCED HYBRID FUND	106,880	3.19	468	50,019,840
13	SINGULARITY EQUITY FUND I	213,696	6.37	468	100,009,728
14	ANANTA CAPITAL VENTURES FUND 1	213,696	6.37	468	100,009,728
15	HDFC LIFE INSURANCE COMPANY LIMITED	149,125	4.45	468	69,790,500
16	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	149,125	4.45	468	69,790,500
17	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	149,125	4.45	468	69,790,500
18	SBI GENERAL INSURANCE COMPANY LIMITED	149,125	4.45	468	69,790,500
19	LC PHAROS MULTI STRATEGY FUND VCC- LC PHAROS MULTI STRATEGY FUND SF1	106,849	3.19	468	50,005,332
	Total	3,353,013	100%		1,569,210,084

Out of the total allocation of 3,353,013 Equity Shares to the Anchor Investors 1,602,592 Equity Shares (i.e. 47.80% of the total allocation to Anchor Investors) were allocated to 3 Mutual Funds have applied through a total of 8 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (₹)
1	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA SMALL CAP FUND	747,872	22.30	468	350,004,096
2	WHITEOAK CAPITAL FLEXI CAP FUND	259,840	7.75	468	121,605,120
3	WHITEOAK CAPITAL MID CAP FUND	135,744	4.05	468	63,528,192
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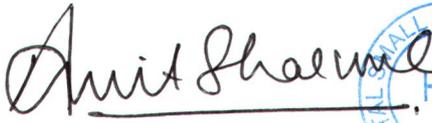
	TOTAL	1,602,592	47.80		750,013,056
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Please note that all capitalized terms used above and not defined herein shall have the respective meaning ascribed to such terms in the red herring prospectus dated February 1, 2024 filed with the Registrar of Companies, Punjab and Chandigarh at Chandigarh (the "RHP"), read together with the corrigendum dated February 5, 2024 to the RHP (the "Corrigendum").

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Capital Small Finance Bank Limited**




Authorised Signatory

Name: Amit Sharma

Designation: Company Secretary & Compliance Officer

Membership No: F10888

cc: **Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India



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