

Ref. No.CO:CS:RC:2024-25:209

October 11, 2024

BSE Limited,
P J Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

BSE Scrip Code No.: 532772

NSE SYMBOL: DCBBANK

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 30 and other applicable provisions of SEBI Listing Regulations and further to our letter Ref. No.CO:CS:RC:2023-24:132 dated August 11, 2023, we wish to inform you that DCB Bank Limited (“the Bank”) on October 10, 2024, has agreed to make additional investment by acquiring and/or subscribing to 3,21,420 equity shares of Saksham Gram Credit Private Limited (“Saksham”).

Please note that with this additional investment, the total shareholding of the Bank in Saksham becomes 9.90%. The details as required under the SEBI Listing Regulations are provided in Annexure 1.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,
For DCB Bank Limited

Rubi Chaturvedi
Company Secretary &
Compliance Officer

Encl: As above

Annexure 1

Sr. No.	Particular	Details
1	Name of the Target entity, details in brief such as size, turnover, etc.	<p>Saksham Gram Credit Pvt Ltd is company registered under Indian Companies Act, 2013. It started its commercial operations in Nov 2020.</p> <p>Saksham Gram Credit Pvt Ltd works as Business Correspondents to Banks and Non-Banking Financial Companies (NBFC's).</p> <p>On behalf of its partner financial institutions, Saksham Gram Credit Pvt Ltd offers loans in the MFI, Unsecured and secured business loan segment. Total managed portfolio outstanding is approximately ₹484 Cr and total income is ₹ 34.34 Cr as on March 31, 2024.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoters/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	Not Applicable
3	Industry to which the entity being acquired belongs.	Business Correspondent (BC) services to the Banks and NBFCs.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Equity Investment
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable
6	Indicative time period for completion of the acquisition.	By March 31, 2025
7	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash consideration
8	Cost of acquisition or the price at which the shares are acquired;	Additional Equity Investment in 3,21,420 shares with share price of ₹ 41 per share, Amount - ₹1.31 Cr

9	Percentage of shareholding / control acquired and / or number of shares acquired.	Additional 3,21,420 shares acquired. With this additional investment, the total shareholding of the Bank becomes 9.90% in Saksham including all previous investments. Total Number of shares – 17,49,991
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Saksham Gram Credit Pvt Ltd is company registered under Indian Companies Act, 2013. It started its commercial operations in Nov 2020.</p> <p>Saksham Gram Credit Pvt Ltd works as Business Correspondents to Banks and Non-Banking Financial Companies (NBFC's).</p> <p>On behalf of its partner financial institutions, Saksham Gram Credit Pvt Ltd offers loans in the MFI, Unsecured and secured business loan segment. Total managed portfolio outstanding is approximately ₹484 Cr and total income is ₹ 34.34 Cr as on March 31, 2024.</p>