



**एनएचपीसी लिमिटेड**  
(भारत सरकार का एक नवरत्न उद्यम)  
**NHPC Limited**  
(A Government of India Navratna Enterprise)

फोन/Phone: 0129-2278018

संदर्भ सं./Ref. No. NH/CS/199

|  |   |
|--|---|
| Manager/ मैनेजर,<br>Listing Department/ लिस्टिंग विभाग,<br><b>M/s BSE Limited/ बीएसई लिमिटेड,</b><br>Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय<br>टावर्स, Dalal Street./दलाल स्ट्रीट,<br>Mumbai/ मुंबई -400 001<br><b>Scrip Code: 533098</b> | General Manager/ महाप्रबंधक,<br>Listing Department/ लिस्टिंग विभाग,<br><b>M/s National Stock Exchange of India Limited/</b><br><b>नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड,</b><br>Exchange Plaza, / एक्सचेंज प्लाजा,<br>Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स,<br>Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051<br><b>Scrip Code: NHPC</b> |
|--|---|

ISIN No. INE848E01016

**Sub: Issuance of 7.20% AE Series Bonds**

**विषय: 7.20% AE Series बांड्स जारी करने के सम्बन्ध में**

Sirs/महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised Rs. 2489 Crore on 27.01.2025 through Unsecured, Redeemable, Non-convertible, Non-cumulative and Taxable 7.20% AE Series Bonds 2035 on Private placement basis. The details in respect of above issue is enclosed at **Annexure-A.**

This is for your information and record.

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद

भवदीय,

संलग्न: उपरोक्तानुसार

(रूपा देब)  
कंपनी सचिव

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121003, हरियाणा

Regd. Office : NHPC Office Complex, Sector - 33, Faridabad - 121003, Haryana

CIN:L40101HR1975GOI032564; Website: www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110 / 2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें | Dial 1912 for Complaints on Electricity

Annexure-A

**Details for intimation to Stock Exchanges regarding NHPC-AE Series Bonds 2035 as required in Para A of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015**

| Sl.No. | Particulars   | Details  |
|--------|---|--|
| 1.     | Size of Issue   | Rs. 2489 Crore   |
| 2.     | Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)  | Yes, Proposed for listing at Wholesale Debt Market (WDM) segment of Bombay Stock Exchange (BSE) AND National Stock Exchange (NSE). |
| 3.     | Tenor of the instrument   | 10 Years from the date of the deemed date of allotment.  |
|        | (i) Date of Allotment   | 27.01.2025   |
|        | (ii) Date of Maturity   | 27.01.2035   |
| 4.     | (i) Coupon/Interest Offered   | <b>7.20% p.a.</b>  |
|        | (ii) Schedule of payment of coupon/interest and principal   | Annexure-I (Attached)  |
| 5.     | Charge/Security if any, created over the assets   | The Bonds are of Unsecured nature.   |
| 6.     | Special right/interest/privilege attached to the instrument and charge thereof.   | N.A.   |
| 7.     | Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal  | N.A.   |
| 8.     | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any | N.A.   |
| 9.     | Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.  | N.A.   |

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation  
बिजली से संबंधित शिकायतों के लिए 1912 डायल करें / Dial 1912 for Complaints on Electricity  
CIN : L40101HR1975GOI032564

**Power Behind Green Power**

**AMORTIZATION SCHEDULE OF AE SERIES BONDS 2035**  
**ANNEXURE I**

(Amount in Rs.)

| FACE VALUE            |             | 1,00,000   |                              |            |             |
|-----------------------|-------------|--|------------------------------|------------|-------------|
| ISSUE AMOUNT          |             | 2489,00,00,000   |                              |            |             |
| COUPON RATE           |             | 7.20% Per Annum  |                              |            |             |
| DATE OF ALLOTMENT     |             | 27.01.2025   |                              |            |             |
| REDEMPTION            |             | Bonds are redeemable at par at the end of 10 <sup>th</sup> year from the deemed date of allotment. |                              |            |             |
| Year                  | DATE        | Day  | NO. OF DAYS IN COUPON PERIOD | Interest   | Redemption  |
| 1 <sup>st</sup> Year  | 27-Jan-2026 | Tuesday  | 365                          | 1792080000 |             |
| 2 <sup>nd</sup> Year  | 27-Jan-2027 | Wednesday  | 365                          | 1792080000 |             |
| 3 <sup>rd</sup> Year  | 27-Jan-2028 | Thursday   | 365                          | 1792080000 |             |
| 4 <sup>th</sup> Year  | 29-Jan-2029 | Monday   | 366                          | 1792080000 |             |
| 5 <sup>th</sup> Year  | 28-Jan-2030 | Monday   | 365                          | 1792080000 |             |
| 6 <sup>th</sup> Year  | 27-Jan-2031 | Monday   | 365                          | 1792080000 |             |
| 7 <sup>th</sup> Year  | 27-Jan-2032 | Tuesday  | 365                          | 1792080000 |             |
| 8 <sup>th</sup> Year  | 27-Jan-2033 | Thursday   | 366                          | 1792080000 |             |
| 9 <sup>th</sup> Year  | 27-Jan-2034 | Thursday   | 365                          | 1792080000 |             |
| 10 <sup>th</sup> Year | 25-Jan-2035 | Thursday   | 365                          | 1792080000 | 24890000000 |

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