

**Date: 17<sup>th</sup> June, 2024**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)

**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring,  
PJ Towers, Dalal Street,  
Fort, Mumbai - 400 001  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**Cineline India Limited**  
2nd Floor, A & B Wing, Vilco Centre,  
Subhash Road, Opp. Garware  
Vile Parle (East). Mumbai City,  
Maharashtra – 400 057, India  
Email: [investor@cineline.co.in](mailto:investor@cineline.co.in)

Dear Sir/Madam,

**Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with master circular dated February 16, 2023 issued by SEBI (No. SEBVHO/CFD/PoD- 1/P/CIR/2023/31).**

Dear Sir,

With reference to the captioned subject, I, Rasesh Babubhai Kanakia have enclosed herewith declaration under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on pledge of 8,50,000 equity shares of Cineline India Limited on 12.06.2024.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly



**Rasesh Kanakia**

**Promoter**

Encl: As above

## ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC)  |  | Cineline India Limited                   |   |                          |   |  |  |                           |               |                    |   |   |                          |
|---|--|--|---|--------------------------|---|--|--|---------------------------|---------------|--------------------|---|---|--------------------------|
| Names of the stock exchanges where the shares of the target company are listed            |  | National Stock Exchange of India Limited |   |                          |   |  |  |                           |               |                    |   |   |                          |
| Date of reporting   |  | 17th June, 2024                          |   |                          |   |  |  |                           |               |                    |   |   |                          |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked |  | Mr. Rasesh B. Kanakia                    |   |                          |   |  |  |                           |               |                    |   |   |                          |
| Details of the creation/ invocation/ release of encumbrance:                              |  |  |   |                          |   |  |  |                           |               |                    |   |   |                          |
| Name of the promoter (s) or PACs with him*  | Promoter holding in the target company (1) |  | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |                           |               |                    |   | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] |                          |
|   | No. of shares                              | % of total share capital                 | No. of shares                           | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance** | No. of shares | % of share capital | Name of the entity in whose favor shares encumbered *** | No. of shares   | % of total share capital |
| Mr. Rasesh B. Kanakia   | 1273924                                    | 3.72%                                    | Nil                                     | Nil                      | Creation  | 12-06-2024   | Pledge   | Personal use by promoters | 8,50,000      | 2.48%              | Sunil Bhagwatlal Daial                                  | 8,50,000  | 2.48%                    |

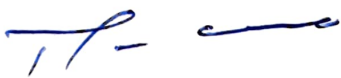
  
Signature: Mr. Rasesh B. Kanakia

Place : Mumbai  
Date : 17th June, 2024

Format for disclosure of reasons for encumbrance (In addition to format prescribed at Page No. 102)

|  |   |
|--|---|
| Name of the Listed Company   | Cineline India Limited  |
| Names of the recognised stock exchanges where the shares of the company are listed | National Stock Exchange of India Limited<br>BSE Limited       |
| Name of the promoter(s) / PACs whose shares have been encumbered                   | Mr. Rasesh Kanakia  |
| Total promoter shareholding in the listed company                                  | No. of shares – 12,73,924<br>% of total share capital - 3.72% |
| Encumbered shares as a % of promoter shareholding                                  | Nil   |
| Whether encumbered share is 50% or more of promoter shareholding                   | No  |
| Whether encumbered share is 20% or more of total share capital                     | No  |

|  |   |  |
|--|---|--|
| Details of all the existing events/ agreements pertaining to encumbrance   |   | Encumbrance<br>(Date of creation of encumbrance: 12.06.2024)   |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) |   | Pledge   |
| No. and % of shares encumbered   |   | No. of shares: 8,50,000<br>% of total share capital: 2.48 %  |
| Specific details about the encumbrance   | Name of the entity in whose favour shares encumbered  | Sunil Bhagwatilal Dalal  |
|  | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.  | No,<br>Lending Business  |
|  | Names of all other entities in the agreement Listed Company and its group Company (if any ) other entities (if any)   | Neither the listed entity nor any of its group companies are involved in the transaction, since the funds are for personal use of the Promoter |
|  | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating :<br>If yes,<br>1. Name of the issuer<br>2. Details of the debt instrument<br>3. Whether the debt instrument is listed on stock exchanges?<br>4. Credit Rating of the debt instrument<br>5. ISIN of the instrument | No   |
| Security Cover / Asset Cover   | Value of shares on the date of event / agreement (A)  | 10.88 Crores   |
|  | Amount involved (against which shares have been encumbered) (B)   | 5 Crores   |
|  | Ratio of A / B  | 2.17   |
| End use of money   | Borrowed amount to be utilized for what purpose –<br>(a) Personal use by promoters and PACs<br>(b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.<br>(a) Any other reason (please specify)  | Personal use by promoters  |



Signature: Mr. Rasesh B. Kanakia

Place : Mumbai

Date: 17th June, 2024