



Date: August 09, 2023

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To,
The Associate Vice President
MSD - Non Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex Bandra (E)
Mumbai-400051

Dear Sir,

Sub: Public Offer of equity shares of face value of Re. 1 each of TVS Supply Chain Solutions Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company on August 09, 2023, in consultation with the JM Financial Limited, Axis Capital Limited, J.P. Morgan India Private Limited, BNP Paribas, Nuvama Wealth Management Limited and Equirus Capital Private Limited (“Book Running Lead Managers”) to the Offer, has finalized allocation of 2,01,01,522 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 197 per Equity Share (including share premium of Rs. 196 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. Per Equity Share)
1	FRANKLIN INDIA FLEXI CAP FUND	1,776,652	350,000,444.00	8.84	197
2	FRANKLIN INDIA TAXSHIELD	888,288	174,992,736.00	4.42	197
3	FRANKLIN INDIA SMALLER COMPANIES FUND	2,664,940	524,993,180.00	13.26	197
4	TATA BUSINESS CYCLE FUND	637,716	125,630,052.00	3.17	197
5	TATA MULTI ASSET OPPORTUNITIES FUND	637,640	125,615,080.00	3.17	197
6	SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	203,072	40,005,184.00	1.01	197
7	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	203,072	40,005,184.00	1.01	197
8	SUNDARAM MUTUAL FUND - SUNDARAM AGGRESSIVE HYBRID FUND	615,448	121,243,256.00	3.06	197

TVS Supply Chain Solutions Limited

No 58, Eldams Road, Teynampet, Chennai - 600018, India. **Phone:** +91 - 44 - 6685 7777

Registered Office: No: 10, Jawahar Road, Chokkikulam, Madurai - 625002, India.

CIN: U63011TN2004PLC054655

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. Per Equity Share)
9	SBI LIFE INSURANCE CO. LTD	3,807,068	749,992,396.00	18.94	197
10	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	2,284,256	449,998,432.00	11.36	197
11	WINRO COMMERCIAL (INDIA) LTD	1,015,208	199,995,976.00	5.05	197
12	SOCIETE GENERALE - ODI	2,296,948	452,498,756.00	11.43	197
13	SOCIETE GENERALE	767,752	151,247,144.00	3.82	197
14	BNP PARIBAS ARBITRAGE - ODI	767,752	151,247,144.00	3.82	197
15	COPHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	513,988	101,255,636.00	2.56	197
16	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	513,988	101,255,636.00	2.56	197
17	BNP PARIBAS ARBITRAGE	253,840	50,006,480.00	1.26	197
18	AURIGIN MASTER FUND LIMITED	253,894	50,017,118.00	1.26	197
TOTAL		20,101,522	3,959,999,834.00		

Out of the total allocation of 2,01,01,522 Equity Shares to the Anchor Investors, 76,26,828 Equity Shares (i.e. 37.94 % of the total allocation to Anchor Investors) were allocated to 3 domestic mutual funds through a total of 8 schemes. Set forth below is a scheme-wise detail of allocation to mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	FRANKLIN INDIA FLEXI CAP FUND	1776652	350,000,444.00	8.84	197
2.	FRANKLIN INDIA TAXSHIELD	888288	174,992,736.00	4.42	197
3.	FRANKLIN INDIA SMALLER COMPANIES FUND	2664940	524,993,180.00	13.26	197
4.	TATA BUSINESS CYCLE FUND	637,716	125,630,052.00	3.17	197
5.	TATA MULTI ASSET OPPORTUNITIES FUND	637,640	125,615,080.00	3.17	197
6.	SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	203,072	40,005,184.00	1.01	197

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
7.	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	203,072	40,005,184.00	1.01	197
8.	SUNDARAM MUTUAL FUND - SUNDARAM AGGRESSIVE HYBRID FUND	615,448	121,243,256.00	3.06	197
TOTAL		76,26,828	1,502,485,116.00	37.94	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated August 3, 2023 of our Company filed with the Registrar of Companies, Tamil Nadu at Chennai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For TVS Supply Chain Solutions Limited



Authorized Signatory

Name: P D Krishna Prasad

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India