AMBITION MICA LIMITED

(CIN: L25202GJ2010PLC059931)

19th June, 2024

To

The General Manager,

Corporate Relation Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001

Scrip Code: -539223 **ISIN**: -INE563S01011

Ref: Intimation under Regulation 30 and Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Subject: List of Creditors under Regulation 13(2)(c) of IBBI (Insolvency Resolution process for Corporate Persons) Regulations, 2016

Dear Sir/Madam,

This has reference to our intimation dated June 19, 2024 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of **Ambition Mica Limited** under Section 7 of the Insolvency and Bankruptcy Code, 2016, filed by the Operational Creditor Mr. Haresh Anantrai Mody Proprietor of M/S. Mody Chem and initiating the Corporate Insolvency Resolution process under Insolvency and Bankruptcy Code, 2016 (IBC).

We inform you that, pursuant to Section 13(2)(c) of IBBI (Insolvency Resolution process for Corporate Persons) Regulations, 2016, the updated List of Creditors as on 18th June, 2024 has been displayed on the website of company and NCLT whose claim has been received and admitted.

The above disclosure is being made pursuant to the provisions of Regulation 30 read with Clause (16) (e) of Part A of Schedule III of the Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The claim admission amount may vary as and when more information is received by the Interim Resolution Professional / Resolution Professional which may lead to further verification under Regulation 13 (2) of IBBI (Insolvency Resolution Process for Corporate persons) Regulations, 2016.

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List of creditors of **Ambition Mica Limited** (In CIRP) whose claim has been received till 218th June, 2024 and admitted is enclosed herewith.

You are requested to take the above mentioned information on record and oblige.

Thanking You

Yours faithfully

For Ambition Mica Limited

CA GAUTAM DESWAL
Interim Resolution Professional

Registration number: IBBI/IPA-001/IP-P-02111/2020-2021/13395

(Ambition Mica Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. With effect from March 06, 2024, its affairs, business and assets are being managed by, and the powers of the board of directors are vested in, the Interim Resolution Professional, CA GAUTAM DESWAL (IP Registration No. IBBI/IPA-001/IP-P-02111/2020-2021/13395, appointed by the National Company Law Tribunal, Ahmedabad Bench by order dated March 06, 2024 under the provisions of the code, which was published on the website of the Hon'ble National Company Law Tribunal, Ahmedabad Bench on March 06, 2024 and continued as Resolution Professional by the 01st committee of creditors(CoC) in its meeting held on April 02, 2024 under the provisions of the Code)

 Name of Corporate Debtor:
 Ambition MICA LIMITED

 Date of Commencement of CIRP:
 06th March,2024

 List of Creditors as on:
 18th June 2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in Rs.)	Amo	ount	in	Rs.	١
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SI. No.	Name of Creditor	Details of Cla	ims Received	Details of Claim Admitted	Is of Claim Admitted Amou Contii claim							of claim	Amount of claim under verification	Remarks, if any
		Date of Receipt			Nature of Claim	Amount covered by security interest	Amount covered by guarantee		% voting share in CoC					
1	Axis Bank	20-03-2024	25,45,38,630.57		Term Loan, Credit Facilities & Bank Gurantee	0.00	0.00	No	93%	0.00	0	0	0	N.A
	Total Claims		25,45,38,630.57	25,45,38,630.57				0		0		0	0	0

Annexure - 4

Name of Corporate Debtor
Date of Commencement of CIRP
List of Creditors as on

AMBITION MICA LIMITED 06th March,2024 07th June 2024

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in Rs.)

List of unsecured financial creditors (other than fin	ancial creditor	s belonging to an	y class of creditors	5)							(Amount in Rs.)	
Name of Creditor	Details of Cla	ims Received	Contingent of any cl							claim not claim und claim		Remarks, i
			Amount of Claim admitted	Nature of Claim	Amount covered by guarantee	Whether related party?	% voting share in CoC					
Manoj Kumar Goenka	20-04-2024	7,17,30,969.00	0	NIL	N.A	No	0	0	0	7,17,30,969.00	0	NIL
Yuvatex packaging	20-04-2024	2,29,29,839	0	NIL	N.A	No	0	0	0	0	2,29,29,839	NIL
Kusumben Rameshbhai Patel	20-04-2024	18,34,341	0	NIL	N.A	No	0	0	0	0	18,34,341.00	NIL
Devenkumar Rameshbhai Patel	20-04-2024	1,52,09,678	0	NIL	N.A	No	0	0	0	0	1,52,09,678	NIL
Alpha Constructions	20-04-2024	1,99,92,707	1,83,87,000	NIL	N.A	No	6.74	0	0	16,05,707.00	0.00	NIL
Total claims		13,16,97,534	1,83,87,000							7,33,36,676	3,99,73,858	

Annexure - 5

Name of Corporate Debtor
Date of Commencement of CIRP

AMBITION MICA LIMITED

List of Creditors as on

06th March,2024 07th June 2024

List of operational creditors (Government Dues)

(Amount in Rs

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SI. No.	Deta	ils of Claimant	Details of Cl	aim Received	Details of Claim A	dmitted			Amount	Amount	Amount of	Amount of
									of	of any	claim under	claim not
									Contingen	mutual	verification	admitted
									t claim	dues, that		
										may be		
										set-off		
	Department	Government	Date of	Amount	Amount of Claim	Nature of Claim	Whether	% voting				
			Receipt	Claimed	admitted		related party?	share in				
								CoC, if				
								applicable				
1	GST		08-05-2024	19,82,684.00	17,44,595.00	-	No	0	0	0	0	2,38,089.00
		Total Claims		19,82,684.00	17,44,595.00	0		0	0	0	0	2,38,089.00

Remarks, if any N.A

Name of Corporate Debtor Date of Commencement of CIRP List of Creditors as on AMBITION MICA LIMITED 06th March,2024 07-06-2024

List of operational creditors (other than Workmen and Employees and Government Dues)

(Amount in Rs.)

