

To, BSE LIMITED Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 532172	To, The National Stock Exchange Limited Exchange Plaza, Bandra-Kurla Complex Bandra (East), Mumbai-400051 Scrip Code:ADROITINFO
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Dear Sirs,

Sub.: Outcome of Allotment of 3,25,01,058 partly paid-up equity shares on receipt of first call money in respect of the outstanding partly paid-up equity shares of the Company allotted on 23rd February, 2024 on Rights basis pursuant to the Letter of Offer dated 19th January 2024.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

This is to inform that the Rights Issue Committee of the Board of Directors of the Company on 21st June 2024, approved conversion of **2,91,80,251 (Two Crores Ninety -One Lakhs Eighty Thousand Two Hundred and Fifty-One)** out of partly paid-up equity shares of 3,25,01,058 having a face value of Rs. 10/- each with Rs. 2.50/- paid-up and bearing ISIN IN9737B01023 into equity shares having a face value of Rs. 10/- each with Rs. 5/- paid-up on receipt of First Call aggregating to **Rs. 10,94,25,941 (Rupees Ten Crores Ninety-Four Lakhs Twenty-Five Thousand Nine Hundred and Forty-One Only)** including premium @1.25 per share amounting to **Rs.3,64,75,314**.

The Company is in the process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

As on date, the paid-up capital of the Company is Rs. 21,66,73,720/- (Rupees Twenty-One Crores Sixty-Six Lacs Seventy-Three Thousand Seven Hundred Twenty Only) divided into 2,16,67,372 (Two Crore Sixteen Lacs Sixty-Seven Thousand Three Hundred and Seventy-Two) fully paid-up equity shares having a face value of Rs. 10/- (Rupees Ten Only) each bearing ISIN INE737B01033 and 3,25,01,058 (Three Crores Twenty-Five Lakhs one thousand and fifty-eight) partly paid-up equity shares having a face value of Rs. 10/- (Rupees Ten Only) each with Rs. 2.50 each paid-up bearing ISIN IN9737B01023.

This is for your information as also for the information of your members and the public at large.
Thanking you,

Yours faithfully,

for Adroit Infotech Limited

Piyush Prajapati
Company Secretary &
Compliance Officer

Date: 21st June, 2024

Place: Hyderabad