

Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400 001

Listing Department,  
National Stock Exchange of India Limited  
C-1, G-Block, Bandra - Kurla Complex  
Bandra (E), Mumbai – 400 051

**Scrip Code: 543320, Scrip Symbol: ZOMATO  
ISIN: INE758T01015**

**Sub: Qualified institutions placement of equity shares of face value ₹ 1 each (the “Equity Shares”) by Zomato Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”)**

Dear Sir/ Ma’am,

Further to our letter dated October 17, 2024, October 22, 2024 and November 25, 2024 we wish to inform you that the Fund Raising Committee of the board of directors of the Company (the “Committee”) at its meeting held today i.e. November 28, 2024 has, *inter alia*, passed the following resolutions:

- a. Approving and declaring the closure of the Issue today i.e. November 28, 2024 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determining and approving the allocation of 33,64,73,755 Equity Shares at an Issue price of ₹ 252.62 per Equity Share (including a premium of ₹ 251.62 per Equity Share), which is at a discount of 5% (i.e. ₹ 13.29 per Equity Share) to the floor price of ₹ 265.91 per Equity Share, in accordance with the SEBI ICDR Regulations, upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approving and adopting the placement document dated November 28, 2024 in connection with the Issue;
- d. Approving and finalising the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and
- e. Approving issuance of refund intimation letter, if any to the bidders who are entitled to receive any refund amount.

In this relation we are filing the placement document dated November 28, 2024, with your office. The Issue was opened on November 25, 2024 and the same was intimated to you pursuant to our letter dated November 25, 2024.

The meeting of the Committee commenced at 11:50 p.m. and concluded at 11:58 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

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**ZOMATO LIMITED**

**Registered Address:** Ground Floor 12A, 94 Meghdoot, Nehru Place, New Delhi - 110019, India  
**CIN:** L93030DL2010PLC198141, **Telephone Number:** 011 - 40592373



zomato.com  
info@zomato.com

The copy of disclosure will also be available on the website of the Company at [www.zomato.com](http://www.zomato.com).

By order of the Board  
For Zomato Limited

Sandhya Sethia  
Company Secretary & Compliance Officer  
Place: Gurugram  
Date: November 28, 2024

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