

Draft of Application for availing DB platform

To
General Manager
Listing Operations
BSE Ltd.
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Sub: Application for availing the Dissemination Board platform of BSE.

This is to inform you that the Board of (Name of the Recognised Stock Exchange) ("RSE") met on (date) and has decided to make an application to SEBI for voluntary de-recognition and exit of the Stock Exchange and also make an application to BSE Ltd. for availing the Dissemination Board platform of BSE. A copy the Board Resolution is attached as annexure 1.

Pursuant to the aforesaid decision, the RSE had already written to all the exclusively listed companies on the RSE (refer annexure 2) to seek listing on other recognized stock exchanges failing which the companies will be moved to Dissemination Board of BSE. For companies that do not get listed on other recognized stock exchanges, the RSE is required to facilitate admission of these companies on the Dissemination Board.

It is in this respect that we are making an application to BSE for availing the Dissemination Board platform for exclusively listed companies on our Stock Exchange that have not sought listing on other recognized stock exchanges. The list of such companies is provided as annexure 3 as well as in soft format, alongwith necessary details. The necessary one-time fees for usage of the platform and the agreement as per the format (Appendix - II) are furnished herewith.

We have also made an application to SEBI regarding the decision to seek voluntary de-recognition and exit and have initiated the process for the same. A copy of the application made to SEBI is attached as annexure 4.

You are requested to convey your acceptance for the aforesaid arrangement. Upon acceptance, we shall be providing wide publicity to the arrangement for the benefit of the shareholders of the companies admitted to the Dissemination Board.

Thanking you

Yours faithfully