

Date: December 13, 2023

To,

| The Senior General Manager  | The Associate Vice President             |
|-----------------------------|--|
| Dept. of Listing Operations | MSD - Non-Continuous Markets Group       |
|                             |  |
| BSE Limited,                | National Stock Exchange of India Limited |
| P J Towers, Dalal Street,   | Exchange Plaza, Bandra Kurla Complex     |
| Mumbai -400001              | Bandra (E), Mumbai-400051                |

Dear Sir / Madam,

Public Offer of equity shares of face value of Rs. 2/- each of INOX India Ltd ("Company" and "Offer", Sub: respectively)

The IPO Committee of the Company at its meeting held on December 13, 2023, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 66,33,285 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 660/- per Equity Share (including share premium of Rs. 658/- per Equity Share) in the following manner:

| Sr.<br>No. | Name of the Anchor<br>Investor                                | No. of<br>Equity<br>Shares<br>allocated | % of<br>Anchor<br>Investor<br>Portion | Bid price<br>(Rs. per<br>Equity<br>Share) | Total Amount<br>Allocated (Rs.) |
|------------|---|---|---------------------------------------|---|---------------------------------|
| 1          | SBI INFRASTRUCTURE FUND                                       | 1,81,808                                | 2.74%                                 | 660.00                                    | 11,99,93,280.00                 |
| 2          | SBI MAGNUM CHILDREN'S<br>BENEFIT FUND -<br>INVESTMENT PLAN    | 1,66,672                                | 2.51%                                 | 660.00                                    | 11,00,03,520.00                 |
| 3          | SBI MAGNUM CHILDREN'S<br>BENEFIT FUND                         | 15,158                                  | 0.23%                                 | 660.00                                    | 1,00,04,280.00                  |
| 4          | ICICI PRUDENTIAL INFRASTRUCTURE FUND                          | 1,21,198                                | 1.83%                                 | 660.00                                    | 7,99,90,680.00                  |
| 5          | ICICI PRUDENTIAL MIDCAP<br>FUND                               | 1,21,198                                | 1.83%                                 | 660.00                                    | 7,99,90,680.00                  |
| 6          | ICICI PRUDENTIAL ELSS TAX<br>SAVER FUND                       | 1,21,242                                | 1.83%                                 | 660.00                                    | 8,00,19,720.00                  |
| 7          | HDFC MUTUAL FUND -<br>HDFC HYBRID EQUITY FUND                 | 72,732                                  | 1.10%                                 | 660.00                                    | 4,80,03,120.00                  |
| 8          | HDFC MUTUAL FUND -<br>HDFC DIVIDEND YIELD<br>FUND             | 72,732                                  | 1.10%                                 | 660.00                                    | 4,80,03,120.00                  |
| 9          | HDFC MUTUAL FUND -<br>HDFC BUSINESS CYCLE<br>FUND             | 72,732                                  | 1.10%                                 | 660.00                                    | 4,80,03,120.00                  |
| 10         | HDFC MUTUAL FUND -<br>HDFC DEFENCE FUND                       | 72,732                                  | 1.10%                                 | 660.00                                    | 4,80,03,120.00                  |
| 11         | HDFC TRUSTEE COMPANY<br>LIMITED - HDFC<br>INFRASTRUCTURE FUND | 72,710                                  | 1.10%                                 | 660.00                                    | 4,79,88,600.00                  |
| 12         | FIDELITY FUNDS - INDIA FOCUS FUND                             | 3,63,638                                | 5.48%                                 | 660.00                                    | 24,00,01,080.00                 |

BARODA

CIN No.: U99999GJ1976PLC018945

Regd. Off.: 9th Floor, K P Platina, Race Course, Vadodara - 390 007.

