

February 14, 2025

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street, Fort
MUMBAI – 400001, India

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
MUMBAI – 400051, India

Scrip Code: 517334**Symbol: MOTHERSON****Ref.: Unaudited Financial Results for the third quarter and nine months ended December 31, 2024**

Dear Sir(s) / Madam(s),

The Board of Directors of the Company in its meeting held on **Friday, February 14, 2025**, *inter-alia*, have discussed and approved Unaudited Consolidated and Standalone Financial Results of the Company for the third quarter and nine months ended December 31, 2024.

Pursuant to Regulation 33 and Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("**SEBI LODR**") please find enclosed the following:

1. Unaudited Consolidated and Standalone Financial Results for the third quarter and nine months ended December 31, 2024;
2. Limited Review Reports on the Consolidated and Standalone Financial Results for the third quarter and nine months ended December 31, 2024;
3. Presentation on the performance of the Company for the third quarter and nine months ended December 31, 2024; and
4. Copy of the Press Release issued by the Company.

The Board Meeting of the Company commenced at 1130 Hours (IST) and concluded at 1435 Hours (IST).

The results will be uploaded on Company's website www.motherSON.com in compliance with Regulation 46(2)(l)(ii) and Regulation 62(1)(b)(ii) of SEBI LODR and will be published in the newspapers in terms of Regulation 47(1) and Regulation 52(8) of SEBI LODR.

The above is for your information and records.

Thanking you,

Yours truly,
For Samvardhana MotherSON International Limited

Alok Goel
Company Secretary

SAMIL delivered steady performance under a challenging business environment, reported revenues of Rs. 27,666 crores, up by 8% for Q3FY25 on a YoY basis, with continued focus on financial prudence and capital expenditure.

India (14th February 2025) – Samvardhana Mother'son International Limited (SAMIL) today announced its financial results for the fiscal year 2024-25 third quarter, which ended on 31st December 2024.

Commenting on the results, Mr. Vivek Chaand Sehgal, Chairman, Mother'son said,

“Our performance demonstrates the resilience and adaptability of our diversified business model. Our engineering, manufacturing and assembly capabilities will help us navigate challenges while delivering future growth. I am pleased to announce that our first plant for the consumer electronics business has been operationalised during the quarter, which will further strengthen our non-automotive businesses. We remain focused on maintaining a strong balance sheet with control on capex and leverage ratio.”

Consolidated (Rs in crores)	Q3FY25	Growth % YoY
Revenue	27,666	8%
EBITDA	2,776	13%
PAT	879	20%

Key Highlights

- YoY Growth in revenues and profitability despite global automotive production de-growth, Resilient performance contributed by a diversified business model.
- 1st plant for Consumer Electronics business operational in Q3 FY 2025. Currently in ramp-up mode; 2 other plants for consumer electronics business on track for SOPs in FY 26 and FY 27
- Continued deleveraging journey with Leverage at 0.9x; Strongest balance sheet in recent years to support growth ambitions and cushion against volatilities
- Controlled capital expenditure aligned with evolving market dynamics. Further reduced capex guidance by 500 crores to 4,500 crores +/- 5%
- 2 new Acquisitions announced during Q3: Atsumitec and Baldi Auto to enable further diversification and vertical integration
- Formed 2 new Joint Ventures with Sanko, Japan and Matsui, Japan, Strengthening packaging business under logistics solutions business division and process and industrial automation
- Empanelled across Airbus product portfolio Became Tier-1 supplier to Airbus Commercial aircraft; Already Tier-1 for Helicopters and Space

Samvardhana Mother'son International Limited (SAMIL)

Samvardhana Mother'son International Limited (SAMIL) is one of the world's leading specialised automotive component manufacturing companies for OEMs. The company, formerly known as Mother'son Sumi Systems Limited, was established in 1986 as a joint venture with Sumitomo Wiring Systems and was listed in 1993 on BSE and NSE in India. The company is focused, dynamic, and progressive, providing customers with innovative and value-added products, services, and solutions. With a diverse global customer base of nearly all leading automobile manufacturers globally, the company supports its customers from more than 400 facilities across 44 countries in five continents. The company has diversified to support customers in non-automotive businesses, including technology and industrial solutions, health & medical, aerospace and logistics. SAMIL is currently the largest auto ancillary in India and is ranked among the top 15 automotive suppliers worldwide. The company was selected as one of the Best Companies for 2024 by TIME. For more details, please visit www.motherson.com (CIN – L35106MH1986PLC284510). Note –All numbers in the press statement are consolidated on YoY basis unless stated otherwise. For more details on the results of SAMIL, please contact.

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