

**Date:** November 14, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400 001

**SCRIP CODE: 543895**

**Subject:** Outcome of Board Meeting held on Thursday, November 14, 2024.

**Ref.:** Regulation 30 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

With reference to the captioned subject and pursuant to the Regulation 30 and Regulation 33 of Listing Regulations, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Thursday, November 14, 2024, inter-alia considered and approved:

1. The Unaudited Financial Results (Consolidated and Standalone) of the Company for the half year ended September 30, 2024 and took note of the Limited Review Report issued by the Statutory Auditors on the Unaudited Consolidated and Standalone Financial Result of the Company for the half year ended September 30, 2024.

The copy of the said Unaudited Consolidated and Standalone Financial Results of the Company as approved by the Board of Directors together with the Limited Review Reports thereon for the half year ended September 30, 2024 is enclosed herewith as “**Annexure A**”.

The aforesaid information is also available on the website of the Company <https://exhicongroup.com/>.

The meeting of the Board of Directors of the Company commenced at 07.30 P.M. and concluded at 09:00 P.M.

This is for your information and records.

Thanking You

Yours Faithfully

**For Exhicon Events Media Solutions Limited**

**Pranjul Jain**  
**Company Secretary and Compliance Office**  
**Membership No. A67725**

**Encl: A/a**

**EXHICON EVENTS MEDIA SOLUTIONS LIMITED**

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:U74990MH2010PLC208218

Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,  
Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

Toll Free: 1800 258 8103 | Email: [info@exhicongroup.com](mailto:info@exhicongroup.com) | [www.exhicongroup.com](http://www.exhicongroup.com)

**Date:** November 14, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400 001

**SCRIP CODE: 543895**

**Subject:** Non-applicability of Disclosure under Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 15(2)(b) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 the Compliance with the Corporate Governance provisions as specified in Regulation 17 to 27 and clause (b) to (i) of sub regulation (2) of Regulation 46 and Para C, D and E of schedule V of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2018 shall not apply to the listed entity which has listed its Specified securities on SME / ITP Platform.

In this regard, please note that our Company is Listed on SME Platform of BSE Limited and therefore, our Company is not required to submit “Disclosure on Related Party Transactions” as required under Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year and year ended on 30.09.2024.

Please take the same on your record and acknowledge the receipt of the same.

Thanking You

Yours Faithfully

**For Exhicon Events Media Solutions Limited**

**Pranjul Jain**

**Company Secretary and Compliance Office**  
**Membership No. A67725**

**EXHICON EVENTS MEDIA SOLUTIONS LIMITED**

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:U74990MH2010PLC208218

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**Independent Auditors' Review Report on Unaudited Consolidated Half-Yearly Financial Results of EXHICON EVENTS MEDIA SOLUTIONS LIMITED pursuant to the Regulation 33 Of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

**To the Board of Directors of  
EXHICON EVENTS MEDIA SOLUTIONS LIMITED**

We have reviewed the accompanying statement of unaudited consolidated financial results of **EXHICON EVENTS MEDIA SOLUTIONS LIMITED** (the "**Company**") (the "**Parent**") and its subsidiary (the parent and its subsidiaries together referred to as "**the Group**") for the half-year ended 30<sup>th</sup> September 2024, ("**the Statement**") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. 'This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circulars issued by the SEBI under Regulation 33(8) of the listing regulations, as amended, to the extent applicable.

The Statement includes the results of the following entities:

<b>Sr. No</b>	<b>Name of the Entity</b>	<b>Relationship</b>
1	Exhicon Events Media Solutions Limited	Parent
2	Copo Digital Services (India) Private Limited	Subsidiary
3	Digiglobe Advertising Private Limited	Subsidiary
4	Pinewoods Golf Club LLP	Subsidiary
5	United helicharters Private Limited	Subsidiary
6	Maple Heights Business Center LLC	Subsidiary
7	Green Branch Contracting and Landscaping LLC	Subsidiary

Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



We did not review the financial results of the subsidiary included in the consolidated unaudited financial results, whose interim financial results are for the six months ended September 30, 2024, as considered in the Statement. These interim financial results are unaudited and have been furnished to us by the Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiary, is based solely on such unaudited financial results. In our opinion and according to the information and explanations given to us by the Management, these financial results are not material to the Group.

Our conclusion on the statement is not modified in respect of our reliance on the interim results certified by the Management.

