



# PACHELI INDUSTRIAL FINANCE LIMITED

CIN : L74110MH1985PLC037772

Corp. Off. : J-71, Lower Ground Floor, J-Block Paryavaran Complex Ignou Road,  
Neb Sarai, New Delhi-110062 | ☎ dhoot\_2000@rediffmail.com | +91 8294697644

Date: July 29, 2024

To,  
The Manager  
Department of Corporate Service,  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai-400001

SCRIP CODE- 523862 (PACHELI INDUSTRIAL FINANCE LIMITED)

**Subject: - Prior Intimation of Board Meeting under Regulation 29 of the SEBI (Listing Obligation and Disclosure requirements) Regulations, 2015.**

Dear Sir(s),

Pursuant to Regulations 29 and any other applicable regulation of the SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015, we wish to inform you that meeting of Board of Directors of company will be held on **Thursday, August 01, 2024 at 04:30 P.M.**, at the Corporate Office of the Company at J-71, Lower Ground Floor, J Block, Paryavaran Complex, Ignou Road, Neb Sarai, New Delhi-110062, inter-alia, consider and approve various significant matters.

1. To approve the amendments to Loan Agreements.
2. Increase in Authorized Share Capital of the Company and to make consequent alteration in clause V of Memorandum of Association.
3. To discuss/finalize approval of conversion of loan into equity shares in one or more tranches, pursuant to Section 62(3) and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification or re-enactment thereof for time being in force) and the securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto, subject to the approval of shareholders and Stock Exchanges where the Securities of Company are listed.
4. To consider the notice of 39<sup>th</sup> Annual General Meeting (AGM) of the Company scheduled to be held on Wednesday, August 28<sup>th</sup>, 2024 at 1:00 P.M. through Video Conferencing / Other Audio Visual Means for the financial year 2023-24.
5. As per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Unaudited Financial Statement of the Company for quarter ended on 30<sup>th</sup> June, 2024 and to take on record of Limited Review Report submitted by Statutory Auditor of Company for quarter ended on 30<sup>th</sup> June, 2024.
6. The Board considered and approved the proposal for Raising of fund not exceeding RS.1100 Crore by the way of Loan, from various corporate entities for strategic growth initiatives and expansion plans.

7. To consider the appointment of M/s Parul Agrawal & Associates, Company Secretaries as a Scrutinizer for the purpose of conducting the e-voting process at the Annual General Meeting (AGM) of the Company.
8. 4. To consider the appointment of Parul Agrawal & Associates as secretarial auditor for the financial 2024-2025.
9. To consider the appointment of Mr. Mithlesh as Internal Auditor for the financial 2024-2025.
10. Any other matter with the permission of the Chair.

Kindly also take note that pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time and Company's Code of Internal Procedures and Conduct for Prevention of insider Trading in Securities, the trading window for dealing in Equity Shares of the Company would remain closed from Monday, July 29, 2024 to Saturday, August 03, 2024 for the Promoters, Directors, Key Managerial Personnels, designated persons of the Company including their immediate relatives.

You are requested to kindly take the same on record.

Yours faithfully,

**For & on the behalf of Board of Directors of  
PACHELI INDUSTRIAL FINANCE LIMITED**

**PARAS NAT HVERMA  
(Managing Director)  
DIN: 09753924  
Address: D 612 Vikas Kunj Loni,  
Ghaziabad, Uttar Pradesh - 201102.**