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Group Compliance, Regulatory & Governance

03 October 2024

To,

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Tel: +91 22 2272 1233/4	<b>National Stock Exchange of India Limited</b> Exchange Plaza C/1, Block G Bandra Kurla Complex Bandra (E) Mumbai – 400051 Tel: +91 22 2659 8100/8114
<b>Eicher Motors Ltd</b> 3 <sup>rd</sup> Floor - Select Citywalk, A-3 District Centre, Saket, New Delhi, Delhi, 110017 Tel No.: +91-11-41095173	

**Sub: Disclosure of interest pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Dear Sir/Madam,

Please see attached a disclosure of shareholdings under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This disclosure is being filed in relation to disposal of shares amounting to 2.99% of the share capital carrying voting rights in Eicher Motors Ltd.

Kindly contact Florian Naef at +852 3712 4687 should you have any queries in relation to this matter.

Yours sincerely,  
UBS Group AG

Dominic Eichrodt  
Group Compliance, Regulatory & Governance

Florian Naef  
Group Compliance, Regulatory & Governance

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part –A- Details of the Disposal / Sale**

Name of the Target Company (TC)	<b>Eicher Motors Ltd</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>UBS AG</b>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and the National Stock Exchange of India Limited		
Details of the disposal /sale as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the disposal / sale under consideration, holding of :</b>			
a) Shares carrying voting rights	8,287,153	3.02%	3.02%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) <b>Total (a+b+c+d)</b>	8,287,153	3.02%	3.02%

<b>Details of disposal / sale</b>			
a) Shares carrying voting rights acquired/sold	82,612	0.03%	0.03%
b) VRs disposed otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	NIL	NIL	NIL
d) Shares released by the acquirer	NIL	NIL	NIL
<b>e) Total (a+b+c+/-d)</b>	82,612	0.03%	0.03%
<b>After the disposal / sale, holding of:</b>			
a) Shares carrying voting rights	8,204,541	2.99%	2.99%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	8,204,541	2.99%	2.99%

Mode of disposal/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market
Date of sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable.	1 <sup>st</sup> October 2024
Equity share capital / total voting capital of the TC before the said disposal / sale	274,060,710 shares
Equity share capital/ total voting capital of the TC after the said disposal / sale	274,060,710 shares
Total diluted share/voting capital of the TC after the said disposal / sale	274,060,710 shares

**Part-B\*\*\***

**Name of the Target Company: Eicher Motors Ltd**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
<b>UBS AG</b>	<b>No</b>	<b>N/A</b>

**Note:**

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Signature of the acquirer / seller/ Authorized Signatory**

A handwritten signature in black ink, appearing to read 'Florian Naef', written in a cursive style.

**Florian Naef**  
Group Compliance, Regulatory & Governance

**Place: UBS AG, Hong Kong Branch**

**Date: 3<sup>rd</sup> October 2024**