

Date: 13.12.2022

To,  
**Listing Operations,  
BSE Limited,  
Dalal Street,  
Mumbai — 400 001**

Dear Sir/Madam,

**Sub: Outcome of Rights Issue Committee Meeting held on 13.12.2022, pursuant to Regulations 30, read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") please be informed that the Rights Issue Committee of Natural Capsules Limited ("Company"), has considered and approved the conversion of 29,43,417 (Twenty Nine Lakhs Forty Three Thousand Four Hundred Seventeen) Partly Paid-Up Rights Equity Shares of Face Value Rs. 5/- Per Share to Rs 10/- per Share Fully Paid-Up pursuant to receipt of Second & Final Call money.

Further please be noted that in our letter dated 17.11.2022, we had intimated the conversion of 12,988 (Twelve Thousand Nine Hundred and Eighty Eight) partly paid-up shares pursuant to receipt of First Call Money on First call- second Reminder (lot). However, on account of ISIN (IN9936B01021) being suspended by the depositories for Second & final call, with effect from November 10, 2022, we couldn't obtain listing approval for First call- second Reminder (lot). We shall apply for the listing and trading for the approval for First Call Money on First call- second Reminder (lot) only after receipt of Listing and Trading Approval for Second & Final call. Hence, the letter dated 17.11.2022 may be ignored.

The same may be please taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Faithfully,

**For Natural Capsules Limited**

**Shilpa Burman  
Company Secretary & Compliance Officer**

