



July 04, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <u>Scrip Code: 540268</u>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <u>Scrip Code: TRU</u>
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Subject: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulations 30 and 51 read with Schedule III of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as “Listing Regulations”), we wish to inform you that the Finance Committee constituted by the Board of Directors of TruCap Finance Limited (hereinafter referred to as “Company”) at their meeting held today, i.e., Thursday, July 04, 2024, have inter-alia, considered and approved the allotment of 2,350 Secured, Listed, Rated, Transferable Redeemable, Non-Convertible Debentures (“Debentures”) having face value of Rs. 1,00,000/- (Rupees One Lakh only) each on a private placement basis to the eligible investor(s), as per the following details:

Size of the Issue	Rs. 23,50,00,000/- (Rupees Twenty-Three Crores Fifty Lakhs only).
Whether proposed to be Listed? If yes, name of the stock exchange(s)	Yes. BSE Limited.
Tenure of Instrument: <ul style="list-style-type: none">• Date of Allotment• Date of Maturity	Date of Allotment: July 04, 2024 Tenure and Date of Maturity: <ul style="list-style-type: none">a. 1,175 units of Debentures to be redeemed at the end of 30 months from the deemed date of allotment i.e. on January 04, 2027.b. balance 1,175 units of Debentures to be redeemed at the end of 36 months from the deemed date of allotment i.e. on July 04, 2027.
Coupon/interest offered, schedule of payment of coupon/interest and principal	13.00% p.a. Coupon: payable on quarterly basis and on maturity. Principal re-payment: <ul style="list-style-type: none">a. 1,175 units of Debentures to be redeemed at the end of 30 months from the deemed date of allotment i.e. on January 04, 2027.b. balance 1,175 units of Debentures to be redeemed at the end of 36 months from the deemed date of allotment i.e. on July 04, 2027.

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
Tel. : 1800 210 2100 | contact@trucapfinance.com | www.trucapfinance.com | CIN : L24231MH1994PLC334457



Charge/security, if any, created over the assets;	Debentures shall be secured by a first and exclusive charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets.
Special right/interest/privileges attached to the instrument and changes thereof;	Not applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Partial Redemption: a. 1,175 Debentures to be redeemed on January 04, 2027; and b. 1,175 Debentures to be redeemed on July 04, 2027.

The above is for your information and records.

Thanking You,

Yours faithfully

For TruCap Finance Limited

Sonal Sharma

Company Secretary & Compliance Officer



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