INOX INDIA LIMITE (Formerly known as INOX INDIA PVT LTD) rat India Tel + 1755 6160100 Fax: +91265 2341449 inox@inoxcva.com www.inoxcva.com





| 13 | ABU DHABI INVESTMENT<br>AUTHORITY - STABLE   | 3,63,638 | 5.48% | 660.00 | 24,00,01,080.00 |
|----|--|----------|-------|--------|-----------------|
| 14 | THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND                   | 3,63,638 | 5.48% | 660.00 | 24,00,01,080.00 |
| 15 | GOLDMAN SACHS FUNDS -<br>GOLDMAN SACHS INDIA<br>EQUITY PORTFOLIO   | 3,63,638 | 5.48% | 660.00 | 24,00,01,080.00 |
| 16 | ASHOKA WHITEOAK ICAV -<br>ASHOKA WHITEOAK INDIA<br>OPPORTUNITIES FUND                                    | 3,63,638 | 5.48% | 660.00 | 24,00,01,080.00 |
| 17 | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND  | 2,64,616 | 3.99% | 660.00 | 17,46,46,560.00 |
| 18 | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA ELSS TAX SAVER FUND                                       | 49,522   | 0.75% | 660.00 | 3,26,84,520.00  |
| 19 | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND                                   | 49,500   | 0.75% | 660.00 | 3,26,70,000.00  |
| 20 | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND  | 3,63,638 | 5.48% | 660.00 | 24,00,01,080.00 |
| 21 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT SAVINGS FUND - AGGRESSIVE PLAN | 90,904   | 1.37% | 660.00 | 5,99,96,640.00  |
| 22 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND                         | 90,904   | 1.37% | 660.00 | 5,99,96,640.00  |
| 23 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND                      | 1,81,830 | 2.74% | 660.00 | 12,00,07,800.00 |
| 24 | ADITYA BIRLA SUN LIFE<br>TRUSTEE PRIVATE LIMITED<br>A/C ADITYA BIRLA SUN LIFE<br>SMALL CAP FUND          | 1,51,514 | 2.28% | 660.00 | 9,99,99,240.00  |
| 25 | ADITYA BIRLA SUN LIFE<br>TRUSTEE PRIVATE LIMITED<br>A/C ADITYA BIRLA SUN LIFE<br>BAL BHAVISHYA YOJNA     | 1,06,062 | 1.60% | 660.00 | 7,00,00,920.00  |
| 26 | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND              | 1,06,062 | 1.60% | 660.00 | 7,00,00,920.00  |





(Formerly known as INOX INDIA PVT LTD)





|    | Total  | 66,33,285 | 100%  | 660.00 | 4,37,79,68,100.00 |
|----|--|-----------|-------|--------|-------------------|
| 41 | 3P INDIA EQUITY FUND 1   | 1,07,156  | 1.62% | 660.00 | 7,07,22,960.00    |
| 40 | TATA INFRASTRUCTURE FUND   | 1,07,156  | 1.62% | 660.00 | 7,07,22,960.00    |
| 39 | UTI SMALL CAP FUND .   | 75,015    | 1.13% | 660.00 | 4,95,09,900.00    |
| 38 | UTI- INFRASTRUCTURE<br>FUND  | 32,141    | 0.48% | 660.00 | 2,12,13,060.00    |
| 37 | NATIXIS INTERNATIONAL<br>FUNDS (LUX) I - LOOMIS<br>SAYLES GLOBAL EMERGING<br>MARKETS EQUITY FUND | 1,10,963  | 1.67% | 660.00 | 7,32,35,580.00    |
| 36 | SUNDARAM MUTUAL FUND<br>A/C SUNDARAM<br>INFRASTRUCTURE<br>ADVANTAGE FUND                         | 51,150    | 0.77% | 660.00 | 3,37,59,000.00    |
| 35 | SUNDARAM MUTUAL FUND<br>A/C SUNDARAM SMALL CAP<br>FUND   | 1,53,406  | 2.31% | 660.00 | 10,12,47,960.0    |
| 34 | CANARA ROBECO MUTUAL<br>FUND A/C CANARA<br>ROBECO FOCUSED EQUITY<br>FUND                         | 2,04,556  | 3.08% | 660.00 | 13,50,06,960.0    |
| 33 | HDFC LIFE INSURANCE COMPANY LIMITED  | 2,04,556  | 3.08% | 660.00 | 13,50,06,960.0    |
| 32 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  | 2,04,556  | 3.08% | 660.00 | 13,50,06,960.0    |
| 31 | DSP INDIA T.I.G.E.R. FUND  | 2,04,556  | 3.08% | 660.00 | 13,50,06,960.0    |
| 30 | VOLRADO VENTURE<br>PARTNERS FUND II  | 2,00,750  | 3.03% | 660.00 | 13,24,95,000.0    |
| 29 | HSBC GLOBAL INVESTMENT<br>FUNDS - ASIA EX JAPAN<br>EQUITY SMALLER<br>COMPANIES                   | 2,04,556  | 3.08% | 660.00 | 13,50,06,960.C    |
| 28 | CARMIGNAC PORTFOLIO  | 2,04,556  | 3.08% | 660.00 | 13,50,06,960.0    |
| 27 | EASTSPRING INVESTMENTS<br>INDIA INFRASTRUCTURE<br>EQUITY OPEN LIMITED                            | 2,04,556  | 3.08% | 660.00 | 13,50,06,960.0    |









