

**Corp. Office**  
392, 'E' Shahupuri,  
Post Box No. 201,  
Kolhapur 416 001, India

**Works**  
Plot No. C 18,  
Five Star MIDC, Kagal,  
Kolhapur 416 216 India.

**T** 0231 2658375  
**W** www.synergygreenind.com  
L27100PN2010PLC137493



23<sup>rd</sup> October, 2024

To,  
The BSE Limited,  
Corporate Relationship Department,  
1<sup>st</sup> Floor New Trading Building,  
Rotunda Building,  
P.J. Towers, Dalal Street,  
Fort, Mumbai - 400 001

To,  
Corporate Communications,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Plot No.C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

**Subject: Filling of Basis of Advertisement pursuant to the proposed Rights Issue of Equity Shares of Synergy Green Industries Limited ("Company").**

Dear Sir / Madam,

We are submitting herewith copies of Basis of Allotment advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

1. Business Standard - English Daily (all editions);
2. Business Standard - Hindi Daily (all editions); and
3. Tarun Bharat- Marathi Daily (Kolhapur edition covers Kolhpaur District)..

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Yours Faithfully,  
For Synergy Green Industries Limited

**Nilesh M. Mankar**  
Company Secretary and Compliance Officer  
Membership No. A39928



Encl: As above.

This advertisement is for information purposes not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated September 13, 2024 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited (NSE), BSE Limited (BSE), and the Securities and Exchange Board of India ("SEBI").



## SYNERGY GREEN INDUSTRIES LIMITED Corporate Identification Number : L27100PN2010PLC137493

**Synergy Green Industries Limited** bearing Corporate Identification Number L27100PN2010PLC137493 was originally incorporated on October 08, 2010 as "Synergy Green Industries Private Limited" as Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Pune. Further, the Company was converted into Public Limited Company and consequently name of company was changed from "Synergy Green Industries Private Limited" to "Synergy Green Industries Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on February 12, 2018 and a fresh certificate of incorporation dated February 16, 2018 issued by the Registrar of Companies, Pune. The Company was then listed and admitted to dealings on the SME platform of BSE Limited on September 21, 2018. The Company was subsequently migrated from the SME Platform to the Main Board of the BSE and National Stock Exchange (NSE) on July 28, 2021.

• **Registered Office :** 392, E Ward Shahupuri, Kolhapur, Maharashtra - 416001. • **Website :** www.synergygreenind.com • **E-Mail :** mmm@synergygreenind.com • **Telephone No :** +91-0231-2658375  
• **Company Secretary and Compliance Officer :** Nilesh Mohan Mankar

### OUR PROMOTERS: MR. SACHIN RAJENDRA SHIRGAOKAR, MR. SOHAN SANJEEV SHIRGAOKAR, MR. VENDAVAGALI SRINIVASA REDDY AND M/s. S. B. RESHELLERS PRIVATE LIMITED

RIGHT ISSUE OF UPTO 141,3000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹25 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹315 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4592.25 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS WEDNESDAY SEPTEMBER 11, 2024 (THE "ISSUE").

FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 123.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 32.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THIS LETTER OF OFFER.

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks to all its shareholders and investors for their response to the Company's Rights issue of equity Shares, which opened for subscription on Monday, September 23, 2024 and closed on Friday, October 04, 2024 and the last date for on Market Renunciation of Rights entitlements was Monday, September 30, 2024. Out of total 3,167 Application for 28,23,457 Right Equity Shares 935 Application for 70,697 Rights Equity Shares, were rejected due to technical reasons as discussed in the letter of offer. The total number of valid applications received were 2,232 for 27,52,760 Rights Equity Shares which was 194.82% total issue size. In Accordance with the Letter of offer and the Basis of allotment finalized on Friday, October 11, 2024 in Consultation with National Stock Exchange of India Limited ("NSE") the designated Stock Exchange and the Registrar to the issue. The Management committee of the Company on Saturday, October 12, 2024 has approved the allotment of 14,13,000 Rights Equity Shares to the successful applicants. In the issue, Nil Rights Equity Shares have been kept in abeyance. All valid Application after technical rejections have been considered for allotment.

