

## K I C METALIKS LIMITED

"Sir R. N. M. House", 3B, Lal Bazar Street, 4th Floor, Room No. 2, Kolkata – 700 001

Phone: +91-33-4007 6552 Fax: +91-33-4001 9636

Date: March 7, 2025

To, Bombay Stock Exchange Limited (Department of Corporate Services) Phiroze Jeejeebhoy Towers 25<sup>th</sup> Floor, Dalal Street, Mumbai - 400 001

Company's Code - 513693

Dear Sir/Madam,

Sub: <u>Declaration under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
<u>Regulations, 2011</u>

With reference to the above, we hereby inform you that the Company is in receipt of a declaration from Karni Syntex Private Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Copy of the said Disclosure is enclosed herewith. Request you to please take the same on records.

Thanking you,

Encl: As above

### Karni Syntex Pvt. Ltd. CIN: U51109WB1993PTC061138

"Om Tower" 32, Jawahar Lal Nehru Road 3rd Floor, Room No. 302 Kolkata 700 071

Phone: 033 2288-4099

Date: 07.03.2025

To, Bombay Stock Exchange Limited (Department of Corporate Services) Phiroze Jeejeebhoy Towers 25<sup>th</sup> Floor, Dalal Street, Mumbai - 400 001

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

Thanking you,

Yours faithfully,

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Encl: As above

CC: K I C Metaliks Limited "OM Tower", 32, J.L.Nehru Road 3<sup>rd</sup> Floor, Room No.304 Kolkata – 700 071

"Om Tower" 32, Jawahar Lal Nehru Road 3rd Floor, Room No. 302

Kolkata 700 071

Phone: 033 2288-4099

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	K I C METALIKS	LIMITED	
Name(s) of the acquirer and Persons Acting in	Karni Syntex Pri		
Concert (PAC) with the acquirer	Other Promoter Radhey Shyam		
Whether the acquirer belongs to	YES		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE		
shares of TC are Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under			
consideration, holding of :	2,29,79,806	64.74 %	64.74 %
a) Shares carrying voting rights	(2,34,93,281)#	(66.19 %)#	(66.19 %)#
b) Voting rights (VR) otherwise than by			
equity shares			
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			
d) Total (a+b+c)	2,29,79,806 (2,34,93,281)*	64.74 % (66.19 %)*	64.74 % (66.19 %)#
Details of acquisition/sale			
Shares carrying voting rights acquired	12,000	0.03 %	0.03 %
b) VRs acquired otherwise than by equity	-		
shares			
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to	-		
receive shares carrying voting rights in			
the TC (specify holding in each category)			
acquired/sold			
d) Total (a+b+c)	12,000	0.03 %	0.03 %

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,29,91,806	64.77 %	64.77 %
b) VRs otherwise than by equity shares	(2,35,05,281)#	(66.22 %)#	(66.22 %)#
c) Warrants/convertible securities/any other			_
instrument that entitles the acquirer to	10		
receive shares carrying voting rights in			
the TC (specify holding in each category)			
after acquisition			
d) Total (a+b+c)	2,29,91,806 (2,35,05,281)*	64.77 % (66.22 %) <sup>#</sup>	64.77 % (66.22 %)*
Mode of acquisition/sale (e.g. open market /			
off-market / public issue / rights issue	(	OPEN MARKET	
/preferential allotment / inter-se transfer etc.)			=
Date of acquisition / sale of shares / VR or		ı	7
date of receipt of intimation of allotment of		07.03.2025	
shares, whichever is applicable			
Equity share capital / total voting capital of the		2 54 06 000	
TC before the said acquisition/sale		3,54,96,000	
Equity share capital/ total voting capital of the TC after the said acquisition/sale		3,54,96,000	
Total diluted share/voting capital of the TC after the said acquisition/sale		3,54,96,000	

#### Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Signifies to the holding of Promoter and Promoter group.

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Signature of the Acquirer

Place: KOLKATA Date: 07.03.2025

#### Karni Syntex Pvt. Ltd. CIN: U51109WB1993PTC061138

"Om Tower" 32, Jawahar Lal Nehru Road 3rd Floor, Room No. 302 Kolkata 700 071

Phone: 033 2288-4099

Date: 07.03.2025

To, **Bombay Stock Exchange Limited** (Department of Corporate Services) Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai - 400 001

Sub: Disclosure in "Form C" under SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

Please find enclosed herewith the disclosure in "Form C" under SEBI (Prohibition of Insider Trading) Regulations, 2015 for your information and record.

Thanking you,

Yours faithfully,

For Karni Syntex Private limited

Radhey Shyam Jalan

Director

Encl: As above

CC: KIC Metaliks Limited "OM Tower", 32, J.L.Nehru Road 3rd Floor, Room No.304 Kolkata - 700 071

# FORM C

# Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7(2) read with Regulation 6(2)]

Name of the Company: KIC Metaliks Limited

: INE434C01027 ISIN of the Company Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

	T .	_		_
nent advice/ shares/ ares, specify	01	12	06.03.2025	
Date of allotment advice/ acquisition of shares/ disposal of shares, specify	From	11	06.03.2025	
d post sposal	No. and % of Shareholdin g	10	22991806 (64.77 %)	22991806 (64.77%)
Securities held post acquisition/disposal	Type of securities (For eg. – Shares, Warrants, Convertible Debentures , Rights entitlement , etc.)	6	Equity Shares	
	Transaction Type (Purchase/sal e Pledge / Revocation / Invocation/ Others please	80	Buy	
	Value (in Lakhs)	7	4.08	
red/disposed	ó Z	9	12000 (0.03 %)	12000 (0.03 %)
Securities acquired/disposed	Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	ro.	Equity Shares	
or to ssal	No. and % of Shareholding	4	22979806 (64.74 %)	22979806 (64.74 %)
securities held prior to acquisitions/disposal	Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	3	Equity Shares	
Person (Promoter/	the promoter or group/desig nated person/Director s/immediate relative to/others etc.)	2	Promoter	
Address with Contact no.		-	Karni Syntex Private Limited 32, JL Nehru Road, 3RD floor, Room No. 302, KOLKATA – 700 071 PAN NO. AABCK2312D CIN: U51109WB1993PTC061138	

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acquisition       which the frade market/ public/ rights/       Type of Contract specification       Contract specification       Contract specification       Notional Value (Contact*)       Number of units (Contact*)       Number of units (Contact*)         preferential offer, se transfer, se transfer, ESOPs, etc.)       .	Date of intimation	_	Exchange on	Trading in derivatives (Specify type of contract, Futures or Options etc)	tives (Specify type	of contract, Futur	es or Options etc)			Evrhonge on
market/ public/ rights/ preferential offer/ off market/ Inter- se transfer,  LSOPs, etc.)  Market  Mar	to company	acquisition /dispessed /cm	which the trade		Contract		Buy	S	ell	which the trade
14         15         16         17         18         19         20         21           Market         BSE         NIL	2	market/ public/ rights/ preferential offer/ off market/ Inter- se transfer, ESOPs, etc.)	was executed		specification		Number of units (Contact* lot size)	Notional Value	Number of units (Contact* lot size)	was executed
MarketBSENILMarketBSENIL	13	14	15	16	17	18	19	. 50	21	22
BSE NIL	07.03.2025	Market	BSE							
JIN		Market	BSF							BSE
						2				BSE

For Karni Syntex Private Limited

Radhey Shyam Jalan Designation : Director

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Date: 07.03.2025 Place: Kolkata