

Date: July 2, 2024

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai - 400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of Emcure Pharmaceuticals Limited (the “Company”) (“Offer”)

The IPO Committee of the Board of Directors of the Company at its meeting held on July 2, 2024, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 57,79,850 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 1,008/- per Equity Share (including share premium of Rs. 998/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid Price per Equity Share (Rs.)	Total amount allocated at the Anchor Investor Allocation Price on Application (Rs.)
1	SBI MAGNUM CHILDRENS BENEFIT FUND - INVESTMENT PLAN	2,38,098	4.12	1,008	24,00,02,784
2	SBI HEALTHCARE OPPORTUNITIES FUND	59,514	1.03	1,008	5,99,90,112
3	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	99,204	1.72	1,008	9,99,97,632
4	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	99,204	1.72	1,008	9,99,97,632
5	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	57,862	1.00	1,008	5,83,24,896
6	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	41,342	0.72	1,008	4,16,72,736
7	ICICI PRUDENTIAL PHARMA HEALTHCARE & DIAGNOSTICS (P.H.D.) FUND	2,97,612	5.15	1,008	29,99,92,896
8	ABU DHABI INVESTMENT AUTHORITY - MONSOON	2,85,208	4.93	1,008	28,74,89,664
9	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	2,85,208	4.93	1,008	28,74,89,664
10	NOMURA INDIA INVESTMENT FUND MOTHER FUND	2,85,208	4.93	1,008	28,74,89,664
11	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA - IIFL ASSET MANAGEMENT LIMITED	1,96,322	3.40	1,008	19,78,92,576

Emcure Pharmaceuticals Limited

Registered Office: Plot No. P-1 & P-2, IT-BT Park, Phase-II, M.I.D.C., Hinjawadi, Pune - 411057, Maharashtra, India

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12	WHITEOAK CAPITAL FLEXI CAP FUND	1,14,982	1.99	1,008	11,59,01,856
13	WHITEOAK CAPITAL MULTI CAP FUND	36,330	0.63	1,008	3,66,20,640
14	WHITEOAK CAPITAL PHARMA AND HEALTHCARE FUND	35,560	0.62	1,008	3,58,44,480
15	WHITEOAK CAPITAL ELSS TAX SAVER FUND	9,450	0.16	1,008	95,25,600
16	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE FUND	89,040	1.54	1,008	8,97,52,320
17	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 30S PLAN	57,708	1.00	1,008	5,81,69,664
18	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA	49,574	0.86	1,008	4,99,70,592
19	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	71,246	1.23	1,008	7,18,15,968
20	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND	63,322	1.10	1,008	6,38,28,576
21	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	39,592	0.69	1,008	3,99,08,736
22	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	22,162	0.38	1,008	2,23,39,296
23	HDFC LIFE INSURANCE COMPANY LIMITED	1,96,322	3.40	1,008	19,78,92,576
24	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1,96,322	3.40	1,008	19,78,92,576
25	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	1,47,238	2.55	1,008	14,84,15,904
26	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	49,084	0.85	1,008	4,94,76,672
27	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA RETIREMENT FUND - WEALTH CREATION SCHEME	1,96,322	3.40	1,008	19,78,92,576
28	MIRAE ASSET HEALTHCARE FUND	1,96,322	3.40	1,008	19,78,92,576
29	SBI LIFE INSURANCE COMPANY LIMITED	1,96,322	3.40	1,008	19,78,92,576
30	AMUNDI FUNDS NEW SILK ROAD	1,36,794	2.37	1,008	13,78,88,352
31	DSP HEALTHCARE FUND	1,36,794	2.37	1,008	13,78,88,352
32	FRANKLIN INDIA OPPORTUNITIES FUND	1,36,794	2.37	1,008	13,78,88,352
33	MORGAN STANLEY INDIA INVESTMENT FUND INC.	1,36,794	2.37	1,008	13,78,88,352

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34	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	1,36,794	2.37	1,008	13,78,88,352
35	PICTET - INDIAN EQUITIES	1,36,794	2.37	1,008	13,78,88,352
36	THELEME INDIA MASTER FUND LIMITED	1,36,794	2.37	1,008	13,78,88,352
37	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	1,36,794	2.37	1,008	13,78,88,352
38	UTI - HEALTHCARE FUND	1,36,794	2.37	1,008	13,78,88,352
39	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	83,703	1.45	1,008	8,43,72,624
40	BANDHAN MIDCAP FUND	83,703	1.45	1,008	8,43,72,624
41	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO VALUE FUND	83,703	1.45	1,008	8,43,72,624
42	EAMC ICAV - ENAM INDIA OPPORTUNITIES FUND	83,703	1.45	1,008	8,43,72,624
43	EDELWEISS TRUSTESHIP CO LTD AC-EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	83,703	1.45	1,008	8,43,72,624
44	INVESCO INDIA EQUITY FUND	83,703	1.45	1,008	8,43,72,624
45	KOTAK FUNDS-INDIA MIDCAP FUND	83,703	1.45	1,008	8,43,72,624
46	MAX LIFE INSURANCE COMPANY LIMITED	83,703	1.45	1,008	8,43,72,624
47	MOTILAL OSWAL LARGE CAP FUND	83,703	1.45	1,008	8,43,72,624
48	3P INDIA EQUITY FUND 1M	83,697	1.45	1,008	8,43,66,576
	TOTAL	57,79,850	100.00		5,82,60,88,800

Out of the total allocation of 57,79,850 Equity Shares to Anchor Investors, 28,15,962 Equity Shares (i.e. 48.72% of the total allocation to Anchor Investors) were allocated to 16 domestic mutual funds through a total of 29 schemes. Set forth below is a scheme-wise detail of mutual funds:

S. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Offer Price per Equity Share (Rs.)	Application Bid Amount (Rs.)
1	SBI MAGNUM CHILDRENS BENEFIT FUND - INVESTMENT PLAN	2,38,098	4.12	1,008	24,00,02,784
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	TOTAL	28,15,962	48.72		283,84,89,696



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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated June 26, 2024, filed with the Registrar of Companies, Maharashtra at Pune, SEBI and the Stock Exchanges.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Emcure Pharmaceuticals Limited**



Authorised Signatory
Name: Chetan Sharma
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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