



MOONGIPA CAPITAL FINANCE LTD.

Date: December 09, 2024

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Subject: Intimation of issue of advertisement in newspapers in respect of the Rights Issue of Fully paid-up Equity Shares of Moongipa Capital Finance Limited (“the Company”) pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Dear Sir/Madam,

With reference to the captioned subject and in reference to our earlier intimations regarding Rights Issue of equity shares of Moongipa Capital Finance Limited (“the Company”), enclosed herewith are the copies of newspaper advertisements made by the Company today i.e. Monday, December 09, 2024, in the following newspapers:

1. Financial Express - English (All editions);
2. Jansatta - Hindi (All editions); and

Kindly take the same on your records and disseminate the same on your website.

Thanking You,

For Moongipa Capital Finance Limited



Sandeep Singh
Company Secretary & Compliance Officer

Enclosure: a/a

(CIN : L65993DL1987PLC028669)

Regd. Office : 18/14, W.E.A., Pusa Lane, Karol Bagh, New Delhi-110005, Ph.: 011-4145-0121

E-mail : moongipac@gmail.com, Website : www.moongipa.com

This advertisement is for information purposes only and does not constitute an offer or a recommendation to purchase, to hold, or sell securities. This is not an advertisement for the offer document.

MOONGIPA CAPITAL FINANCE LIMITED
Our Company was originally incorporated as a Private Limited Company with the name and the style of Moongipa Estates Private Limited under the provisions of the Companies Act, 1956, on July 20, 1981.

FOR PRIVATE CREDIT TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MOONGIPA CAPITAL FINANCE LIMITED
ISSUE OF UP TO 1,52,49,000 FULLY PAID UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10/- EACH (RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 25/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 3,81,22,50,000 IN TOTAL.

ISSUE OPENS ON Thursday, December 23, 2024
ISSUE CLOSES ON Friday, December 27, 2024

ASBA
Simple, Secure, Smart Way of making an application
Applications supported by locked amount (ASBA) are a better way of applying by simply offering the locked amount to the bank.

Facilities for Application in this Issue
In accordance with Regulation 76 of the SEBI (SCSRR) Regulations, SEBI Rights Issue Circular, and the ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA Procedure for Application on PAGE 110 OF THE CLOSING DATE.

CREDIT RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 77A of the SEBI (SCSRR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and allotment of Rights Equity Shares shall be made in dematerialized form only.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR FURTHER DETAILS, PLEASE SEE 'TERMS OF THE ISSUE PROCEDURE FOR APPLICATION' ON PAGE 111 OF THE CLOSING DATE.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR FURTHER DETAILS, PLEASE SEE 'TERMS OF THE ISSUE PROCEDURE FOR APPLICATION' ON PAGE 111 OF THE CLOSING DATE.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR FURTHER DETAILS, PLEASE SEE 'TERMS OF THE ISSUE PROCEDURE FOR APPLICATION' ON PAGE 111 OF THE CLOSING DATE.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material, and the Issue of Rights Entitlements and the Rights Shares to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT, 1933, AS AMENDED (SECURITIES ACT), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF (UNITED STATES) OR IN ANY JURISDICTION WHERE SUCH OFFER, SALE, RESALE, TRANSFER OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES IS PROHIBITED BY LAW.

IF THE APPLICATION FORM IS NOT SUBMITTED WITH AN ASBA, UPDATED WITH THE STOCK DEMAND, AND THE APPLICATION MONEY IS NOT BLOCKED WITH THE SCRB, ON OR BEFORE THE ISSUE CLOSING DATE OR SUCH DATE AS MAY BE EXTENDED BY OUR BOARD OR COMMITTEE THEREOF, THE INVITATION TO OFFER CONTAINED IN THE LETTER OF OFFER SHALL BE DEEMED TO HAVE BEEN DECLINED AND OUR BOARD OR ANY COMMITTEE THEREOF SHALL BE ENTITLED TO DISPOSE OF THE RIGHTS EQUITY SHARES HERETOFORE OFFERED, AS PROVIDED UNDER THE "Basis of Allotment" on page 112 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI (SCSRR) Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, and other offering material shall be sent to the eligible equity shareholders who have provided their Indian address to our Company, and who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in an offer and may not be continued as a public offering in such jurisdictions. In case such eligible equity shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, and the Rights Entitlement Letter, and other offering material will be sent only to their valid e-mail address and in case such eligible equity shareholders have not provided their e-mail address, then Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other material may be physically dispatched, on a reasonable effort, to the Indian address provided by them.

