

Date: 12th September, 2024

To,
BSE LIMITED

Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai, Maharashtra 400001

Ref: Wardwizard Innovations & Mobility Limited (Scrip Code: 538970)

<u>Sub: Declaration under Regulation 31(1) and Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 31(1) & 31(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as informed by Mr. Yatin Sanjay Gupte (Promoter) in "Annexure 1" for creation of pledge on the shares of Wardwizard Innovations & Mobility Limited by the promoter.

Please take it on your record.

For WARDWIZARD INNOVATIONS & MOBILITY LIMITED

JAYA ASHOK BHARDWAI

**COMPANY SECRETARY AND COMPLIANCE OFFICER** 

Encl: as above

## YATIN SANJAY GUPTE

Date: 12th September, 2024

To,

**Board of Directors** 

**Wardwizard Innovations & Mobility Limited** 

Registered office Address: Office No 4604, 46th Floor Kohinoor Square,

Kelkar Marg, Shivaji Park, Dadar (West), Nr. R.G. Gadkari Chock, Mumbai – 400028

Corporate Office Address: Survey 26/2, Opp. Pooja Farm, Sayajipura, Ajwa Road,

Vadodara, Gujarat- 390019

Ref: Wardwizard Innovations & Mobility Limited (Scrip Code: 538970) ("Target Company")

<u>Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Dear Sir,

Pursuant to provisions under Regulation 31(1) and Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the prescribed disclosure for the creation of **Pledge of 9,25,926 Equity shares** held by the promoter in the Target Company in favour of KNAB Finance Advisors Private Limited as a collateral for availing of loan against Security(ies) (i.e. Shares) by the Promoter.

Please take it on your record.

