

8 January 2025

To, The Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 <b>SCRIP CODE: 544252</b>	To, The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051 <b>SCRIP CODE: BAJAJHFL - EQ</b>
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Dear Sirs/Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCDs') on Private Placement basis**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 8 January 2025, allotted 2,87,500 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹ 2,898.83 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details	
1	Size of the issue	1,67,500 NCDs of face value of ₹ 1,00,000 each, aggregating to ₹ 1,677.95 crore under ISIN: INE377Y07532	
		1,20,000 NCDs of face value of ₹ 1,00,000 each, aggregating to ₹ 1,220.88 crore under ISIN: INE377Y07516	
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.	
3	ISIN	Re-issuance -INE377Y07532	Re-issuance - INE377Y07516
4	Tenure of the instrument	1167 days	3556 days
	Date of allotment	8 January 2025	8 January 2025
	Date of maturity	20 March 2028	4 October 2034
5	Coupon/interest offered.	7.66%	7.56%
6	Schedule of payment of coupon/interest and principal	1st interest payment – 20 March 2025 2nd interest payment – 20 March 2026 3rd interest payment – 20 March 2027 4th interest payment & principal payment – 20 March 2028	1st interest payment – 4th October 2025 2nd interest payment – 4th October 2026 3rd interest payment – 4th October 2027 4th interest payment – 4th October 2028 5th interest payment – 4th October 2029 6th interest payment – 4th October 2030 7th interest payment – 4th October 2031

**BAJAJ HOUSING FINANCE LIMITED**

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): L65910PN2008PLC132228

Tel: +91 20718 78060 | Email: bhfwecare@bajajhousing.co.in



Sr. No.	Particulars	Details
		8th interest payment – 4th October 2032 9th interest payment – 4th October 2033 10th interest & principal payment – 4th October 2034
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures to be issued under this General Information Document.
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 12.10 p.m. and concluded at 12.30 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ HOUSING FINANCE LIMITED**

**ATUL PATNI**  
**COMPANY SECRETARY**

Email ID: [bhflinvestor.service@bajajhousing.co.in](mailto:bhflinvestor.service@bajajhousing.co.in)

Copy to Catalyst Trustee Ltd. (Debenture Trustee, Pune)

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