



LESHA INDUSTRIES
L I M I T E D

Date: 05th July, 2024

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai-400001

Scrip Code: 533602

Scrip Id: LESHAIND

Sub: Outcome of Board Meeting held on 05th July, 2024

Dear Sir/Madam,

We wish to inform you that the Board of Directors of Lesha Industries Limited ("the Company") at its meeting held today, i.e., 5th July, 2024, has considered and approved the following:

Terms and Conditions of the Rights Issue:

- 1. Issue Price:** The Rights Equity Shares will be offered at an issue price of Rs. 2.80 per Rights Equity Share (including a premium of Rs. 1.80 per Rights Equity Share).
- 2. Issue Size:** The Rights Issue will be for an amount not exceeding Rs. 49.28 Crore (Rupees Forty Nine Crores and Twenty Eight Lakhs).
- 3. Rights Entitlement Ratio:** The Rights Entitlement Ratio will be 1.60:1, i.e., 1.60 (one point Sixty) Rights Equity Share for every 1 (One) existing fully paid-up equity shares held by eligible equity shareholders as on the record date, which will be notified subsequently.
- 4. Fractional Entitlement:** The Right Shares are being offered on a rights basis to existing Eligible Shareholders in the ratio of 1.60 Right Shares for every 1 Equity Shares (1.60:1) held as on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored.
- 5. Record date:** Friday, July 12, 2024, designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
- 6. Rights Issue period:**
 - **Rights Issue Opening Date:** Monday, 22nd July, 2024
 - **Last Date for Market Renunciation:** Saturday, 27th July, 2024
 - **Rights Issue Closing Date:** Monday, 05th August, 2024



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Web : www.lesha.in
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CIN: L27100GJ1992PLCO18607



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- 7. ISIN for Rights Entitlement:** The Company has coordinated with NSDL and CDSL to facilitate the credit of Rights Entitlement in dematerialized form to the demat accounts of eligible equity shareholders as on the Record Date. The ISIN for such Rights Entitlement is **INE050L20014**.

Eligible equity shareholders will have their Rights Entitlement credited to their respective demat accounts under the aforementioned ISIN prior to the issue opening date.

8. Other Matters Incidental to the Rights Issue:

The Board has granted the Rights Issue Committee the authority to undertake all required actions. This includes, but is not limited to, determining the record date, and overseeing the dispatch of the Letter of Offer, Abridged Letter of Offer, Rights Entitlement Letter, and Application Form to the eligible equity shareholders. The committee is also empowered to handle any other related matters.

The meeting of the Board of Directors commenced at 03:00 p.m and concluded at 03:30 p.m.

This is for your information and record.

Thanking You,

Yours faithfully,

For and on Behalf of the Board of Directors

FOR LESHYA INDUSTRIES LIMITED

ASHOK CHINUBHAI SHAH

Director

DIN: 02467830



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