

July 24, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 543955	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: TREL
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Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and our Policy for Determination of Material Events and Archival of Disclosures, we wish to inform you that Transindia Real Estate Limited ("the Company") has acquired a 6.62% stake in AGL Warehousing Private Limited ("AGL"), a Subsidiary of the Company from Contech Solutions Private Limited, a related party of the Company through Share Purchase Agreement ("SPA"). Consequently, AGL has now become a Wholly Owned Subsidiary of the Company.

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are given in **Annexure I**.

We request you to kindly note and take the above information on record.

Thanking you.

Yours faithfully,

For Transindia Real Estate Limited
(formerly known as Transindia Realty & Logistics Parks Limited)

Khushboo Dinesh Mishra
Company Secretary & Compliance Officer

Encl: a/a

ANNEXURE I

Disclosures pursuant to Regulation 30 and Clause 1, Paragraph A, Part A of Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023

Acquisition of shares of AGL Warehousing Private Limited (“AGL”)

Sr No.	Particulars	Details
a.	Name of the Target Company	AGL Warehousing Private Limited (“AGL”)
b.	Details of the Target Company	<p>Target Company is engaged in the business of storage, warehousing, transportation and handling of all kinds of cargo, whether containerized or not from any port station to any container freight station or to any inland container depot and freight carriers, transportation of goods, from place to place either by land or by air, sea or partly by sea and partly by land or air, whether by means of motor vehicles and/or aeroplanes or other means of transport.</p> <p>Authorised Capital: Rs. 4,31,00,000 Paid Up Capital: Rs. 1,10,59,800</p>
c.	Whether the acquisition would fall within related party transaction(s)	Yes, the acquisition will fall within related party transactions.
d.	Whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms-length”;	<p>Mr. Shashi Kiran Shetty & Arathi Shetty (Promoters of the Company) are Directors of AGL.</p> <p>The transaction is at arms-length basis.</p>
e.	Industry to which the entity being acquired belongs;	Warehousing & Storage
f.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The company currently hold 93.38% of AGL. Further acquisition of 6.62% equity shares of AGL is aligned with our strategic goal of fully integrating AGL Warehousing into our corporate structure. This move is anticipated to streamline our operations and enhance the overall value generated from our warehousing activities.

g.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable
h.	Indicative time period for completion of the acquisition;	Completed
i.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration
j	Cost of acquisition or the price at which the shares are acquired;	As per the valuation report obtained from the registered valuer, the Cost of Acquisition is Rs. 5,93,08,860 Crore (Rupees Five Crore Ninety-Three Lakhs Eight Thousand Eight Sixty Only).
k	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company holds 11,780 Equity Shares of AGL resulting in 93.38% equity shareholding in the Company. The Company has now acquired 780 equity shares i.e. 6.62% equity shareholding in the Company.
l	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Warehousing & Storage Date of Incorporation: 29/02/2008 Last 3 years turnover: F.Y.2023-24 – Rs. 3,63,55,517 F.Y.2022-23 – Rs. 6,44,52,763 F.Y.2021-22 – Rs. 6,69,34,815