

13<sup>th</sup> December, 2024

1]  
**The Secretary**  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
**Listing Department**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Acquisition**

Dear Sir/Madam,

We enclose herewith the details required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI(LODR), 2015] read with Schedule III of the said Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 in respect of an agreement executed for the acquisition of equity shares of National Stock Exchange of India.

The disclosure has been submitted consequent upon triggering of threshold limit as prescribed under Regulation 30 of SEBI(LODR), 2015.

The event has occurred on 13<sup>th</sup> December, 2024 at 04:07 P.M.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Maithan Alloys Limited**

Rajesh K. Shah  
**Company Secretary**

cc: The Corporate Relationship Department  
**BSE Limited**  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001  
Scrip Code: 590078



# maithan alloys ltd

ISO 9001 : 2008 COMPANY

Registered Office : Ideal Centre, 4th Floor

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T (033) 4063 2393 F (033) 2290 0383

E office@maithanalloys.com

W www.maithanalloys.com

CIN : L27101WB1985PLC039503

|   |  |
|---|--|
| Name of the target entity   | National Stock Exchange of India Limited   |
| <b>Details in brief such as size, turnover etc.</b>   | <b>AS AT 31.03.2024</b>  |
| Turnover  | Rs. 13511 Crore (Standalone)   |
| PAT   | Rs. 6635 Crore (Standalone)  |
| Networth  | Rs. 19362 Crore (Standalone)   |
| Whether the acquisition would fall within Related Party Transaction(s)?   | No   |
| Whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?   | No   |
| If yes, Nature of interest and details thereof  | Not Applicable   |
| Whether the same is done at "arms length"?  | Yes  |
| Industry to which the entity being acquired belongs   | Finance - Exchange   |
| Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | The shares are proposed to be acquired through secondary market purchase and shall form part of investment of the Maithan Alloys Limited with view to reap the long-term/short-term investment benefits.<br><br><b>The Maithan Alloys Limited do not intend to acquire control of the management or of the Target Entity.</b>  |
| Brief details of any governmental or regulatory approvals required for the acquisition  | No, However, in-Principal approval from National Stock Exchange of India Ltd. is required in order to qualify for buying equity shares of NSE  |
| Indicative time period for completion of the acquisition  | On or before 31 <sup>st</sup> March, 2025  |
| Nature of consideration- whether cash consideration or share swap or any other form and details of the same   | Cash Consideration   |
| Cost of acquisition or the price at which the shares are acquired (Total value) ( Rs in Crore)  | Proposed Cost of acquisition Rs. 31.24 Crore.  |
| Percentage of shareholding / control acquired and / or number of shares acquired;   | 0.008% of shareholding (being 1,99,000 shares of Re 1/- each) are proposed to be acquired.   |
| Brief background about the entity acquired in terms of products/line of business acquired   | National Stock Exchange of India Limited established in 1992 is the first demutualised electronic exchange in India to provide a modern, fully automated screen based electronic trading system to the investors spread across the country. It offers trading in equity, equity derivatives, debt, currency derivatives and commodity derivatives segments. It is a leading Stock Exchange in India and has a dominant position with market share. |
| Date of incorporation   | Incorporate in the year 1992   |
| <b>History of last 3 years turnover</b>   | <b>Financial Year</b>  |
| 1 <sup>st</sup> Previous year turnover  | 2023-2024: Rs. 13511 Crore   |
| 2 <sup>nd</sup> Previous year turnover  | 2022-2023: Rs. 11181 Crore   |
| 3 <sup>rd</sup> Previous year turnover  | 2021-2022: Rs. 7763 Crore  |
| Country in which the acquired entity has presence   | India  |
| Any other significant information (in brief)  | Company has entered into an Agreement on 13th December 2024 to acquire 1.99 Lakh Equity Shares of NSE. The information relating to the Target Entity has been provided on Standalone basis as obtained from its website.   |

Works : Unit-I : P.O. Kalyaneshwari - 713 369, Dist Paschim Bardhaman (West Bengal)

Unit-II : E.P.I.P., Byrnihat, Dist. Ri-bhoi-793 101 (Meghalaya)

Unit-III : Plot No. 42 & 43, APSEZ, P.O. Atchutapuram, Dist. Visakhapatnam - 531 011 (A.P.)