

January 28, 2019

To, MSD – Trade Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) - Mumbai-400051	To The General Manager Dept. of Corporate Services Bombay Stock Exchange Limited PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001
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Dear Sir,

Sub: Public Issue/Offer of equity shares of face value of Rs. 10 each of Chalet Hotels Limited ("Company" and "Offer", respectively)

The IPO Committee of the Board of Directors of the Company at their meeting held on January 28, 2019 and the Selling Shareholders, in consultation with the Book Running Lead Managers to the Issue/Offer, have finalized allocation of 1,75,84,071 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs.280/- per Equity Share of Rs.10/ each (including share premium of Rs. 270 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	BLACKROCK INDIA EQUITIES (MAURITIUS) LIMITED	8,58,388	4.88%	280
2	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	7,14,334	4.06%	280
3	FIDELITY FUNDS - INDIA FOCUS FUND	14,28,615	8.12%	280
4	GOLDMAN SACHS INDIA LIMITED	14,28,615	8.12%	280
5	KUWAIT INVESTMENT AUTHORITY FUND 225	7,14,281	4.06%	280
6	LANSFORSAKRINGAR ASIENFOND	2,16,505	1.23%	280
7	LGT SELECT FUNDS - LGT SELECT EQUITY EMERGING MARKETS	3,98,459	2.27%	280
8	MACQUARIE UNIT TRUST SERIES- MACQUARIE ASIA NEW STARS FUND	2,91,761	1.66%	280
9	MINE SUPERANNUATION FUND	2,13,273	1.21%	280
10	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF BLACKROCK INDIA EQUITY FUND	2,19,102	1.25%	280
11	TOKIO MARINE LIFE INSURANCE SINGAPORE LTD. - PAR BLACKROCK	2,89,380	1.65%	280
12	TT ASIA - PACIFIC EQUITY FUND	3,40,725	1.94%	280
13	UNISUPER LIMITED AS TRUSTEE FOR UNISUPER	5,59,521	3.18%	280
14	HDFC SMALL CAP FUND	12,14,336	6.91%	280

Chalet Hotels Limited (Formerly Chalet Hotels Pvt. Ltd.)

Regd. Off. : Raheja Tower, Plot No.C-30, Block 'G', Next to Bank of Baroda, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.

Phone : +91-22-2656 4000 Fax : +91-22-2656 5451 Website : www.chalet-hotels.com

CIN : U55101MH1986PLC038538

15	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	12,14,336	6.91%	280
16	ICICI PRUDENTIAL MIDCAP FUND	5,35,671	3.05%	280
17	ICICI PRUDENTIAL TOP 100 FUND	6,78,665	3.86%	280
18	RELIANCE CAPITAL TRUSTEE CO LTD.A/C RELIANCE LARGE CAP FUND	7,14,334	4.06%	280
19	RELIANCE CAPITAL TRUSTEE CO LTD.A/C RELIANCE MULTI CAP FUND	7,14,281	4.06%	280
20	SBI CONSUMPTION OPPORTUNITIES FUND	3,57,167	2.03%	280
21	SBI SMALL CAP FUND	17,85,729	10.16%	280
22	UTI - CORE EQUITY FUND	1,38,436	0.79%	280
23	UTI - INDIA LIFESTYLE FUND	1,07,060	0.61%	280
24	UTI-MID CAP FUND	4,98,200	2.83%	280
25	UTI- VALUE OPPORTUNITIES FUND	4,70,640	2.68%	280
26	BNP PARIBAS ARBITRAGE	2,91,818	1.66%	280
27	DB INTERNATIONAL (ASIA) LTD	11,90,439	6.77%	280
	Total	1,75,84,071	100.00%	

5 Mutual Funds have applied through a total of 11 schemes, scheme-wise details provided in table below:

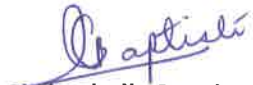
Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	HDFC SMALL CAP FUND	12,14,336	6.91%	280
2	ICICI PRUDENTIAL MIDCAP FUND	5,35,671	3.05%	280
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10	UTI-MID CAP FUND	4,98,200	2.83%	280
11	UTI - VALUE OPPORTUNITIES FUND	4,70,640	2.68%	280
	Total	72,14,519	41.03%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Chalet Hotels Limited**



Christabelle Baptista
DGM Legal, Company Secretary & Compliance Officer