

10th February, 2025

BSE Limited

1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001.
BSE Scrip Code: 500302

National Stock Exchange of India Limited

Exchange Plaza, 5th floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.
NSE Symbol: PEL

Dear Sir / Madam,

Sub: Regulations 29 & 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Intimation of meeting of the Administrative Committee of the Board of Directors of the Company to be held for consideration of issuance of non-convertible debentures

Pursuant to Regulations 29 & 50 of the SEBI Listing Regulations, we write to inform you that a meeting of the Administrative Committee of the Board of Directors of the Company will be held on Thursday, 13th February 2025, to consider and approve the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures up to Rs. 75 crore (Rupees Seventy-Five Crore only) along with the green shoe option to retain oversubscription up to Rs. 375 crore (Rupees Three Hundred Seventy-Five Crore only), the total issue size aggregating up to Rs. 450 crore (Rupees Four Hundred Fifty Crore only) having a face value of Rs. 1,00,000/- (Rupees One Lakhs only) each, on a private placement basis under General Information Document.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,
For **Piramal Enterprises Limited**

Bipin Singh
Company Secretary

Piramal Enterprises Limited

CIN: L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Mag, Kurla (West), Mumbai 400 070 India
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