Thanking you, Yours faithfully

YATIN SANJAY GUPTE PROMOTER

Encl: a/a

ANNEXURE - 1

Name of the Target Company (ITC)   Name of the Target Company are listed   Section	Regulation 31(:	Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	EBI (Substa	antial Acquisit	ion of Shares	Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	Regulations,	2011	lice of slights /	THE PROPERTY OF	CITOCOLLINA	rect resease		CC VI SHALES / mesocation of cheanistance, telegae of cheanistance, III (CHII) VI
of the stock exchanges where the shares of the target company are listed freporting frep	Name of the Ta	rget Company (	rc)					WARDWIZ/	ARD INNOVATIO	NS & MOBILIT	Y LIMITED			
Trapporting	Names of the s	tock exchanges v	where the	shares of the	target comp	any are listed		BSE LTD						
of the promoter or PAC on whose shares encumbrance has been to the recursion of encumbrance pages of the recursion of encumbrance pages of the target company pages (1).  Number (1) % of (1) %	Date of reporti	ng						12 <sup>th</sup> Septem	ber, 2024					
of title   Promoter holding in Promoter holding of the target company of the packs of the target company of the packs of the packs of the packs of the pack of the pack of the pack of the packs of the p	Name of the pr created/ <del>releas</del> e	omoter or PAC c ed/invoked	n whose s	hares encumb	orance has bo	een		Yatin Sanja	y Gupte					
office of the target company of the promoter holding in the target company of the part of the target company of the part of the target company of the part of the target company (2)  Number % of total event total event footal event footal event footal event footal invocation in part of the part	Details of the c	reation of encun	nbrance:											
PAGS Inn*    Aumber   % of votal   without   w	Name of the	Promoter ho	lding in	Promote already en	holding		De	tails of event		ncumbrance			Post ever	it holding of
Number total venerity in total event total event creation encumb for share capital event invocation invocation encumb encumbra ecapital encumbra encumbra encumbra encumbra encumbra encumbra encumbra entity in on of on of on of encumb encumbra entity in encumb encumbra entity in on of encumb disposal encumb encumbra encumbra encumbra encumbra entity in on of encumb disposal encumb disposal encumb encumb ers)  ***********************************	(s) or PACs with him*	(1)		(2					7				{creation	[(2)+(3)] / <del>2) (3)]</del>
Number % of Number total total share total share capit (creation / share capit (capit)   share (capit)   share capit (capit)   share (capit)   share capit (capit)   share (capit)   share capit (capit)   share (capit)   share capit (capit)   share (capit)   s													/ invocati	on [(1) (3)]]
share capital release/ release/ pledge/ nnce capital release/ pled		Number	% of total	Number	% of	Type of event	Date of creation	Type of encumb	Reasons	Number	% of	Name of	Number	% of total share
Parity   P			shar		share	(creation /	\	rance	encumbra		capita	entity in		_
Property			) 0		capital	release /	release/	(pledge/	nce **		_	whose		
Sanjay   9,24,88,000   35,477   60,00,000   2.3015%   Creation   11-09-   Pledge   Security(ies)   (i.e. Shares)   Homoter   Security (i.e. Shares)   Promoter   Pr			<u>a</u> (				on of	non				shares		
Sanjay 9,24,88,000 35,477 60,00,000 2.3015% Creation 11-09- Pledge loan against Security(ies) loan against Limited by the Private by the Limited Limited Vizate Private Security(ies) loan against Security(ies) loan against Limited Security(ies) loan against Limited Security(ies) loan against Security(ies) loan against Security(ies) loan against Limited Security(ies) loan against Security(ies) loan							encumb	disposal				encumb		
Sanjay   9,24,88,000   35,477   60,00,000   2.3015%   Creation   11-09-   Pledge   Limited   Security(ies)   Creation   2024   Security(ies)   Private   Security(ies)   Sec								king/oth ers)				* *		
Sanjay   9,24,88,000   35,477   60,00,000   2.3015%   Creation   11-09-   Pledge   Availing of   9,25,926   0.3552%   KNAB   69,25,926   6%   Creation   2024   Security(les)   Security(les														
Sanjay         9,24,88,000         35,477         60,00,000         2.3015%         Creation 2024         11-09- 2024         Pledge loan against 2024         Availing of 2024         9,25,926         0.3552%         KNAB 69,25,926         69,25,926         Finance Finance 2024         Finance 2024         Security(ies) 50 the 200 the							PROM	OTER						
Security(ies) (i.e. Shares) Private by the Limited rivate PROMOTER GROUP  Promoter  PROMOTER GROUP  Promoter  PROMOTER GROUP  Promoter  NA N	Yatin Sanjay Gupte	9,24,88,000	35.477 6%	60,00,000	2.3015%	Creation	11-09- 2024	Pledge	Availing of loan against	9,25,926	0.3552%	KNAB Finance	69,25,926	2.6567%
by the   limited									Security(ies) (i.e. Shares)			Advisors Private		
PROMOTER GROUP  175,46,578 2.8948 8,19,512 0.3144% NA NA NA NA NA NA NA NA NA 8,19,512 de la companya de la com									by the			Limited		
ard 75,46,578 2.8948 8,19,512 0.3144% NA							PROMOTER	GROUP						
	Wardwizard Solutions India Private	75,46,578	2.8948	8,19,512	0.3144%	NA	NA	NA	NA	NA	NA	NA	8,19,512	0.3144%

Limited	Private	Solutions	Business	Aevas	Limited	India Private	Garuda Mart 2,80,00,000
				2,14,00,000			2,80,00,000
			%	8.2089		6%	10.740
				NA			NA
				NA			NA
				NA			NA
				NA			NA
				NA			NA
				NA			NA
				NA			NA
				NA			AN
				NA			NA
				NA			NA
				NA			NA

## NOTE:

- KNAB Finance Advisors Private Limited ("Lender") for availing of loan against Security(ies) (i.e.shares). This deed of share pledge dated September 11, 2024 (hereinafter referred as "Pledge Agreement") has been entered into by the MR. YATIN SANJAY GUPTE ("Promoter") and
- 2 9,25,926 Equity Shares held by the Pledgor in the Target Company which being valued to 2 times of Sanctioned Credit Facility representing 0.3552% of the total share capital of the As per the terms and conditions of the Pledge Agreement ("T&Cs"), the Facility availed is loan against Security(ies) (i.e.shares) by the Promoter cum Pledgor and Pledge of the Target Company.

Given the nature of the conditions under the T&Cs, one or more conditions are likely to fall within the definition of the term "encumbrance" provided under Chapter V of the Takeover Regulations.

/ P / CIR / 2023 / 31. The enclosed disclosure is now being made under Securities and Exchange Board of India's ("SEBI") Master circular dated February 16, 2023 bearing reference no. SEBI / HO / CFD / PoD- 1

PROMOTER

YATIN SANJAY GUPTE

Place: Vadodara

Date: 12-09-2024

whether they are reporting on the date of event or not. (\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of

total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC. (\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the