#### 1. The Break-up of valid applications received through ASBA (after technical rejections) is given below:-

Applicants	Number of Valid applications received	No. of Rights Equity Shares accepted and allotted against Right entitlement (A)	No. of Rights Equity Shares accepted and allotted against additional Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	2963	7,71,654	1,82,882	9,54,536
Renounees	204	4,58,464	0	4,58,464
<b>Total</b>	<b>3167</b>	<b>12,30,118</b>	<b>1,82,882</b>	<b>14,13,000</b>

#### 2. Information regarding applications received (including ASBA applications):

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)
Eligible Equity Shareholders	2,963	21,72,798	70,61,59,350	935	70,697	2,29,76,525	2,028	21,02,101	68,31,82,825
Renounees	204	6,50,659	21,14,64,175	0	0	0.00	204	6,50,659	21,14,64,175
<b>Total</b>	<b>3,167</b>	<b>28,23,457</b>	<b>91,76,23,525</b>	<b>935</b>	<b>70,697</b>	<b>2,29,76,525</b>	<b>2,232</b>	<b>27,52,760</b>	<b>89,46,47,000</b>

Intimations for allotment/refund/rejected cases : The dispatch of allotment advice cum refund intimation to the investors and intimation for rejection, as applicable, has been completed on October 17, 2024. The instruction for unblocking of funds in case of ASBA were issued to SCSBs on October 11, 2024 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to InusInd Bank Limited the banker to the issue, on October 11, 2024. The Listing application was filed with NSE and BSE on October 15, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of allotment in dematerialized form has been completed on or before Thursday October 17, 2024. For further details see "terms of the issue-Allotment advice/refund orders" On Page 143 of the letter of offer. The trading in the Rights Equity Shares issued in the Right issue shall commence on NSE and BSE upon receipt of trading permission. The trading is expected to commence on or about Tuesday, October 22, 2024. Further, in accordance with SEBI circular bearing reference- SEBI/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights entitlements has been sent to NSDL and CDSL on Thursday October 17, 2024.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZATION FORM.**

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of Letter of Offer to SEBI should not, in anyway, deemed or construed that the Letter of Offer has been cleared or approved by SEBI.

**DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE) :**

As required, a copy of this letter of offer has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref. No. NSE/LIST/42141 dated August 07, 2024 permission to the Issuer to use the Exchange's name in this letter of offer as one of the stock exchanges on which this Issuer's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer.

It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer, nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

**DISCLAIMER CLAUSE OF BSE**

BSE Limited ("the Exchange") has given vide its letter dated August 21, 2024, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

Kindly note that the Exchanges will issue approval for listing and trading of equity shares subject to the compliances as stated above. The Company should not take any steps to dematerialize any of the securities except rights entitlement pursuant to the in-principle approval given in this letter by the Exchange, until further notice.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

REGISTRAR TO THE ISSUE	
	<p><b>LINK INTIME INDIA PRIVATE LIMITED</b> Address : C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India Contact person : Ms. Shanti Gopalakrishnan Tel : +91 810 811 4949 E-mail ID: synergygreen.rights@linkintime.co.in Website : www.linkintime.co.in SEBI registration number : INR000004058 Investor grievance e-mail : mangalamglobal.rights@linkintime.co.in CIN: U67190MH1999PTC118368</p>

COMPANY SECRETARY AND COMPLIANCE OFFICER	
	<p><b>Synergy Green Industries Limited</b> Company Secretary and Compliance Officer : Mr. Nilesh Mohan Mankar 392, E Ward Shahupuri, Kolhapur, Maharashtra-416001 Email id - nmm@synergygreenind.com Contact Number - +91-0231-2658375</p>

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photo-copy of the acknowledgment slip. For details on the ASBA process see "Terms of the Issue" beginning on page 139.

Synergy Green Industries Limited  
SD/-  
Nilesh Mohan Mankar  
Company Secretary and Compliance Officer

Date: 22/10/2024  
Place: Kolhapur

**Disclaimer :** Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated September 13, 2024 with SEBI, National Stock Exchange of India Limited and BSE Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and on the website of Registrar i.e www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 21 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

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**SYNERGY GREEN INDUSTRIES LIMITED Corporate Identification Number : L27100PN2010PLC137493**

Synergy Green Industries Limited bearing Corporate Identification Number L27100PN2010PLC137493 was originally incorporated on October 08, 2010 as "Synergy Green Industries Private Limited" as Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Pune. Further, the Company was converted into Public Limited Company and consequently name of company was changed from "Synergy Green Industries Private Limited" to "Synergy Green Industries Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on February 12, 2018 and a fresh certificate of incorporation dated February 16, 2018 issued by the Registrar of Companies, Pune. The Company was then listed and admitted to dealings on the SME platform of BSE Limited on September 21, 2018. The company was subsequently migrated from the SME Platform to the Main Board of the BSE and National Stock Exchange (NSE) on July 28, 2021.

