

October 29, 2024

The Manager,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Symbol: 360ONE**

Dear Sir / Madam,

**Subject: Qualified institutions placement of equity shares of face value of ₹ 1 each (the “Equity Shares”) by 360 ONE WAM LIMITED (“Company” and formerly known as IIFL Wealth Management Limited) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)**

We wish to inform you that the Issue was opened on October 24, 2024 and the same was intimated to you *vide* our intimation dated October 24, 2024. We further wish to inform you that the Stakeholders Relationship Committee at its meeting held today i.e. October 29, 2024, has, *inter alia*, approved the following:

- a. closure of the Issue today (i.e. October 29, 2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. allocation of 2,22,11,253 Equity Shares of face value of ₹ 1 each at an Issue price of ₹ 1,013/- per Equity Share (including a premium of ₹ 1,012/- per Equity Share) to the eligible qualified institutional buyers in the Issue. The floor price for the Issue was ₹ 1,065.36/- per Equity Share, in accordance with the SEBI ICDR Regulations;
- c. placement document dated October 29, 2024; and
- d. confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue.

In this relation we will file the placement document dated October 29, 2024, with your office today.

**360 ONE WAM LIMITED** (Formerly known as IIFL Wealth Management Limited)

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Tel (91-22) 4876 5600    Fax (91-22) 4646 4706    Email [secretarial@360.one](mailto:secretarial@360.one)    [www.360.one](http://www.360.one)    CIN: L74140MH2008PLC177884



The meeting of the Committee commenced at 7:30 p.m. and concluded at 8:00 p.m.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The above information shall be available on the website of the Company at [360.one/investor-relations.html](http://360.one/investor-relations.html).

Thank you.

Yours truly,

**For 360 ONE WAM LIMITED  
(formerly known as IIFL Wealth Management Limited)**

**Rohit Bhase  
Company Secretary  
ACS: 21409**

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