

January 20, 2025

To
BSE limited,
Compliance Department, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Dear Sir,

Sub: Intimation of allotment of equity shares upon conversion of share warrants**Ref: Scrip Code No – 509486**

This is to inform that the Company had issued and allotted convertible share warrants on preferential basis to the Promoter pursuant to the shareholders' approval obtained on November 08, 2024.

As informed earlier, the Board of Director of the Company had approved the allotment of 48,00,000 Warrants issued at Rs. 200/- per warrant to Bilcare Limited ("Bilcare"), the promoter upon receipt of 25% upfront amount of warrants.

In continuation of our earlier disclosure dated January 10, 2025 and January 17, 2025 for allotment of 5,00,000 Equity Shares on Conversion of 5,00,000 Share Warrants and 5,90,000 Equity Shares on Conversion of 5,90,000 Share Warrants respectively, we would like to inform you that Bilcare has today exercised its right for conversion of 4,00,000 warrants into 4,00,000 equity shares of the Company by making payment of balance 75% of warrant price.

On receipt of balance 75% of issue price of warrants i.e. a sum of Rs.6,00,00,000/-, the Board of Directors of the Company have approved the allotment today of 4,00,000 equity shares of Rs.10/- per share, fully paid-up to Bilcare through circular resolution in accordance with the applicable provisions of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable rules and regulations.

The paid-up share capital of the Company is increased from Rs. 14,22,39,710 to Rs.14,62,39,710.

Kindly take the above information for record.

Thanking you,

Yours' truly,

For Caprihans India Limited**Pritam Paul**
Company Secretary