



CIN:- U74999GJ2017PLC098438

S. M. Gold Limited.

Format of Holding of Specified securities

1. Name of Listed Entity : S. M. GOLD LIMITED
2. Scrip Code/Name of Scrip/Class of Security : 542034, SMGL,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 11-06-2021
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



-: REGISTERED OFFICE :-

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class X	Class Y	Total (IX)					
			(III)	(IV)	(V)	(VI)	(VII)	(VIII)	No of Voting Rights Total (IX)			(X)	(XI)	(XII)	(XIII)	(XIV)
(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Individuals/Hindu undivided Family		7	6275362	0	0	6275362	62.52	0	0	0	62.52	0	2010000	0	0
(1a)	NITABEN SURESHKUMAR SHAH	AIMPS2828Q	1	38	0	38	0.00	0.00	0	0	0	0.00	0	0	0	0
(1a)	PRIVANK S SHAH	BOZPS6590F	1	5869845	0	0	5869845	58.48	0	0	0	58.48	0	1635000	0	0
(1a)	PULKITKUMAR SURESHBHAI SHAH	EJIPSS252L	1	405327	0	0	405327	4.04	0	0	0	4.04	0	375000	0	0
(1a)	SURESHKUMAR MANCHANDRBHAI SHAH	AIMPS3046C	1	38	0	38	0.00	0.00	0	0	0	0.00	0	0	0	0
(1a)	BRINDA PULKIT SHAH	BUJPS4593K	1	38	0	38	0.00	0.00	0	0	0	0.00	0	0	0	0
(1a)	KRUPABEN PRIYANK SHAH	EJIPSS249K	1	38	0	38	0.00	0.00	0	0	0	0.00	0	0	0	0
(1a)	KRUTI PRITESHBHAI SHAH	GOKPS4414E	1	38	0	38	0.00	0.00	0	0	0	0.00	0	0	0	0
(1b)	Central Government/State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1c)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1d)	Any Others		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1d)	Sub-Total (A)(1)		7	6275362	0	0	6275362	62.52	0	0	0	62.52	2010000	0	0	0
(2)	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2a)	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2e)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	6275362	0	0	6275362	62.52	0	0	0	62.52	2010000	0	0	0

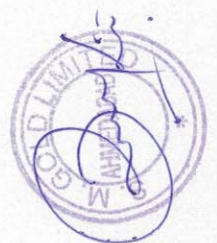


Table I - Summary Statement holding of specified securities															
Category	Category of Shareholder	No of Share holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total shares (As a % of (A+B+C 2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)
(A)	Promoter & Promoter Group	7	6275362	0	0	6275362	62.52	6275362	0	6275362	62.52	2010000	0	0.00	6275357
(B)	Public	77	3762150	0	0	3762150	37.48	3762150	0	3762150	37.48	0	0	0.00	3738150
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0
	Total:	84	10037512	0	0	10037512	100.00	10037512	0	10037512	100.00	2010000	0	0.00	10013507



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible Securities (as a percentage of diluted share capital) (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form				
									Class X	Class Y	Total						No.	As a %	No.	As a % of
(1)	Institutions		(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)						
(1a)	Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0					
(1b)	Venture Capital Funds		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
(1c)	Alternate Investment Funds		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
(1d)	Foreign Venture Capital Investors		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
(1e)	Foreign Portfolio Investors		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
(1f)	Financial Institutions/Banks		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
(1g)	Insurance Companies		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
(1h)	Provident Funds/Pension Funds		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
(1i)	Any Other		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
(2)	Central Government/State Government(s)/President of		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
	Sub-Total (B)(2)		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0					
(3)	Non-Institutions																			
(3a1)	i. Individual shareholders holding nominal share capital		41	314150	0	0	314150	3.13	314150	3.13	0	314150	3.13	0	0	290150				
(3a2)	ii. Individual shareholders holding nominal share capital		23	1890000	0	0	1890000	18.83	1890000	18.83	0	1890000	18.83	0	0	1890000				
(3b)	NBFCs Registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0				
(3c)	Employee Trusts		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0	0				
(3d)	Overseas Depositories (Holding DRs) (Balancing figure)		0	0	0	0	0.00	0.00	0	0	0	0.00	0	0	0	0				
(3e)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0				
(3e)	CLEARING MEMBERS		5	132000	0	0	132000	1.32	132000	1.32	0	132000	1.32	0	0	132000				
(3e)	BODIES CORPORATES		8	1426000	0	0	1426000	14.21	1426000	14.21	0	1426000	14.21	0	0	1426000				
(3e)	ARDI ANVESTMENT AND TRADING COM. LTD	AAACA32488	1	150000	0	0	150000	1.49	150000	1.49	0	150000	1.49	0	0	150000				
(3e)	VIVID OFFSET PRINTERS PRIVATE LIMITED	AAACV7171J	1	486000	0	0	486000	4.84	486000	4.84	0	486000	4.84	0	0	486000				
(3e)	LINKUP FINANCIAL CONSULTANTS PVT. LTD.	AACCL0347G	1	340000	0	0	340000	3.39	340000	3.39	0	340000	3.39	0	0	340000				
(3e)	U H ZAVERI LIMITED	AACCU1349R	1	180000	0	0	180000	1.79	180000	1.79	0	180000	1.79	0	0	180000				
(3e)	VEERAM VENDORS PRIVATE LIMITED	AAGCV2373L	1	210000	0	0	210000	2.09	210000	2.09	0	210000	2.09	0	0	210000				
	Sub-Total (B)(3)		64	2204150	0	0	2204150	21.96	2204150	21.96	0	2204150	21.96	0	0	2180150				
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		64	2204150	0	0	2204150	21.96	2204150	21.96	0	2204150	21.96	0	0	2180150				



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									Class X	Class Y				No.	As a %	
(1)	Custodian/DR Holder		(ii)	(iii)	(iv)	(v)	(vi)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	0	
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)														0	
	Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)														0	



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	No of shares
No of Shareholders	

