



SH/XII/2024

11<sup>th</sup> October, 2024

Corporate Relationship Department  
**BSE Limited**  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001.  
**Scrip Code: 500040**

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> floor,  
Bandra-Kurla Complex  
Bandra (East), Mumbai-400 051.  
**Scrip Code: ABREL**

Dear Sir/ Madam,

**Sub: Allotment of Non-Convertible Debentures of Aditya Birla Real Estate Limited ('the Company')**

**Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023 ('SEBI circular')**

In furtherance to our letter dated 16<sup>th</sup> July, 2024, and in terms of Regulation 30 of Listing Regulations read with SEBI circular, this is to inform you that the Finance Committee of the Board of Directors of the Company, at its meeting held today i.e. **Friday, 11<sup>th</sup> October, 2024**, has approved the allotment of 10,000, 8.55% Unsecured, Listed, Rated, Senior, Redeemable, Non-Convertible Debentures (NCDs) of face value of Rs. 1,00,000 (Rupees One lakh) each aggregating to Rs. 100 crores (Rupees One Hundred crores) having a term of 5 years reissued on private placement basis under existing ISIN: INE055A08060.

The details of which are given below as per SEBI circular:

<b>Size of the issue</b>	Rs. 100,00,00,000/- (Rupees One Hundred Crores)
<b>Issue Price per security (Rs.)</b>	As determined on the BSE EBP platform
<b>Whether proposed to be listed? If yes, name of the Stock Exchange(s)</b>	BSE Limited
<b>Tenure of the instrument</b>	5 years from the Original Deemed Date of Allotment i.e. 30 August 2024
<b>Deemed Date of Allotment</b>	11 <sup>th</sup> October, 2024
<b>Date of Maturity</b>	30 <sup>th</sup> August, 2029
<b>Coupon/Interest offered</b>	8.55% per annum payable annually
<b>Schedule of payment of Interest</b>	30 <sup>th</sup> August, 2025 31 <sup>st</sup> August, 2026 30 <sup>th</sup> August, 2027 30 <sup>th</sup> August, 2028 30 <sup>th</sup> August, 2029

Century Textiles and Industries Limited  
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E: ctil.ho@adityabirla.com | W: www.centurytextind.com  
Corporate ID No.: L17120MH1897PLC000163



ADITYA BIRLA



<b>Schedule of payment of Principal Amount</b>	30 <sup>th</sup> August, 2029
<b>Charge/Security, if any, created over the assets</b>	Not Applicable
<b>Special right /Interest /Privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Delay in payment of Interest / Principal amount for a period of more than three months from the due date or default in payment of Interest / Principal</b>	<p>(i) Delay in Listing In the event, there is any delay in listing of the Debentures beyond 3 (three) trading days from the Issue Closing Date, the Issuer will pay to Debenture Holders, penal interest of 1% (one percent) per annum over the Coupon Rate, from the date of Deemed Date of Allotment to the date of listing.</p> <p>(ii) Payment Default In the event the Issuer defaults in making any payments pertaining to the Debentures which are due and payable to the Debenture Holders including but not limited to the principal redemption amounts, Coupon, Step Up Coupon or such other amounts payable on the Due Dates, the Issuer shall pay additional interest at the rate of 2% (two percent) per annum over the Coupon Rate on such defaulted amount for the defaulting period i.e. from the due date for such payment (including the date on which such amount becomes due) up to and excluding the date on which such amount is actually paid to the satisfaction of the Debenture Holder.</p>
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</b>	Not Applicable





<b>Details of redemption of Debentures</b>	The Debentures shall be redeemed at par on 30 <sup>th</sup> August, 2029 i.e. at the end of 5 years from the Original Deemed Date of Allotment. If this is not a Business Day, then immediately preceding Business Day as per the Business Day Convention.
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This is for your information and record.

Thanking you,

Yours truly,  
For **Aditya Birla Real Estate Limited**  
(formerly Century Textiles and Industries Limited)

**Atul K. Kedia**  
**Jt. President (Legal) & Company Secretary**

