

The Indiaman Fund (Mauritius) Limited

Apex House, Bank Street, Twenty-eight, Cybercity, Ebene 72201, Mauritius

Date: July 30, 2024

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sirs,

Sub: Disclosure of Shareholding in terms of Regulations 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to the disposal of equity shares of SMIFS Capital Markets Limited by The Indiaman Fund (Mauritius) Limited.

Please acknowledge.

Yours faithfully,
For The Indiaman Fund (Mauritius) Limited



Director

Encl: a/a



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ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|---|
| Name of the Target Company (TC) | SMIFS Capital Markets Limited | | |
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | 1. The Indiaman Fund (Mauritius) Limited | | |
| Whether the seller belongs to Promoter/ Promoter group | No | | |
| Name (s) of the Stock Exchange (s) where the shares of TC are Listed | 1. BSE Limited 2. The Calcutta Stock Exchange Limited | | |
| Details of the Acquisition / Disposal are as follows: | Number | % w.r.t total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the disposal under consideration, holding of : | | | |
| a. Shares carrying voting rights | 280000 | 5.01 | 5.01 |
| b. Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | 0 | 0 | 0 |
| c. Voting rights (VR) otherwise than by equity shares | 0 | 0 | 0 |
| d. Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| e. Total (a+b+c+d) | 280000 | 5.01 | 5.01 |

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| | | | |
|--|---------------|------|------|
| Details of disposal: | | | |
| a. Shares carrying voting rights sold | 260000 | 4.65 | 4.65 |
| b. VRs sold otherwise than by equity shares | 0 | 0 | 0 |
| c. Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold/sold | 0 | 0 | 0 |
| d. Shares encumbered/invoked/released by the seller | 0 | 0 | 0 |
| e. Total (a+b+c+/-d) | 260000 | 4.65 | 4.65 |
| After the disposal ,holding of: | | | |
| a. Shares carrying voting rights | 20000 | 0.36 | 0.36 |
| b. VRs otherwise than by equity shares | 0 | 0 | 0 |
| c. Warrants/convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after disposal | 0 | 0 | 0 |
| d. Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others) | 0 | 0 | 0 |
| e. Total (a+b+c+d) | 20000 | 0.36 | 0.36 |
| Mode of disposal (e.g. open market/ off-market/ public issue/rights issue/ preferential allotment / inter-se transfer etc.) | Open Market | | |
| Date of disposal of shares | July 30, 2024 | | |
| Equity share capital/ total voting capital of the TC before the said disposal | Rs. 55850000 | | |



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| | |
|--|--------------|
| Equity share capital/ total voting capital of the TC after the said disposal | Rs. 55850000 |
| Total diluted share/ voting capital of the TC after the said disposal | Rs. 55850000 |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For The Indiaman Fund (Mauritius) Limited



Director



Place: Mauritius

Date: July 30, 2024

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