IN ACCORDANCE WITH THE ABOVE DISPOSITION OF THE ABRIDGED LETTER OF OFFER, THE RIGHTS ENTITLEMENT LETTER ALONG WITH THE APPLICATION FORM WILL BE COMPLETED IN ELECTRONIC FORM THROUGH EMAIL ON DECEMBER 16, 2024 AND BY SPEED POST ON DECEMBER 16, 2024 BY REGISTER TO THE ISSUE.

Banker to the Issue: CIT Bank Limited
Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the eligible equity shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the website of:
(i) the Registrar at www.moongipa.com;
(ii) the Stock Exchange at www.bseindia.com;
(iii) the Investor grievance redressal cell at www.investorgrievance@moongipa.com

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the eligible equity shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the website of:
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(iii) the Investor grievance redressal cell at www.investorgrievance@moongipa.com

ICICI Home Finance
Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra
Branch Office: ICICI Home Finance Tower, Andheri East, Mumbai-400059

Under the undersigned being the Authorized Officer of ICICI Home Finance Company Limited under the Securitization, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under section 13 (1) of the Securitization, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, I hereby invite applications from the public to apply for the issue of Rights Equity Shares of the Company.

Table with columns: S.No./Name of the Borrower, Description of property/Date of Possession, Date of Demand/Notice/Amount in Rupees, Name of Branch. Includes details for Solarize Solutions LLP and other borrowers.

The above-mentioned borrowers/s co-borrowers/guarantor(s) are hereby given a 30 day notice to repay the amount, else the mortgage properties will be sold on the expiry of 30 days from the date of publication of this Notice, as per the provisions under the Rules and Regulations (Enforcement) Rules 2002, issued under the Securitization, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.

ICICI Home Finance
Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra
Branch Office: ICICI HFC Tower, Andheri East, Mumbai-400059

Under the undersigned being the Authorized Officer of ICICI Home Finance Company Limited under the Securitization, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under section 13 (1) of the Securitization, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, I hereby invite applications from the public to apply for the issue of Rights Equity Shares of the Company.

Table with columns: S.No./Name of the Borrower, Description of property/Date of Possession, Date of Demand/Notice/Amount in Rupees, Name of Branch. Includes details for various borrowers such as Urmila Devi, Marju Kumari, etc.

The above-mentioned borrowers/s co-borrowers/guarantor(s) are hereby given a 30 day notice to repay the amount, else the mortgage properties will be sold on the expiry of 30 days from the date of publication of this Notice, as per the provisions under the Rules and Regulations (Enforcement) Rules 2002, issued under the Securitization, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.

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FORM NO. INC-26

(Pursuant to Rule 30 of the Companies (Incorporation) Rules 2014)
Before the Central Government, Regional Director, North Delhi
In the matter of sub-section (4) of section 13 of the Companies Act 2013 and clause (a) of sub-section (5) of Rule 30 of the Companies (Incorporation) Rules 2014.

RO STEELTECH PRIVATE LIMITED
Notice is hereby given to the General Public that the Registrar has received an application for the registration of the Memorandum of Association of the Company in terms of special resolution passed at Extra Ordinary General Meeting held on Wednesday 13th November 2024 to enable the company to change its Registered Office from the State of Uttar Pradesh to the State of Delhi.

Form No. INC-26
(Pursuant to Rule 30 of the Companies (Incorporation) Rules 2014)
Before the Central Government, Regional Director, North Delhi
In the matter of sub-section (4) of section 13 of the Companies Act 2013 and clause (a) of sub-section (5) of Rule 30 of the Companies (Incorporation) Rules 2014.

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WHILEST care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 27, 2024, the ("Letter of Offer" or "LOF") filed with the SEBI Limited ("SEBI" or "Stock Exchange"), and the Securities and Exchange Board of India (SEBI).

Our Company was originally incorporated as a Private Limited Company with the name of Moononga Capital Finance Limited under the provisions of the Companies Act, 1956, on July 20, 1987. The certificate of incorporation granted by Registrar of Companies, Delhi and Haryana. Subsequently, the name of the Company was changed to Moononga Capital Finance Limited vide a fresh Certificate of Incorporation dated November 30, 1993 granted by Registrar of Companies, Delhi and Haryana. Further, the Company was converted from Private Limited to Public Company and the name of the Company was changed to Moononga Capital Finance Limited vide a fresh Certificate of Incorporation dated December 20, 1995, issued by Registrar of Companies, NCT of Delhi & Haryana. The date of the company is 16/09/2008. For further details, see "General Information" on page 44 of the Letter of Offer.