**For Piyush Kothari & Associates**  
**Chartered Accountants (FRN: 140711W)**



**Piyush Kothari**  
**Partner**

**M.No.: 158407**

**UDIN: 24158407BKBIVL5152**

**Date: 14<sup>th</sup> November, 2024**

**Place: Ahmedabad**

**EXHICON EVENTS MEDIA SOLUTIONS LIMITED**

(Formerly known as Exhicon Events Media Solutions Private Limited)

Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India  
CIN: U74990MH2010PLC208218

**Consolidated Statement of Unaudited Financial Results for the Half year ended as on September 30, 2024**

(₹ in Lakhs Except Share Data and Ratios)

Particulars		For the Half-Year ended			For the year ended	For the year ended
		September 30, 2024	March 31, 2024	September 30, 2023	ended March 31, 2024	March 31, 2023
		Unaudited	Unaudited	Unaudited	Audited	Audited
<b>I</b> Revenue from operations	<b>13</b>	6,263.16	4,117.14	4,728.75	8,845.89	5,884.38
<b>II</b> Other Income	<b>14</b>	268.05	52.85	13.39	66.23	103.49
<b>III</b> <b>Total Revenue (I+II)</b>		<b>6,531.21</b>	<b>4,169.99</b>	<b>4,742.14</b>	<b>8,912.12</b>	<b>5,987.87</b>
<b>IV</b> <b>Expenses:</b>						
(a) Purchase of Stock in trade		4,515.47	2,525.89	3,438.74	5,964.63	4,173.80
(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade						
(c) Employee benefits expense	<b>15</b>	321.19	232.42	102.09	334.51	184.41
(d) Finance costs	<b>16</b>	4.44	6.97	1.50	8.47	16.17
(e) Depreciation and amortization expense	<b>7</b>	154.68	99.26	74.08	173.34	121.95
(f) Other expenses	<b>16</b>	148.45	492.74	107.72	600.46	249.34
<b>Total Expenses</b>		<b>5,144.23</b>	<b>3,357.28</b>	<b>3,724.13</b>	<b>7,081.41</b>	<b>4,745.67</b>
<b>V</b> <b>Profit/(Loss) Before Tax (III - IV)</b>		<b>1,386.97</b>	<b>812.71</b>	<b>1,018.01</b>	<b>1,830.71</b>	<b>1,242.20</b>
<b>VI</b> <b>Tax expense:</b>						
(a) Current tax expense		292.20	145.25	203.25	348.51	289.28
(b) Deferred tax expense/(credit)		34.22	12.53	47.09	59.62	36.87
<b>Total Tax Expense</b>		<b>326.41</b>	<b>157.78</b>	<b>250.34</b>	<b>408.13</b>	<b>326.15</b>
<b>VII</b> <b>Profit/(Loss) for the period/year (V-VI) before minority interest</b>		<b>1,060.56</b>	<b>654.93</b>	<b>767.67</b>	<b>1,422.57</b>	<b>916.06</b>
<b>Minority interest</b>		<b>77.54</b>	<b>111.80</b>	<b>2.74</b>	<b>114.54</b>	<b>2.74</b>
<b>VII</b> <b>Profit/(Loss) for the period/year (V-VI) after minority interest</b>		<b>983.02</b>	<b>543.13</b>	<b>764.93</b>	<b>1,308.03</b>	<b>913.32</b>
<b>VIII</b> <b>Paid-up equity share capital (Face Value of ₹ 10/- each)</b>						
<b>IX</b> <b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						
<b>X</b> <b>Earnings per share (before extraordinary items):-</b>						
<b>Face Value of ₹ 10/- each (not annualised):</b>						
a) Basic	<b>1</b>	7.58	4.19	6.44	10.09	10.65
b) Diluted		7.39	4.08	6.44	10.09	10.65
No of shares at the end of period		<b>12,962,500</b>	<b>12,962,500</b>	<b>11,875,500</b>	<b>12,962,500</b>	<b>8,575,500</b>
No of shares considering warrant conversion		<b>13,302,500</b>	<b>13,302,500</b>	<b>11,875,500</b>	<b>12,962,500</b>	<b>8,575,500</b>
<b>XI</b> <b>Earnings per share (before extraordinary items):-</b>						
<b>Face Value of ₹ 10/- each (not annualised):</b>						
a) Basic	<b>1</b>	7.58	4.19	6.44	10.09	10.65
b) Diluted		7.39	4.14	6.44	10.09	10.65
<b>XII</b> <b>Weighted Average No. of Shares considered for calculating earning per share (Including impact of preferential/bonus shares as per AS 20)</b>		<b>12,962,500</b>	<b>12,962,500</b>	<b>11,875,500</b>	<b>12,962,500</b>	<b>8,575,500</b>
<b>XII</b> <b>Weighted Average No. of Shares after considering pref/bonus/conversion of warrants</b>		<b>13,302,500</b>	<b>13,114,848</b>	<b>11,875,500</b>	<b>12,962,500</b>	<b>8,575,500</b>