	List of operational creditors (other than Workmen and Employees and Government Dues)											(Amount in Rs.)		
SI. No.	Name of Creditor	Details of Cla	ims Received	Details of Claim Ad	dmitted					Amount	Amount	Amount of claim	Amount of claim	Remarks, if any
										of	of any	not admitted	under	
										Contingen	-		verification	
										_	dues, that		verification	
											may be			
											set-off			
		Date of	Amount claimed	Amount of Claim	Nature of Claim	Amount	Amount	Whether	% voting					
		Receipt		admitted		covered by	covered by	related	share in					
		пессире		uumitteu		security	guarantee	party ?	CoC					
						-	guarantee	party:	COC					
						interest								
					Creditor for									
1	AUROSHREE PLYWOOD PRIVATE LIMITED	15-03-2024	41,95,763.00	21,14,975.00	goods	C) (0 No	0.00%	0	0	20,80,788.00	0	N.A
					Creditor for									
2	Mody Chemicals	20-03-2024	4,80,94,360.00	4,80,94,360.00	goods	C) (0 No	0.00%	0	0	0	0	N.A
					Creditor for									
3	Abhin Pharmaceuticals	21-03-2024	2,65,53,253.95	2,65,53,253.95	goods	(0 No	0.00%	0	0	1	0	N.A
	Abilit i narmaceuticais	21 03 2024	2,03,33,233.33	2,03,33,233.33	Creditor for		, ,	0110	0.0070	-			, ,	IV.A
	Ash are a last state of	02.05.2024	F 70 426 00	F 70 426 00				0.11	0.000/	0	_			
4	Ashman Industries	03-05-2024	5,70,136.00	5,70,136.00	goods	C) (0 No	0.00%	0	0	U	0	N.A
					Creditor for									
5	Antriksha Chemicals	04-05-2024	1,00,06,744.00	0.00	goods	C) (0 No	0.00%	0	0	0	1,00,06,744.00	N.A
					Creditor for									
6	BOPP AGENCIES	22-04-2024	1,58,865.00	1,58,865.00	goods	C		0 No	0.00%	0	0	0	0	N.A
					Creditor for									
8	Shivmangal Industries Pvt. Ltd.	20-03-2024	94,12,178.00	94,12,178.00	goods	C		0 No	0.00%	0	0	0	0	N.A
				•	Creditor for		1							
9	Patel Monghiben Veljhibhai	22-04-2024	15,93,650.00	15,93,650.00	goods		ا ا	0 No	0.00%	0	0	n	0	N.A
					Creditor for	<u> </u>	1	1	3.5070		<u> </u>		†	
10	Jash Chemicals	10-04-2024	8,35,450.00	8,35,450.00	goods		, ,	0 No	0.00%	0	_	_		N.A
10	pasii circinicais	10-04-2024	6,33,430.00	0,33,430.00	Creditor for	ļ	'	0 110	0.00%	0	-		0	IN.A
11	Cashadri Fatarrariasa	20.04.2024	C 25 724 00	C 25 724 22		,	,] .	O N.	0.000/	_	_			N. A
11	Seshadri Enterprises	20-04-2024	6,25,721.00	6,25,721.00	goods	C) (0 No	0.00%	0	0	0	0	N.A
					Creditor for	ĺ								
12	Aanchal Notebook Industries	20-04-2024	4,39,961.00	4,39,961.00	goods	С) (0 No	0.00%	0	0	0	0	N.A
					Creditor for	ĺ								
13	Shrijee paper Mills Pvt. Ltd.	20-04-2024	1,97,76,235.00	1,97,76,235.00	goods) (0 No	0.00%	0	0	0	0	N.A
					Creditor for									
14	Bhagwati Paper chemicals	22-04-2024	1,22,00,696.00	1,22,00,696.00	goods			0 No	0.00%	0	0	0	0	N.A
	-0		,,_,_,	,,_,	Creditor for		1	1	2.2070		Ť			
15	Shree Shiv timber Mart	30-04-2024	98,49,982.00	98,49,982.00		_	, ,	0 No	0.00%	_	_	_		N.A
13	Since Sinv ulliber ividit	30-04-2024	30,43,302.00	30,43,302.00	goous		′ '	טויוט	0.00%	U		ı	<u>'l</u>	IN.A

					Creditor for									
16	Shreenathji Rasayan	06-05-2024	7,29,968.00	7,29,968.00	goods	0	0	No	0.00%	0	0	0	0	N.A
					Creditor for									
17	Vedant Tradelink	13-05-2024	2,26,893.00	2,26,893.00	goods	0	0	No	0.00%	0	0	0	0	N.A
					Creditor for									
18	Chandan Polymers	10-05-2024	4,58,123.00	4,58,123.00	goods	0	0	No	0.00%	0	0	0	0	N.A
					Creditor for									
19	Bombay Stock Exchange	08-05-2024	45,80,279.20	45,80,279.20	goods	0	0	No	0.00%	0	0	0	0	N.A
	Total Amount		15,03,08,258.15	13,82,20,726.15		0	0					20,80,788.00	1,00,06,744.00	