



SELLWIN TRADERS LIMITED

Registered Office:

126/B Old China Bazar Street
Kolkata 700001.

Tele. No. +9133 22313974; CIN L51909WB1980PLC033018

Website:www.sellwinindia.com; E-mail : selltl_1980@yahoo.co.in

Corporate Office:

Laram Centre, 208 A2 24, S V Road, Andheri (West) 400058,
Contact No. +91 9714787932

Date: 23rd September, 2024

To,
Department of Corporate Services,
BSE Limited,
Ground Floor, P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 538875

Scrip Symbol: SELLWIN

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/madam,

We hereby inform you that the Board of Directors at its meeting held on 23rd September, 2024 has approved

1. Conversion of 1,95,20,000 warrants into 1,95,20,000 Equity Shares of face value Rs. 10/- each out of the warrants allotted by way of preferential allotment to the following persons/entities pursuant to exercise of their right of conversion of warrants into Equity Shares and accordingly the Board of Directors have allotted 1,95,20,000 Equity Shares of face value of Rs.10/- each fully paid up on account of conversion. (Annexure I)

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 39,78,00,000/- consisting of 3,97,80,000 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-pasu with the existing equity shares of the Company.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed herewith.

Kindly take the same on the records and acknowledge the receipt.

Thanking You.

**Yours Sincerely,
For, Sellwin Traders Limited**

**Pratiti Patel
Company Secretary & Compliance Certificate
Membership No.: A63826**



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Annexure – I

Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Type of Securities issued (viz. Equity Shares, convertibles, etc.):** Equity Shares pursuant to exercise of conversion rights.
- Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.):** Preferential Allotment
- Total number of securities issued or total amount for which the securities issued (approximately):** Issue of 1,95,20,000 Equity Shares at a price of Rs. 12.95/- (Rupees Twelve Rupees Ninty Five Paisa only) per Equity share on receipt of balance amount at the rate of Rs. 9.7125/- per Equity Share (75% of total consideration)
- In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):**
 - Names and Number of the investors:

Number of Allottees	36
Names of Allottees	<ol style="list-style-type: none">Jani HitkshaHet Kalpeshkumar ShahJenishaVijaykumar Nagindas VoraParekh Naynaben JitendrakumarMonil N VoraHeeralaxmi Ulhas KabseKhushi Ravindra DhanawadeMahesh Anand DhanawadeSanas Mangesh SahadeoNitin Popat PawarRavindra Ganpat DhanawadeSunita Mahesh DhanavadeVasant Laxman SanasVaijayanta Ravindra DhanawadeYogesh Sahadev SanasUlhas Tukaram KabseVishal C SutharChandrikaben C SutharJaynish Amratlal ShahJaynish Amratlal Shah HUFSanghvi Amratlal Nawalmal HUFAmratlal Nawalmal SanghviMona Viral ShahAjay Nanakbhai JaniPatel Vipinbhai MohanbhaiGajjar Margi IndravadanVedant Rakesh PanchalFalgun A Yagnik HUFAditya Jagdishkumar Patel



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	31. Anjali Alpesh Patel 32. Sarojben Rajnikant Shukla 33. Patel Priyanka Hemalkumar 34. Mitaben Prakashbhai Shah 35. Jayantkumar Haribhai Patel 36. Sonal Bhattbhatt
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b) Post allotment of securities - outcome of the subscription:

Name	Pre Issue Shareholding		Shareholding immediately prior to the allotment	Post Issue Shareholding (On conversion of 1,95,20,000 warrants into 1,95,20,000 equity shares)	
	No of Shares	% of Holding		No of Shares	% of Holding
Jani Hitksha	0	0.00%	0	25,000	0.06%
Het Kalpeshkumar Shah	0	0.00%	0	2,00,000	0.50%
Jenisha	0	0.00%	0	2,00,000	0.50%
Vijaykumar Nagindas Vora	0	0.00%	0	50,000	0.13%
Parekh Naynaben Jitendrakumar	0	0.00%	0	10,000	0.03%
Monil N Vora	0	0.00%	0	1,12,000	0.28%
Heeralaxmi Ulhas Kabse	0	0.00%	0	5,00,000	1.26%
Khushi Ravindra Dhanawade	0	0.00%	0	5,00,000	1.26%
Mahesh Anand Dhanawade	0	0.00%	0	5,00,000	1.26%
Sanas Mangesh Sahadeo	0	0.00%	0	5,00,000	1.26%
Nitin Popat Pawar	0	0.00%	0	5,00,000	1.26%
Ravindra Ganpat Dhanawade	0	0.00%	0	5,00,000	1.26%
Sunita Mahesh Dhanavade	0	0.00%	0	5,00,000	1.26%
Vasant Laxman Sanas	0	0.00%	0	5,00,000	1.26%
Vaijayanta Ravindra Dhanawade	0	0.00%	0	5,00,000	1.26%
Yogesh Sahadev Sanas	0	0.00%	0	5,00,000	1.26%
Ulhas Tukaram Kabse	0	0.00%	0	5,00,000	1.26%
Vishal C Suthar	0	0.00%	0	11,00,000	2.77%
Chandrikaben C Suthar	9986	0.05%	9986	10,09,986	2.54%
Jaynish Amratlal Shah	3500	0.02%	3500	4,28,500	1.08%
Jaynish Amratlal Shah HUF	3500	0.02%	3500	1,28,500	0.32%
Sanghvi Amratlal Nawalmal HUF	3200	0.02%	3200	1,28,200	0.32%
Amratlal Nawalmal Sanghvi	3500	0.02%	3500	1,28,500	0.32%
Mona Viral Shah	0	0.00%	18500*	3,00,000	0.75%
Ajay Nanakbhai Jani	0	0.00%	0	20,00,000	5.03%
Patel Vipinbhai Mohanbhai	0	0.00%	0	17,00,000	4.27%
Gajjar Margi Indravadan	0	0.00%	0	17,50,000	4.40%
Vedant Rakesh Panchal	0	0.00%	0	21,50,000	5.40%
Falgun A Yagnik HUF	0	0.00%	0	5,00,000	1.26%
Aditya Jagdishkumar Patel	0	0.00%	0	1,64,000	0.41%



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Anjali Alpesh Patel	0	0.00%	0	9,000	0.02%
Sarojben Rajnikant Shukla	83,000	0.41%	83,000	10,83,000	2.72%
Patel Priyanka Hemalkumar	0	0.00%	0	1,50,000	0.38%
Mitaben Prakashbhai Shah	0	0.00%	0	2,00,000	0.50%
Jayantkumar Haribhai Patel	0	0.00%	0	1,00,000	0.25%
Sonal Bhattbhatt	19910	0.10%	19910	5,19,910	1.31%

c) Issue price/ allotted price (in case of convertibles): The Warrants allotted carry a right to subscribe to 01 Equity Share per warrant on receipt of amount at the rate of Rs.3.2375/- per warrant (25% of total consideration). Now, 1,95,20,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 9.7125/- per Equity Share (75% of total consideration).

d) In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs.10/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);

In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

The price determined as per the Chapter V of the SEBI (ICDR) Regulations and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws, as applicable from time to time.