



## SELLWIN TRADERS LIMITED

**Registered Office:**

126/B Old China Bazar Street  
Kolkata 700001.

Tele. No. +913322313974; CIN L51909WB1980PLC033018

Website:www.sellwinindia.com;E-mail : selltl\_1980@yahoo.co.in

**Corporate Office:**

Laram Centre, 208 A2 24, S V Road, Andheri (West) 400058,  
Contact No. +91 9714787932

**Date: 26<sup>th</sup> November, 2024**

To,  
Department of Corporate Services,  
BSE Limited  
Ground Floor, P.J. Tower,  
Dalal Street, Fort,  
Mumbai – 400 001

**Scrip Code: 538875**

**Scrip Symbol: SELLWIN**

**Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir/Madam,

This is to inform you that, the Board of Directors at their meeting held on 26<sup>th</sup> November, 2024 has approved:

1. Conversion of 10,00,000 warrants into 10,00,000 Equity Shares of face value Rs. 2/- each out of the warrants allotted by way of preferential allotment to the following persons/entities pursuant to exercise of their right of conversion of warrants into Equity Shares and accordingly the Board of Directors have allotted 10,00,000 Equity Shares of face value of Rs.2/- each fully paid up on account of conversion. (Annexure I)

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 44,95,25,000/- consisting of 22,47,62,500 fully paid-up Equity Shares of Rs. 2/- each. The new equity shares so allotted shall rank pari-pasu with the existing equity shares of the Company.

\*This is consider after the split of Equity Shares from Rs. 10/- to Rs. 2/- each.

Kindly acknowledge the receipt and update your website with the same.

**Thanking You,**

**Yours Sincerely,  
For Sellwin Traders Limited**

**Pratiti Patel  
Company Secretary & Compliance Officer  
Membership No.: A63826**



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### Annexure – I

#### Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Type of Securities issued (viz. Equity Shares, convertibles, etc.):** Equity Shares pursuant to exercise of conversion rights.
- Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.):** Preferential Allotment
- Total number of securities issued or total amount for which the securities issued (approximately):** Issue of 10,00,000 Equity Shares at a price of Rs. 2.59/- (Rupees Two Rupees Fifty Nine Paise only) per Equity share on receipt of balance amount at the rate of Rs. 1.9425/- per Equity Share (75% of total consideration)
- In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):**

- a) Names and Number of the investors:

<b>Number of Allottees</b>	1
<b>Names of Allottees</b>	1. NIRAJ RAMESH SOLANKI

- b) Post allotment of securities - outcome of the subscription:

Name	Pre Issue Shareholding		Shareholding immediately prior to the allotment	Post Issue Shareholding (On conversion of 10,00,000 warrants into 10,00,000 equity shares)	
	No of Shares	% of Holding		No of Shares	% of Holding
NIRAJ RAMESH SOLANKI	0	0.00%	*908	10,00,908	0.45%

\* The Total Share(s) Bought by the Preferential Allottees from the Open Market after the Allotment of the warrants.

**c) Issue price/ allotted price (in case of convertibles):** The Warrants allotted carry a right to subscribe to 01 Equity Share per warrant on receipt of amount at the rate of Rs.0.6475/- per warrant (25% of total consideration). Now, 10,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 1.9425/- per Equity Share (75% of total consideration).

**d) In case of Convertible** - intimation on conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs.2/- (Rupees Two only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price



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has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);

In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

The price determined as per the Chapter V of the SEBI (ICDR) Regulations and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws, as applicable from time to time.