12 Mutual Funds have applied through a total of 28 schemes, scheme-wise details provided in table below:

| Sr.<br>No. | Name of Scheme   | No. of<br>Equity<br>Shares<br>allocated | % of<br>Anchor<br>Investor<br>Portion | Bid price<br>(Rs. per<br>Equity<br>Share) | Total Amount<br>Allocated (Rs.) |
|------------|--|---|---------------------------------------|---|---------------------------------|
| 1          | SBI INFRASTRUCTURE FUND  | 1,81,808                                | 2.74%                                 | 660.00                                    | 11,99,93,280.00                 |
| 2          | SBI MAGNUM CHILDREN'S<br>BENEFIT FUND -<br>INVESTMENT PLAN   | 1,66,672                                | 2.51%                                 | 660.00                                    | 11,00,03,520.00                 |
| 3          | SBI MAGNUM CHILDREN'S<br>BENEFIT FUND  | 15,158                                  | 0.23%                                 | 660.00                                    | 1,00,04,280.00                  |
| 4          | ICICI PRUDENTIAL INFRASTRUCTURE FUND   | 1,21,198                                | 1.83%                                 | 660.00                                    | 7,99,90,680.00                  |
| 5          | ICICI PRUDENTIAL MIDCAP<br>FUND  | 1,21,198                                | 1.83%                                 | 660.00                                    | 7,99,90,680.00                  |
| 6          | ICICI PRUDENTIAL ELSS TAX<br>SAVER FUND  | 1,21,242                                | 1.83%                                 | 660.00                                    | 8,00,19,720.00                  |
| 7          | HDFC MUTUAL FUND -<br>HDFC HYBRID EQUITY FUND  | 72,732                                  | 1.10%                                 | 660.00                                    | 4,80,03,120.00                  |
| 8          | HDFC MUTUAL FUND -<br>HDFC DIVIDEND YIELD<br>FUND  | 72,732                                  | 1.10%                                 | 660.00                                    | 4,80,03,120.00                  |
| 9          | HDFC MUTUAL FUND -<br>HDFC BUSINESS CYCLE<br>FUND  | 72,732                                  | 1.10%                                 | 660.00                                    | 4,80,03,120.00                  |
| 10         | HDFC MUTUAL FUND -<br>HDFC DEFENCE FUND  | 72,732                                  | 1.10%                                 | 660.00                                    | 4,80,03,120.00                  |
| 11         | HDFC TRUSTEE COMPANY<br>LIMITED - HDFC<br>INFRASTRUCTURE FUND  | 72,710                                  | 1.10%                                 | 660.00                                    | 4,79,88,600.00                  |
| 12         | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND  | 2,64,616                                | 3.99%                                 | 660.00                                    | 17,46,46,560.00                 |
| 13         | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA ELSS TAX SAVER FUND                                       | 49,522                                  | 0.75%                                 | 660.00                                    | 3,26,84,520.00                  |
| 14         | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND                                   | 49,500                                  | 0.75%                                 | 660.00                                    | 3,26,70,000.00                  |
| 15         | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND  | 3,63,638                                | 5.48%                                 | 660.00                                    | 24,00,01,080.00                 |
| 16         | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT SAVINGS FUND - AGGRESSIVE PLAN | 90,904                                  | 1.37%                                 | 660.00                                    | 5,99,96,640.00                  |