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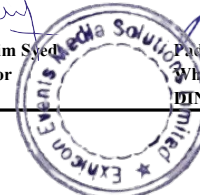


UDIN: 24158407BKBIVL5152  
Place : Mumbai  
Date : 14.11.2024

For and on behalf of the Board of Directors  
Exhicon Events Media Solutions Limited

*Mohammad Quaim Syed*  
Managing Director  
DIN: 03163591

*Padma Mishra*  
Whole-Time Director  
DIN: 07668700



**EXHICON EVENTS MEDIA SOLUTIONS LIMITED**  
**(Formerly known as Exhicon Events Media Solutions Private Limited)**  
Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road,  
Andheri West, Mumbai - 400053, Maharashtra, India  
CIN: U74990MH2010PLC208218

Unaudited Consolidated Balance Sheet as at September 30, 2024

(₹ in Lakhs)

Particulars	As at September 30, 2024 (Unaudited)	As at March 31, 2024 (Audited)
	₹	₹
<b>A EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' funds</b>		
(a) Share capital	1,296.25	1,296.25
(b) Reserves and Surplus	7,924.46	7,026.36
Minority interest	98.52	71.67
	9,319.22	8,394.28
<b>(2) Non-current liabilities</b>		
(a) Deferred tax liabilities (net)	208.24	174.03
	208.24	174.03
<b>(3) Current liabilities</b>		
(a) Long Term Borrowings	150.65	73.74
(b) Trade payables	1,020.13	1,170.18
(c) Other current liabilities	560.41	446.83
(d) Short-term provisions	137.94	65.64
	1,869.14	1,756.74
<b>TOTAL</b>	<b>11,396.60</b>	<b>10,324.70</b>
<b>B ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Property, Plant & Equipment and Intangible Assets	2,330.12	1,377.84
(b) Deferred tax assets (net)		
(c) Long-term loans and advances	23.37	
(d) Non-current investments	48.48	24.00
(e) Advances Against Investments/assets	1,067.68	
	3,469.65	1,401.84
<b>(2) Current assets</b>		
(a) Inventories		
(b) Trade receivables	2,868.66	3,228.79
(c) Cash and bank balances	696.59	2,321.85
(d) Short-term loans and advances	3,103.91	1,605.29
(e) Other current assets	1,257.79	1,766.93
	7,926.95	8,922.86
<b>TOTAL</b>	<b>11,396.60</b>	<b>10,324.70</b>

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UDIN: 24158407BKBIVL5152  
Place : Mumbai  
Date : 14.11.2024



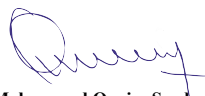


For and on behalf of the Board of Directors  
Exhicon Events Media Solutions Limited

