



SINCE 1974

JYOTI STRUCTURES LIMITED

Corporate Office: Valecha Chambers
6th Floor, New Link Road Oshiwara
Andheri (West) Mumbai -400053
Corporate Identity No: L45200MH1974PLC017494

Ref: JSL/HO/CS/GEN/24-25/1382

Date: February 04,2025

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| BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Fort, Mumbai 400 001. BSE Scrip Code: 513250 | National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. NSE Scrip Symbol: JYOTISTRUC |
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Dear Sir/Madam,

Sub: Outcome of the Rights Issue Committee Meeting held on February 04,2025

Symbol/ Scrip code : JYOTISTRUC / 513250

The Board at its meeting held on November 22, 2024, had approved rights issue of an amount upto Rs. 500 crore and had approved constitution of a Rights Issue Committee to inter alia oversee and carry out all necessary activities in relation to rights issue.

Further to the above, In compliance with Regulation 30 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Rights Issue Committee of the Company, at its meeting held today, i.e., February 4, 2025, has approved the following key terms related to the Rights Issue:

| Type of Security | Particulars | Details |
|------------------|---|--|
| Equity | Type of Securities proposed to be issued | Fully paid up Equity shares of face value of Rs. 2/- each ("Equity shares") |
| | Type of Issuance | Rights Issue of fully paid-up Equity shares |
| | Issue Price | Rs. 16/- Per Rights Equity Share |
| | Rights Issue size | Upto Rs. 500 Crores |
| | Date of In Principle Approval Received from the Stock Exchanges | NSE : January 22,2025 BSE: January 24,2025 |
| | Total number of Equity Shares proposed to be issued and | 31,19,35,216.15 (Thirty One Crore Nineteen Lakh Thirty Five Thousand Two Hundred Sixteen Point Fifteen) fully paid-up Equity Shares aggregating to Rs. 499.10 Crores*; |



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| | | *Assuming full subscription of Equity Shares |
| | Outstanding Equity Shares (In numbers) | Prior to Right Issue: 90,11,46,180 Post Right Issue: 1,21,30,81,396.15 |
| | Ratio | 9 (Nine) Equity Share for every 26 (Twenty-Six) Equity Share held by the Shareholders as on record date. |
| | Record Date | Monday, February 10, 2025 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders") |
| | Right Issue Period | Rights Issue Opening Date: February 17,2025 Last Date of Market Renunciations: February 25, 2025 Rights Issue Closing Date: March 03,2025 Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the issue closing date. Our Board or Rights issue committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue closing Date. |



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|------------------|--|--|
| | Terms of the Rights Issue (including fractional and zero entitlements) | To be included in the Letter of Offer to be filed by the Company |
| | ISIN for Rights Entitlement | INE197A20024 |

You are requested to kindly take note of the same.

Thanking You.
Yours faithfully,

For Jyoti Structures Limited

Sonali K. Gaikwad
Company Secretary
ACS 31201