

KHAMGAON LAND DEVELOPMENT & TRADING COMPANY PRIVATE LIMITED

Regd. Office: 301-304, 3 rd Floor, Tower A, Naman Midtown, Senapati Bapat Marg, Elphinstone Road (W), Mumbai- 400013 CIN NO: U45200MH1972PTC016199 Tel No. +91 22 62 304 304. Email:-personalaccounts@indiasteel.in Fax. No +91 22 62 304 399

From,
Khamgaon Land Development Trading
Company Private Limited
304, Naman Midtown, Tower A
Senapati Bapat Marg, Elphinstone (West)
Lower Parel, Mumbai-400013.

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Fort, Mumbai - 400001.

To,
The Compliance Officer,
India Steel Works Limited.
304, Naman Midtown, Tower A
Senapati Bapat Marg, Elphinstone (West)
Lower Parel, Mumbai-400013.

Scrip Code: 513361

Dear Sir/Madam,

Subject: Intimation of disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the copy of disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sell/disposition of 50000 equity shares of India Steel Works Limited.

You are requested to take the same on record.

Thanking You.

For Khamgaon Land Development Trading Company Private Limited


Siddharth S. Gupta

(Signature of the Authorised Signatory/Seller)

Place: Mumbai

Date: 10-03-2025.

Encl.: As above (Annexure-I)

Annexure-I

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1. Name of the Target Company (TC)	India Steel Works Limited		
2. Name(s) of the Seller / acquirer and Persons Acting in Concert (PAC) with the acquirer	Khamgaon Land Development Trading Company Private Limited & other Promoter / Promoter Group (as per List attached).		
3. Whether the Seller / acquirer belongs to Promoter/Promoter group	Yes (Promoter Group)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total Share /voting Capital wherever applicable (*)	% w.r.t. total Diluted share / voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights - Khamgaon Land Development Trading Company Private Limited	43650000	10.97%	10.97%
- other Promoter / Promoter Group (as per List attached).	147380439	37.02%	37.02%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a + b + c + d)	191030439	47.99%	47.99%
Details of acquisition / sale	50000	0.01%	0.01%
a) Shares carrying voting rights acquire/sold - Khamgaon Land Development Trading Company Private Limited			
- other Promoter / Promoter Group (as per List attached).	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-

d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a + b + c +/-d)	50000	0.01%	0.01%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
- Khamgaon Land Development Trading Company Private Limited	43600000	10.96%	10.96%
- other Promoter / Promoter Group (as per List attached).	147380439	37.02%	37.02%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a + b + c + d)	190980439	47.98%	47.98%
6. Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	7/03/2025		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	398080925		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	398080925		
10. Total diluted share/voting capital of the TC after the said acquisition.	398080925		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You.

For Khamgaon Land Development Trading Company Private Limited

Siddharth S. Gupta

(Signature of the Authorised Signatory/Seller)

Place: Mumbai

Date: 10-03-2025.

Khamgaon Land Development Trading Company Private Limited and Promoters shareholding in target Company India Steel Works Limited before and after the above transactions are as follows:

Name of the acquirer/seller & other promoters	Pre Disposition holding		Post Disposition holdings	
	No of Shares /Voting rights in TC India Steel Works Ltd	% with respect to total Share capital of TC India Steel Works Ltd	No of Shares /Voting rights in TC India Steel Works Ltd	% with respect to total Share capital of TC India Steel Works Ltd
A. Seller				
1 Khamgaon Land Development & Trading Co (P) Ltd	43650000	10.97	43600000	10.95
Total (A)	43650000	10.97	43600000	10.95
B. Other promoters /Group Companies				
1 Siddharth S Gupta	219700	0.06	219700	0.06
2 Varun Gupta	654800	0.16	654800	0.16
3 Sudhir H. Gupta	1845550	0.46	1845550	0.46
4 Priya Gupta	86060	0.02	86060	0.02
5 Malika Siddharth Gupta	5000	0.00	5000	0.00
6 Priyanka Varun Gupta	5000	0.00	5000	0.00
7 India Steel International (P) Ltd*	45634150	11.46	45634150	11.46
8 Yeotmal Land Development & Trading Co (P) Ltd	43650000	10.97	43650000	10.97
9 Isiworld Steels Pvt Ltd	17837500	4.48	17837500	4.48
10 Isisales (India) Pvt Ltd	17400400	4.37	17400400	4.37
11 Isimetals (India) Pvt Ltd	17400350	4.37	17400350	4.37
12 Isicom Traders Pvt Ltd	1312750	0.33	1312750	0.33
13 Isinox Steels Limited	891679	0.22	891679	0.22
14 Isistar Exports Pvt Ltd	437500	0.11	437500	0.11
Total(B)	147380439	37.02	147380439	37.02
Total (A+B)	191030439	47.99	190980439	47.98

* out of 45634150 shares of India Steel International Pvt Ltd 809900 shares have been pledged.
For Promoters / Promoters Group

For Khamgaon Land Development Trading Company


Siddharth S. Gupta
Authorised Signatory/Seller
Place: Mumbai
Date:10 03 2025