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**BASIS OF ALLOTMENT**

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**DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE) :**

As required, a copy of this letter of offer has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref. No. NSE/IST/42141 dated August 07, 2024 permission to the Issuer to use the Exchange's name in this letter of offer as one of the stock exchanges on which this Issuer's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this issuer.

It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

**DISCLAIMER CLAUSE OF BSE**

BSE Limited ("the Exchange") has given vide its letter dated August 21, 2024, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this issuer. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

Kindly note that the Exchanges will issue approval for listing and trading of equity shares subject to the compliances as stated above. The Company should not take any steps to dematerialize any of the securities except rights entitlement pursuant to the in-principle approval given in this letter by the Exchange, until further notice.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

**REGISTRAR TO THE ISSUE**

**LINK Intime**

**LINK INTIME INDIA PRIVATE LIMITED**  
 Address : C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, Maharashtra , India  
 Contact person : Ms. Shanti Gopalakrishnan  
 Tel : +91 810 811 4949  
 E-mail ID: synergymind.rights@linkintime.co.in  
 Website : www.linkintime.co.in  
 SEBI registration number : INR000004058  
 Investor grievance e-mail : mangalaglobal.rights@linkintime.co.in  
 CIN: U67190MH1999PTC118368

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Synergy Green Industries Limited**  
**Company Secretary and Compliance Officer : Mr. Nilesh Mohan Mankar**  
 392, E Ward Shahupuri, Kolhapur, Maharashtra-416001  
 Email id - nmm@synergymind.com  
 Contact Number - +91-0231-2658375

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e mail address of the sole first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photo copy of the acknowledgement slip. For details on the ASBA process see "Terms of the Issue" beginning on page 139.

**Synergy Green Industries Limited**  
**SD/-**  
**Nilesh Mohan Mankar**  
**Company Secretary and Compliance Officer**

Date:- 22/10/2024  
 Place:- Kolhapur

**Disclaimer :** Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated September 13, 2024 with SEBI, National Stock Exchange of India Limited and BSE Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and on the website of Registrar i.e www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 21 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

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## SYNERGY GREEN INDUSTRIES LIMITED Corporate Identification Number : L27100PN2010PLC137493

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• **Company Secretary and Compliance Officer** : Nilesh Mohan Mankar

### OUR PROMOTERS: MR. SACHIN RAJENDRA SHIRGAOKAR, MR. SOHAN SANJEEV SHIRGAOKAR, MR. VENDAVAGALI SRINIVASA REDDY AND M/s. S. B. RESHELLERS PRIVATE LIMITED

RIGHT ISSUE OF UPTO 1413000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹325 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹315 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4592.25 LAKHS\* ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS WEDNESDAY SEPTEMBER 11, 2024 (THE "ISSUE").

FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 123.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 32.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THIS LETTER OF OFFER.

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks to all its shareholders and investors for their response to the Company's Rights issue of equity Shares, which opened for subscription on Monday, September 23, 2024 and closed on Friday, October 04, 2024 and the last date for on Market Renunciation of rights entitlements was Monday, September 30, 2024. Out of total 3,167 Application for 28,23,457 Right Equity Shares 935 Application for 70,697 Rights Equity Shares, were rejected due to technical reasons as discussed in the letter of offer. The total number of valid applications received were 2,232 for 27,52,760 Rights Equity Shares which was 194.82% total issue size. In Accordance with the Letter of offer and the Basis of allotment finalized on Friday, October 11, 2024 in Consultation with National Stock Exchange of India Limited ("NSE") the designated Stock Exchange and the Registrar to the issue. The Management committee of the Company on Saturday, October 12, 2024 has approved the allotment of 14,13,000 Rights Equity Shares to the successful applicants. In the issue, NIL Rights Equity Shares have been kept in abeyance. All valid Application after technical rejections have been considered for allotment.