*Mohammad Quaim Syed*

Mohammad Quaim Syed  
Managing Director  
DIN: 03163591



*Padma Mishra*  
Padma Mishra  
Whole-Time Director  
DIN: 07668700

<b>EXHICON EVENTS MEDIA SOLUTIONS LIMITED</b> (Formerly known as Exhicon Events Media Solutions Private Limited) Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India CIN: U74990MH2010PLC208218		
<b>Unaudited Consolidated statement of Cash Flows for the Half year ended September 30, 2024</b>		
(₹ in Lakhs)		
PARTICULARS	As at September 30, 2024 (Unaudited)	As at March 31, 2024 (Audited)
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit Before Tax	1,386.97	1,308.03
Adjusted for :		
a. Depreciation	154.68	173.34
b. Interest Expenses & Finance Cost		
c. Interest & Other Income		
d. Other Adjustment		(99.21)
Operating profit before working capital changes	1,541.66	1,382.16
Adjusted for :		
a. Decrease / (Increase) in Inventories		
b. Decrease / ( Increase ) in trade receivable	360.13	(1,481.25)
b. Decrease / ( Increase ) in Current Investments	(24.48)	-
c. ( Increase ) / Decrease in short term loans and advances	(1,498.62)	(1,589.42)
d. Increase / ( Decrease ) in Trade Payables	(150.05)	816.27
e. Increase / (Decrease) in short term provisions	72.30	65.64
f. Increase / ( Decrease ) in other current liabilities	113.58	(43.34)
g. ( Increase ) / Decrease in Other Current Assets	509.14	(1,686.89)
h. ( Increase ) / Decrease in Long Term Loans and Advance	(23.37)	8.99
other adjustments	(117.15)	
Cash generated from operations	783.14	(2,527.82)
Income Tax Paid ( net of refunds )	292.20	348.51
<b>NET CASH GENERATED FROM OPERATION</b>	<b>490.94</b>	<b>(2,876.33)</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITES</b>		
<b>a. (Purchase) / Sale of Fixed Assets</b>		
b.( Purchase) / Sale of Purchase of Fixed Assets	(1,026.92)	(639.61)
c. ( Increase ) / Decrease in Share Capital		438.70
d. Increase / ( Decrease ) Share Premium Reserve		5,429.95
e. ( Increase ) / Decrease in Other Non Current Assets		
f. (Increase) in Misc. Expenses		
g. Interest & Other Income		
h. advance against investment/assets	(1,036.58)	
Minority interest		
Bonus Issue of shares from Reserves and Surplus		
Increase In Share Premium Reserve		
<b>Net cash (used) in investing activities</b>	<b>(2,063.50)</b>	<b>5,229.04</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITES</b>		
a. Dividend	(129.62)	(108.03)
c. ( Repayments ) / proceeds of long term borrowings	76.91	
d. ( Repayments ) / proceeds of short term borrowings		
<b>Net cash generated/(used) in financing activities</b>	<b>(52.71)</b>	<b>(108.03)</b>
Net Increase / ( Decrease ) in cash and cash equivalents	<b>(1,625.26)</b>	<b>2,244.68</b>
<b>Cash and cash equivalents at the beginning of the year</b>	<b>2,321.85</b>	<b>77.17</b>
<b>Cash and cash equivalents at the end of the year</b>	<b>696.59</b>	<b>2,321.85</b>
<b>For and on behalf of the Board of Directors</b> <b>Exhicon Events Media Solutions Limited</b>		
 	 <b>Mohammad Quaim Syed</b> Managing Director DIN: 03163591	 <b>Padma Mishra</b> Whole-Time Director DIN: 07668700
UDIN: 24158407BKBIVL5152 Place: Mumbai Date: 14.11.2024		

**Limited Review Report on Unaudited Half Yearly Financial Results pursuant to Regulation 33 of the SEBI  
(Listing Obligation and Disclosure Requirements) Regulations, 2015**

**To the Board of Directors**  
**Exhicon Events Media Solutions Limited**

We have reviewed the accompanying statement of unaudited financial results of **EXHICON EVENTS MEDIA SOLUTIONS LIMITED** (the “*Company*”) for the half-year ended 30<sup>th</sup> September 2024, (“the Statement”) being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company’s Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘Listing Regulations’). Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. ‘This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Piyush Kothari & Associates**  
**Chartered Accountants (FRN: 140711W)**



**Piyush Kothari**  
**Partner**  
**M.No.: 158407**  
**UDIN: 24158407BKBIVK2162**

**Date: 14<sup>th</sup> November, 2024**  
**Place: Ahmedabad**



**EXHICON EVENTS MEDIA SOLUTIONS LIMITED**

(Formerly known as Exhicon Events Media Solutions Private Limited)

Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India  
CIN: U74990MH2010PLC208218

**Standalone Statement of Unaudited Financial Results for the Half Year ended as on September 30, 2024**

(₹ in Lakhs Except Share Data and Ratios)

