## Mira Bhavin Mehta A-1903, Beaumonte Tower A, Plot C56 PT, Kamani Marg, Near Sion Circle, Sion, Mumbai - 400022

27th August, 2024

To,
The Manager,
BSE Limited,
P. J. Towers, Dalal Street
Fort, Mumbai - 400 001

Scrip Code: BSE - 524500

Sub: <u>Intimation regarding Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Ref: Kilitch Drugs (India) Limited, ISIN: INE729D01010

Dear Sir,

I, Mira Bhavin Mehta, being the acquirer, hereby inform the exchange the disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations 2011, as amended, in respect of acquisition made through inter se transfer under the said Regulation.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully,

Mira Bhavin Mehta

Acquirer

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)  | Kilitch Drugs (India) Limited                         |   |  |  |
|--|---|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Mira Bhavin Mehta                                     |   |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes   |   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited     National Stock Exchange of India Ltd. |   |  |  |
| Details of the acquisition  disposal/holding of shares/voting rights/holding of the Acquirer and PAC   | Number  | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t. total<br>diluted<br>share/voting<br>capital of the<br>TC(*) |  |
| Before the acquisition under consideration, holding of acquirer along with PACs of:  |   |   |  |  |
| a) Shares carrying voting rights   | 0   | 0.00  | 0.00   |  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | N.A.  | -   | -  |  |
| c) Voting rights (VR) otherwise than by shares   | N.A.  | -   | -  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A.  | -   | -  |  |
| Total (a+b+c+d)  | 0   | 0.00  | 0.00   |  |
| Details of acquisition   |   |   |  |  |
| a) Shares carrying voting rights acquired/sold b) VRs acquired otherwise than by shares  | 8,41,046<br>N.A.                                      | 5.23  | 5.23   |  |
| c) Warrants/convertible securities/any other instrument  | N.A.  | _   | -  |  |



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| that entitles the acquirer to<br>receive shares carrying voting<br>rights in the TC (specify holding in<br>each category) acquired/sold   |                               |       |      |
|---|-------------------------------|-------|------|
| d) Shares encumbered / invoked/released by the acquirer   | N.A.                          | -     | -    |
| Total (a+b+c+d)   | 8,41,046                      | 5.23  | 5.23 |
| After the acquisition, holding of acquirer  |                               |       |      |
| along with PACs of:   |                               |       |      |
| a) Shares carrying voting rights  | 8,41,046                      | 5.23  | 5.23 |
| b) Shares encumbered with the acquirer  | N.A.                          |       | -    |
| c) VRs otherwise than by shares   | N.A.                          | -     | -    |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A.                          | -     | -    |
| Total (a+b+c+d)   | 8,41,046                      | 5.23  | 5.23 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)  | Inter-se tra                  | nsfer |      |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 23 <sup>rd</sup> August, 2024 |       |      |
| Equity share capital / total voting capital of the TC before the said acquisition   | 1,60,82,319                   |       |      |
| Equity share capital / total voting capital of the TC before the said acquisition   | 1,60,82,319                   |       |      |
| Total diluted share/voting capital of the TC after the said acquisition/sale.   | 1,60,82,319                   |       |      |

Yours faithfully,

Mira Bhavin Mehta

Acquirer