PROMOTORS OF OUR COMPANY: MR. SANJAY JAIN, MR. SURESH CHANDER JAIN, MS. RUCHI JAIN, DR. POOJA JAIN, MRS. NIRMAL JAIN, SURESH CHANDER JAIN AND SON'S TRUST. MOONONGA CAPITAL FINANCE LIMITED. Registered Office: 18/14, W.E.A. Pasa Lane, Karel, Noida, New Delhi - 110005, India. Telephone No: 011-41642171. Email: moononga@moononga.com. Website: www.moononga.com

Table with 3 columns: ISSUE OPENS ON, LAST DATE FOR ON MARKET RENOVATIONS, ISSUE CLOSSES ON. Includes dates for Thursday, December 12, 2024 and Friday, December 23, 2024.

Facilities for Application in this Issue: In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circular, and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making them Application through ASBA.

CREDIT OF RIGHTS ENTITLEMENTS IN DEBIT ACCOUNT OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form. Prior to the Issue Closing Date, our Company shall credit the Rights Entitlements to (i) the debit account of the Resident Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (name, "MOONONGA CAPITAL FINANCE LIMITED-DEBIT ASSET") opened by our Company, for the Resident Eligible Equity Shareholders who would complete their applications for the Rights Entitlements on or before the Issue Closing Date.

Application on Plain Paper: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar of the Issue, or from the website of the Registrar, can make an application to subscribe to the Issue on plain paper through ASBA process. The application shall contain the plan paper application to the Designated Branch of the SCSS for subscribing to the Issue.

Overseas Shareholders: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material, and the Issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons who possess the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, an request to us to determine whether such restrictions and/or other laws of the jurisdiction apply to them.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT, 1933, AS AMENDED ("SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES") BY, OR FOR THE ACCOUNT OR BENEFIT OF, "U.S. PERSONS" (AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT).

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI (ICDR) Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue Materials will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue Materials will be sent/ dispatched only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

DISCLAIMER: This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 27, 2024, the ("Letter of Offer" or "LOF") filed with the SEBI Limited ("SEBI" or "Stock Exchange"), and the Securities and Exchange Board of India (SEBI).

REGISTRAR TO THE ISSUE: Skyline Financial Services Private Limited. Address: D-15A, First Floor, Okhla Industrial Area, Phase-1, New Delhi 110020. Telephone: 011-4650935-197. Email: info@skylinefinancial.com. Website: www.skylinefinancial.com.

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSS, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the applicant, folio number, form or document number, number of Rights Equity Shares applied for, ASBA Circular number and the Designated Branch of the SCSS where the Application Form, or the plain paper application, as the case may be, was submitted by the Investor along with a photocopy of the acknowledgment slip.

For Moononga Capital Finance Limited. On behalf of the Board of Directors. Date: December 07, 2024. Place: Delhi.

Baroda U.P. Bank Logo and Name. Baroda U.P. बैंक Baroda U.P. Bank. प्रधान कार्यालय: बुन्द विहार, यादवगढ़ पोस्ट, सारन, बिहार-227016. शाखाएँ: राबंसी, गोरखपुर, अजमेर, लखनऊ, कन्नूर, गुजरापुर-22800.

अवसर: वार्षिक वित्तिय विवरण 2024 की घोषणा. वार्षिक वित्तिय विवरण 2024 के निवेदन पत्र का प्रकाशन. 2024 की वार्षिक वित्तिय विवरण 2024 के निवेदन पत्र का प्रकाशन. 2024 की वार्षिक वित्तिय विवरण 2024 के निवेदन पत्र का प्रकाशन.

Table with 5 columns: क्र. (Sl. No.), वार्षिक वित्तिय विवरण का नाम, यात्रा का प्रकार (Type of Journey), राशियाँ या विवरण (Amounts or Details), राशियाँ या विवरण (Amounts or Details), अंतिम अवधि/अंतिम तिथि (Final Validity/End Date). Lists various financial details and amounts.

1. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार.

2. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार.

3. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार.

4. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार.

5. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार. अंतिम वित्तिय विवरण का नाम, यात्रा का प्रकार.

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