#### 1. The Break-up of valid applications received through ASBA (after technical rejections) is given below:-

Applicants	Number of Valid applications received	No. of Rights Equity Shares accepted and allotted against Right entitlement (A)	No. of Rights Equity Shares accepted and allotted against additional Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	2963	7,71,654	1,82,882	9,54,536
Renounees	204	4,58,464	0	4,58,464
<b>Total</b>	<b>3167</b>	<b>12,30,118</b>	<b>1,82,882</b>	<b>14,13,000</b>

#### 2. Information regarding applications received (including ASBA applications):

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)
Eligible Equity Shareholders	2,963	21,72,798	70,61,59,350	935	70,697	2,29,76,525	2,028	21,02,101	68,31,82,825
Renounees	204	6,50,659	21,14,64,175	0	0	0.00	204	6,50,659	21,14,64,175
<b>Total</b>	<b>3,167</b>	<b>28,23,457</b>	<b>91,76,23,525</b>	<b>935</b>	<b>70,697</b>	<b>2,29,76,525</b>	<b>2,232</b>	<b>27,52,760</b>	<b>89,46,47,000</b>

Intimations for allotment/refund/rejected cases : The dispatch of allotment advice cum refund intimation to the investors and intimation for rejection, as applicable, has been completed on October 17, 2024 The instruction for unblocking of funds in case of ASBA were issued to SCSBs on October 11, 2024 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to InusInd Bank Limited the banker to the issue, on October 11, 2024. The Listing application was filed with NSE and BSE on October 15, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of allotment in dematerialized form has been completed on or before Thursday October 17, 2024. For further details see "terms of the issue-Allotment advice/refund orders" On Page 143 of the letter of offer. The trading in the Rights Equity Shares issued in the Right issue shall commence on NSE and BSE upon receipt of trading permission. The trading is expected to commence on or about Tuesday, October 22, 2024. Further, in accordance with SEBI circular bearing reference- SEBI/CFD/DIL2/CIR/P/2020/13 dated January 22,2020, the request for extinguishment of Rights entitlements has been send to NSDL and CDSL on Thursday October 17, 2024.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALISATION FORM.**

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of Letter of Offer to SEBI should not, in anyway, deemed or construed that the Letter of Offer has been cleared or approved by SEBI.

#### DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE) :

As required, a copy of this letter of offer has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref. No. NSE/LIST/42141 dated August 07, 2024 permission to the Issuer to use the Exchange's name in this letter of offer as one of the stock exchanges on which this Issuer's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer.

It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

#### DISCLAIMER CLAUSE OF BSE

BSE Limited ("the Exchange") has given vide its letter dated August 21, 2024, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

Kindly note that the Exchanges will issue approval for listing and trading of equity shares subject to the compliances as stated above. The Company should not take any steps to dematerialize any of the securities except rights entitlement pursuant to the in-principle approval given in this letter by the Exchange, until further notice.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

REGISTRAR TO THE ISSUE	
	<p><b>LINK INTIME INDIA PRIVATE LIMITED</b>  <b>Address</b> : C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, Maharashtra , India  <b>Contact person</b> : Ms. Shanti Gopalakrishnan  <b>Tel</b> : +91 810 811 4949  <b>E-mail ID</b>: <a href="mailto:synergygreen.rights@linkintime.co.in">synergygreen.rights@linkintime.co.in</a>  <b>Website</b> : <a href="http://www.linkintime.co.in">www.linkintime.co.in</a>  <b>SEBI registration number</b> : INR000004058  <b>Investor grievance e-mail</b> : <a href="mailto:mangalamglobal.rights@linkintime.co.in">mangalamglobal.rights@linkintime.co.in</a>  <b>CIN</b>: U67190MH1999PTC118368</p>

COMPANY SECRETARY AND COMPLIANCE OFFICER	
	<p><b>Synergy Green Industries Limited</b>  <b>Company Secretary and Compliance Officer</b> : Mr. Nilesh Mohan Mankar  392, E Ward Shahupuri, Kolhapur, Maharashtra-416001  <b>Email id</b> - <a href="mailto:nmm@synergygreenind.com">nmm@synergygreenind.com</a>  <b>Contact Number</b> - +91-0231-2658375</p>

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photo copy of the acknowledgement slip. For details on the ASBA process see "Terms of the Issue" beginning on page 139.

Synergy Green Industries Limited  
SD/-  
Nilesh Mohan Mankar  
Company Secretary and Compliance Officer

Date:- 22/10/2024  
Place:- Kolhapur

**Disclaimer** : Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated September 13, 2024 with SEBI, National Stock Exchange of India Limited and BSE Limited. The LOF is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Stock Exchanges i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), BSE Limited at [www.bseindia.com](http://www.bseindia.com) and on the website of Registrar i.e. [www.linkintime.co.in](http://www.linkintime.co.in). Investors should note that Investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled 'Risk Factors on page 21 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.