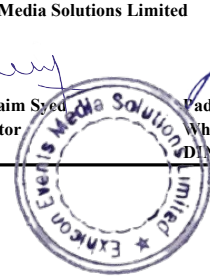
Particulars		For the Half-Year ended			For the year	For the year ended
		September 30, 2024	March 31, 2024	September 30, 2023	ended March 31, 2024	March 31, 2023
		Unaudited	Unaudited	Unaudited	Audited	Audited
<b>I</b> Revenue from operations	<b>13</b>	2,966.11	1,716.98	2,401.25	4,118.22	3,720.35
<b>II</b> Other Income	<b>14</b>	60.00	52.85	13.39	66.23	103.49
<b>III</b> Total Revenue (I+II)		<b>3,026.11</b>	<b>1,769.83</b>	<b>2,414.63</b>	<b>4,184.46</b>	<b>3,823.84</b>
<b>IV</b> Expenses:						
(a) Purchase of Stock in trade		2,026.74	1,191.63	1,702.64	2,896.38	2,655.36
(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade						
(c) Employee benefits expense	<b>15</b>	168.20	174.37	75.08	249.44	133.16
(d) Finance costs	<b>16</b>	4.44	6.97	1.50	8.47	16.17
(e) Depreciation and amortization expense	<b>7</b>	40.49	15.07	15.00	30.07	33.69
(f) Other expenses	<b>16</b>	94.90	61.86	79.16	138.91	194.17
<b>Total Expenses</b>		<b>2,334.77</b>	<b>1,449.90</b>	<b>1,873.38</b>	<b>3,323.27</b>	<b>3,032.55</b>
<b>V</b> Profit/(Loss) Before Tax (III - IV)		<b>691.35</b>	<b>319.93</b>	<b>541.26</b>	<b>861.18</b>	<b>791.30</b>
<b>VI</b> Tax expense:						
(a) Current tax expense		172.70	83.11	142.51	225.63	209.23
(b) Deferred tax expense/(credit)		12.73	2.57	2.21	4.77	4.20
<b>Total Tax Expense</b>		<b>185.42</b>	<b>85.68</b>	<b>144.72</b>	<b>230.40</b>	<b>213.42</b>
<b>VII</b> Profit/(Loss) for the period/year (V-VI)		<b>505.92</b>	<b>234.25</b>	<b>396.53</b>	<b>630.78</b>	<b>577.87</b>
<b>VIII</b> Paid-up equity share capital (Face Value of ₹ 10/- each)						
<b>IX</b> Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						-
<b>X</b> Earnings per share (before extraordinary items):- Face Value of ₹ 10/- each (not annualised):						
a) Basic	<b>17</b>	3.90	1.81	3.34	4.87	6.74
b) Diluted		3.80	1.76	3.34	4.87	6.74
No of shares at the end of period		<b>12,962,500</b>	<b>12,962,500</b>	<b>11,875,500</b>	<b>12,962,500</b>	<b>8,575,500</b>
No of shares considering warrant conversion		<b>13,302,500</b>	<b>13,302,500</b>	<b>11,875,500</b>	<b>12,962,500</b>	<b>8,575,500</b>
<b>XI</b> Earnings per share (before extraordinary items):- Face Value of ₹ 10/- each (not annualised):						
a) Basic	<b>1</b>	3.90	1.81	3.34	4.87	6.74
b) Diluted		3.80	1.79	3.34	4.87	6.74
<b>XII</b> Weighted Average No. of Shares considered for calculating earning per share (Including impact of preferential/bonus shares as per AS 20)		<b>12,962,500</b>	<b>12,962,500</b>	<b>11,875,500</b>	<b>12,962,500</b>	<b>8,575,500</b>
<b>XII</b> Weighted Average No. of Shares after considering pref/bonus/conversion of warrants		<b>13,302,500</b>	<b>13,114,848</b>	<b>11,875,500</b>	<b>12,962,500</b>	<b>8,575,500</b>

For and on behalf of the Board of Directors  
Exhicon Events Media Solutions Limited

UDIN: 24158407BKBIVK2162  
Place : Mumbai  
Date : 14.11.2024

Mohammad Quaim Syed Managing Director  
DIN: 03163591  
Padma Mishra  
Whole-Time Director  
DIN: 07668700

*bsuyy*



**EXHICON EVENTS MEDIA SOLUTIONS LIMITED**  
(Formerly known as Exhicon Events Media Solutions Private Limited)  
Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road,  
Andheri West, Mumbai - 400053, Maharashtra, India  
CIN: U74990MH2010PLC208218

Unaudited Standalone Balance Sheet as at September 30, 2024

(₹ in Lakhs)

