



MCSL/SEC/24-25/321

05<sup>th</sup> December 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001

**Scrip Code (Equity) – 511766**

**Scrip Code (Debenture and CP) - 974915,  
974550, 974552, 975282, 975513,  
975662,975739,975982,976006, 976146,  
976157,976183, 976213, 727790, 728001  
, 728024and 728115**

**National Stock Exchange of  
India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Trading Symbol -  
MUTHOOTCAP**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and  
Disclosure Requirements) Regulations, 2015 – Issue of Non-Convertible  
Debentures on Private Placement basis**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee held on 05<sup>th</sup> December 2024 has approved the issue of up to 9000 (Nine Thousand) Senior, secured, rated, listed, taxable principal protected redeemable non-convertible debentures (the "Debentures") each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 90 crores (Rupees Ninety Crores only), for a tenor of 24 months from the deemed date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 9.50% p.a. payable monthly and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

**For Muthoot Capital Services Limited**

**Srikanth G Menon  
Company Secretary & Compliance Officer  
(Mem No.: F11743)**

**Annexure A**

Type of securities issued	Senior, secured, rated, listed, taxable principal protected redeemable non-convertible debentures (the "Debentures")
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Total issue size up to 9000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 90 crores (Rupees Ninety crores)
Size of issue	Same as above
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	24 (Twenty-Four) months from the deemed date of allotment
Deemed date of allotment	12 <sup>th</sup> December, 2024
Date of maturity	12 <sup>th</sup> December, 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 9.50% p.a. Payable Monthly Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issuance and all amounts payable thereon shall be secured by way of:  A First Pari Passu and continuing charge by way of hypothecation over entire Receivables and/or Liquid Assets (including but not limited to Fixed Deposits, Mutual Funds, and other liquid assets) (the "Hypothecated Assets"). A security cover of 1.15x (One Point One Five times) the value of the outstanding principal plus accrued interest shall be maintained at all times until the Debentures are redeemed in full (the "Security Cover")
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out	Not Applicable



of profits or out of fresh issue) and debentures.	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable