

12th March, 2025

To, Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	To, The Manager, Listing Department, National Stock Exchange of India Ltd. “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Ref.: Scrip Code No. : 540701 (Equity) : 974556 and 975834 (Debt)	Ref. : (i) Symbol – DCAL (ii) Series – EQ

SUB.: OUTCOME OF BOARD MEETING - BOARD APPROVES ISSUE OF RATED, LISTED, SENIOR, SECURED, REDEEMABLE, TAXABLE NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS. 50 CRORES

REF.: i) DISCLOSURE UNDER REGULATIONS 30 & 51 AND OTHER APPLICABLE PROVISIONS OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (“SEBI LODR Regulations”)

ii) OUR LETTER REGARDING REGULATIONS 29 & 50: INTIMATION OF BOARD MEETING DATED 7TH MARCH, 2025

Dear Sir/Madam,

With reference to the above, we would like to inform you that the Board of Directors of the Company has at its meeting held today, i.e., Wednesday, March 12, 2025 which was commenced at 02:00 p.m. and concluded at 04:15 p.m., approved issuance of upto 5,000 (Five thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lac only) each, aggregating up to Rs. 50,00,00,000/- (Rupees Fifty Crores), on a private placement basis (the “Issue” or “Debentures” or “NCDs”).



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The Disclosures with respect to the Debentures pursuant to SEBI circular bearing reference number: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 read with Regulation 30 of the SEBI LODR Regulations is attached as **Annexure - I**.

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,
For, Dishman Carbogen Amcis Limited

Shrima Dave
Company Secretary

Encl.: As above

Annexure - I

Disclosure with respect to the Debentures pursuant to SEBI circular bearing reference number: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 read with Regulation 30 of the SEBI LODR Regulations:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement to all eligible investors
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 5,000 (Five thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lac only) each, aggregating upto Rs.50,00,00,000/- (Rupees Fifty Crores).
4.	Size of the issue	Rs. 50 crores
5.	whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Wholesale Debt Market Segment of BSE Limited.
6.	tenure of the instrument - date of allotment and date of maturity	Date of allotment: 27 th March, 2025* <i>*The actual allotment of Debentures may take place on a date other than the date mentioned above, subject to completion of requirements within the applicable timeline.</i> Date of Maturity: 26 th March, 2027# <i># The actual Maturity Date shall depend on actual date of allotment.</i>

Sr. No.	Particulars	Details
7.	coupon/interest offered, schedule of payment of coupon/interest and principal	<p>Coupon offered: 10.00% (subject to deduction of income tax, or any other statutory modification or re-enactment thereof, as applicable)</p> <p>Schedule of Interest payment: Quarterly</p> <p>Schedule of principal payment: At par on Maturity i.e. 24 months from the date of allotment</p>
8.	Charge/security, if any, created over the assets	<p>The proposed NCDs will be secured by:</p> <p>First ranking exclusive charge by way of lien over 100% fixed deposit to be placed with any of the scheduled commercial bank (as approved by Debenture Trustee) (“Interim Security”) and upon the security perfection over the Mortgage Property, to the satisfaction of the Debenture Trustee, the Interim Security shall be released by the Debenture Trustee.</p> <p>Exclusive charge on identified land parcel being Freehold Non Agricultural land belonging to Dishman Infrastructure Limited (“Mortgage Property”), created / perfected within 90 days of disbursement, at least 1.25x security cover.</p>
9.	Special right/ interest/ privileges attached to the instrument and changes thereof.	None
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable

Sr. No.	Particulars	Details
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet payment at the end of 24 months from the date of allotment

For, Dishman Carbogen Amcis Limited

**Shrima Dave
Company Secretary**