Particulars	As at September 30, 2024 (Unaudited)	As at March 31, 2024 (Audited)
	₹	₹
<b>A EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' funds</b>		
(a) Share capital	1,296.25	1,296.25
(b) Reserves and Surplus	6,579.04	6,073.12
	<b>7,875.29</b>	<b>7,369.37</b>
<b>(2) Non-current liabilities</b>		
(a) Deferred tax liabilities (net)	30.02	17.29
(b) Long-term borrowing	75.69	73.74
	<b>105.70</b>	<b>91.03</b>
<b>(3) Current liabilities</b>		
(a) Short Term Borrowings		
(b) Trade payables	371.24	430.11
(c) Other current liabilities	200.97	332.85
(d) Short-term provisions	1.10	1.94
	<b>573.30</b>	<b>764.90</b>
<b>TOTAL</b>	<b>8,554.30</b>	<b>8,225.30</b>
<b>B ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Property, Plant & Equipment and Intangible Ass	841.23	291.15
(b) Deferred tax assets (net)		
(c) Long-term loans and advances		
(d) Non-current investments	417.82	248.06
(e) Advances Against Investments/assets	917.68	
	<b>2,176.74</b>	<b>539.21</b>
<b>(2) Current assets</b>		
(a) Inventories		
(b) Trade receivables	1,919.54	2,427.85
(c) Cash and bank balances	462.19	1,917.23
(d) Short-term loans and advances	3,057.74	1,600.52
(e) Other current assets	938.09	1,740.49
	<b>6,377.56</b>	<b>7,686.09</b>
<b>TOTAL</b>	<b>8,554.30</b>	<b>8,225.30</b>
		-

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UDIN: 24158407BKBIVK2162

Place : Mumbai

Date : 14.11.2024

For and on behalf of the Board of Directors  
Exhicon Events Media Solutions Limited

*Mohammad Quaim Syed*

Mohammad Quaim Syed  
Managing Director

DIN: 03163591



*Padma Mishra*  
Padma Mishra  
Whole-Time Director

DIN: 07668700

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CIN: U74990MH2010PLC208218

(₹ in Lakhs)

**Unaudited Standalone statement of Cash Flows for the Half Year ended September 30, 2024**

Particular	As at September 30, 2024 (Unaudited)	As at March 31, 2024 (Audited)
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit Before Tax	691.35	861.18
Adjusted for :		
a. Depreciation	40.49	30.07
b. Interest Expenses & Finance Cost		
c. Interest & Other Income		
d. Other Adjustment		(13.41)
Operating profit before working capital changes	731.84	877.84
Adjusted for :		
a. Decrease / (Increase) in Long Term Loans and Advance	-	8.99
b. Decrease / ( Increase ) in trade receivable	508.31	(1,019.28)
b. Decrease / ( Increase ) in Current Investments		
c. ( Increase ) / Decrease in short term loans and advances	(1,457.22)	(1,584.65)
d. Increase / ( Decrease ) in Trade Payables	(58.87)	388.34
e. Increase / (Decrease) in short term provisions	(0.84)	0.10
f. Increase / ( Decrease ) in other current liabilities	(131.88)	(69.37)
g. ( Increase ) / Decrease in Other Current Assets	802.40	(1,680.01)
other adjustments		(4.77)
Cash generated from operations	393.72	(3,082.81)
Income Tax Paid ( net of refunds )	172.70	225.63
<b>NET CASH GENERATED FROM OPERATION</b>	<b>221.03</b>	<b>(3,308.43)</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>		
a. (Purchase) / Sale of Fixed Assets	(590.57)	(57.25)
b.( Purchase) / Sale of non-current investment	(169.76)	(242.30)
c. ( Increase ) / Decrease in Advance against investment/Assets	(788.06)	
d. Increase / ( Decrease ) in Long Term Provisions		
e. ( Increase ) / Decrease in Other Non Current Assets		
f. (Increase) in Misc. Expenses		
g. Interest & Other Income		
h. Proceeds from share issued / application		438.70
Bonus Issue of shares from Reserves and Surplus		
Increase In Share Premium Reserve		5,130.70
<b>Net cash (used) in investing activities</b>	<b>(1,548.39)</b>	<b>5,269.85</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>		
a. Interest & Finance Cost		
c. ( Repayments ) / proceeds of long term borrowings	1.95	
d. ( Repayments ) / proceeds of short term borrowings		
e. Dividend	(129.62)	(108.03)
<b>Net cash generated/(used) in financing activities</b>	<b>(127.67)</b>	<b>-</b>
Net Increase / ( Decrease ) in cash and cash equivalents	(1,455.03)	1,961.42
<b>Cash and cash equivalents at the beginning of the year</b>	<b>1,917.22</b>	<b>63.83</b>
<b>Cash and cash equivalents at the end of the year</b>	<b>462.19</b>	<b>1,917.22</b>

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UDIN: 24158407BKBIVK2162  
Place: Mumbai  
Date: 14.11.2024

For and on behalf of the Board of Directors  
Exhicon Events Media Solutions Limited

*Mohammad Quaim Syed*  
Mohammad Quaim Syed  
Managing Director  
DIN: 03163591

*Padma Mishra*  
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