

Date: 30th January, 2025

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited

Dear Sir/ Ma'am,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with the SEBI Circulars issued thereunder, as amended from time to time, we hereby inform you that the Board of Directors ("**Board**") of National Highways Infra Investment Managers Private Limited ("**IM**") acting in the capacity of Investment Manager to National Highways Infra Trust ("**NHIT**") via circular resolution passed today i.e. 30th January, 2025 had considered and approved the Allotment of 1,01,584 (One Lakh One Thousand Five Hundred Eighty Four) secured, rated, listed, redeemable, non-convertible debentures of face value of INR 200,000/- (Indian Rupees Two Hundred Thousand only) each ("**Series I Debentures**") (comprising of 2 (two) separately transferable and redeemable principal parts ("**STRPP**") (being 1,01,584 STRPP A Debenture of face value INR 100,000/- (Indian Rupees One Hundred Thousand only) each ("**Series I STRPP A Debentures**") and 1,01,584 STRPP B Debenture of face value of INR 100,000/- ("**Series I STRPP B Debentures**") (Indian Rupees One Hundred Thousand only) each of the National Highways Infra Trust ("**Trust**") (Series I STRPP A Debentures and Series I STRPP B Debentures are together referred to as "**NCDs**"), to the Identified Investors through private placement, in accordance with the General Information Document ("**GID**") dated 30th September 2024 and Key Information Document ("**KID**") dated 29th January, 2025.

We wish to further update that pursuant to Clause 10 of SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper ("**ILNCS Master Circular**") dated 22nd May 2024, as amended from time to time, read with the General Information Document ("**GID**") dated 30th September 2024 and Key Information Document ("**KID**") dated 29th January 2025, NHIT has withdrawn the Issue of **Series II Debentures** (0% NHIT 2042) Secured, rated, listed, redeemable non-convertible debentures of face value of ₹ 100,000/- each issued on Private Placement basis.

We request you to take the above on record.

Sincerely,

For **National Highways Infra Trust**
By Order of the Board
National Highways Infra Investment Managers Private Limited

Gunjan Singh
Company Secretary and Compliance Officer