| ROBECO FOCUSED EQUITY FUND  SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND  SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND  UTI- INFRASTRUCTURE FUND  UTI SMALL CAP FUND.  TATA INFRASTRUCTURE FUND | 1,53,406<br>51,150<br>32,141<br>75,015<br>1,07,156   | 2.31%<br>0.77%<br>0.48%<br>1.13%<br>1.62%  | 660.00<br>660.00<br>660.00<br>660.00   | 10,12,47,960.00<br>3,37,59,000.00<br>2,12,13,060.00<br>4,95,09,900.00<br>7,07,22,960.00   |
|--|--|--|--|---|
| FUND SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND UTI- INFRASTRUCTURE FUND   | 1,53,406<br>51,150<br>32,141   | 0.77%  | 660.00   | 3,37,59,000.00<br>2,12,13,060.00  |
| FUND  SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND  SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND  UTI- INFRASTRUCTURE   | 1,53,406<br>51,150   | 0.77%  | 660.00   | 3,37,59,000.00  |
| FUND SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE   | 1,53,406   |  |  |   |
| SUNDARAM MUTUAL FUND<br>A/C SUNDARAM SMALL   |  | 2.31%  | 660.00   | 10,12,47,960.00   |
|  |  |  |  |   |
| CANARA ROBECO MUTUAL<br>FUND A/C CANARA  | 2.04.556   | 3.08%  | 660.00   | 13,50,06,960.00   |
| DSP INDIA T.I.G.E.R. FUND  | 2,04,556   | 3.08%  | 660.00   | 13,50,06,960.00   |
| ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND  | 1,06,062   | 1.60%  | 660.00   | 7,00,00,920.0   |
| ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA  | 1,06,062   | 1.60%  | 660.00   | 7,00,00,920.0   |
| ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND   | 1,51,514   | 2.28%  | 660.00   | 9,99,99,240.0   |
| AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND  | 1,81,830   | 2.74%  | 660.00   | 12,00,07,800.0  |
| AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND   | 90,904   | 1.37%  | 660.00   | 5,99,96,640.0   |
|  | TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND  AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND  DSP INDIA T.I.G.E.R. FUND  CANARA ROBECO MUTUAL FUND A/C CANARA | TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND  AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND  DSP INDIA T.I.G.E.R. FUND  CANARA ROBECO MUTUAL FUND A/C CANARA  2.04,556 | TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND  AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND  DSP INDIA T.I.G.E.R. FUND  CANARA ROBECO MUTUAL FUND A/C CANARA  2 04 556  3 08% | TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND  AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA  ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE IRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND  DSP INDIA T.I.G.E.R. FUND  CANARA ROBECO MUTUAL FUND A/C CANARA  2 04 556  3 08% 660.00 |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.









Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated December 8, 2023 read with the corrigendum to the red herring prospectus dated December 9, 2023 ("RHP").

We request you to make the above information public by disclosing the same on your website.

Thanking You, For INOX India Ltd

**Authorised Signatory** 

Name: Kamlesh Shinde **Designation: Company Secretary** 

Securities and Exchange Board of India Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India

