

SG Finserve Limited

November 4, 2024

To
The Manager,
The Department of Corporate Services
BSE Limited
Floor 25, P J Towers
Dalal Street, Mumbai-400 001

Scrip Code: 539199

Re: Stock Exchange Release

Enclosed herewith, please find copy of Exchange Release being made by the Company today titled "Company Update- Record October FY2025".

We request you to kindly take the above information on your record.

Yours faithfully, For SG Finserve Limited (Formerly Known as Moongipa Securities Limited)

Ritu Nagpal Company Secretary M. No.:- A38318

Encl:-a/a

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121 Corporate Office: - 35, Second Floor, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Ultar Pradoch 201010

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SG Finserve Limited

(Formerly known as Moongipa Securities Limited)

Company Update

Delhi, November 4, 2024: SG Finserve Limited (SGFL) has announced today updates on its Loan Book ending October 31, 2024 and other items as follows.

Record October-FY2025 Loan Book

Achieved Outstanding Loans and Advances of approximately INR 1,311 Crores as on October 31, 2024 vis-à-vis INR 822 Crores as on September 30, 2024, i.e. addition in Loan Book of INR 489 crores over one month with growth of 60% over the period.

- ➤ The company recorded an increase in its net loan book outstanding of approximately INR 489 crores in October 2024.
- ➤ The Company remains well capitalized, receiving an additional equity infusion of INR 112 crores in October 2024 (Please note this is 25% of the amount against the warrants issued on October 25, 2024). Overall Net Owned Funds of the Company as on October 31, 2024 stood at approximately INR 975 crores as compared to INR 856 crores as on September 30, 2024.
- ➤ The Company has been re-accredited with Credit Rating of AA (Positive outlook) by CRISIL Ratings Limited, which is a testament of the strengths of the Company and its business.
- > The Company has further strengthened its Board with addition of 2 Independent Directors inducted on October 16, 2024:
 - Shri G Jaganmohan Rao- Ex- Managing Director of Bank Note Paper Mill India Private Limited (A JV of SPMCIL – A Govt. of India Enterprise and BRBNMPL – A Subsidiary of RBI) & Ex-Principal Chief General Manager Reserve Bank of India.
 - Shri Sekhar Srinivasan Mosur- Ex- Chief Risk Officer of Aditya Birla Finance Limited and worked with State Bank of India, HSBC Bank, Kotak Mahindra Bank in the past.

About SGFL: - Established in 1994, SG Finserve Limited (SGFL) focuses on revolutionizing Supply Chain Financing solutions. SGFL is an RBI registered Non- banking Finance Company (NBFC) providing inclusive business financing solutions to channel partners-Dealers, Distributors, Retailers, Buyers, Suppliers, Transporters/ Logistics etc. of Indian Corporates by all-round use of technology.

For more information about us, please visit **www.sgfinserve.com** or contact:

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