

ROHIT PANDEY

922, Mohan Mekins Society, Sector-5, Vasundhra,
Ghaziabad, Uttar Pradesh India-201012
Email id: Panday5678@gmail.com

Date: July 6, 2024

To, The Department of Corporate Service, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001 Scrip Code: 522273	To, The Board of Directors, AHMEDABAD STEELCRAFT LIMITED, N.T. 604 One-42 Complex, B/H Ashok Vatika, Nr. Jayantilal Park Brts, Ambli Bopal Road, Ahmedabad - 380058
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Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to above captioned subject, We would like to inform you that we have has acquired 8,35,078 Equity Shares on 5th July, 2024 of Ahmedabad Steelcraft Limited out of aggregate acquisition of 27,76,832 Equity Shares representing 67.86% of the Paid Up and voting Equity Share capital of Target Company pursuant to Share Purchase Agreement (SPA) executed on May 03, 2024. A copy of disclosure enclosed herewith as required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

ON THE BEHALF OF ACQUIRER 1 & 2
ROHIT PANDEY
ACQUIRER 1

Encl: as above

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Part-A- Details of Acquisition

Name of the Target Company (TC)	AHMEDABAD STEELCRAFT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. ROHIT PANDEY(Acquirer 1) 2. SUNIL DUTT PANDEY(Acquirer 2)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
1. Mr. Rohit Pandey	11,66,741	28.51%	28.51%
2. Mr. Sunil Dutt Pandey	4,88,363	11.93%	11.93%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+b+c+d)	16,55,104	40.44%	40.44%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
1. Mr. Rohit Pandey	4,94,359	12.08%	12.08%
2. Mr. Sunil Dutt Pandey	3,40,719	8.33%	8.33%
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%

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Total (a+b+c+d)	8,35,078	20.41%	20.41%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired/sold			
1. Mr. Rohit Pandey	16,61,100	40.59%	40.59%
2. Mr. Sunil Dutt Pandey	8,29,082	20.26%	20.26%
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold *	0	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%
Total (a+b+c+d)	24,90,182	60.85%	60.85%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc.)	The Acquirers has entered into the SPA with the Selling Shareholders on May 03, 2024, for acquisition of 27,76,832 Equity Shares representing 67.86% of the Paid Up and voting Equity Share capital of Target Company. Acquirers have acquired aggregate of 24,90,182 equity shares and the balance shares will also be transferred as per the terms of the said SPA.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirers to receive shares in the TC.	5 July, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 4,09,20,000/- (40,92,000 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 4,09,20,000/- (40,92,000 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 4,09,20,000/- (40,92,000 Equity Shares of Rs. 10/- each)		

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ON THE BEHALF OF ACQUIRER 1 & 2
ROHIT PANDEY
ACQUIRER 1

Date: July 06, 2024

Place: Ghaziabad