

**CFL/SE/2024-25/AUGUST/06**

**August 08, 2024**

The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 <b>Scrip Code: 508814</b>	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 <b>Security ID: “COSMOFIRST”</b>
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**Sub: Media Release**

Dear Sir,

Please find enclosed herewith media release issued by the Company with regard to Unaudited Financial Results of the Company for the quarter ended on June 30, 2024.

You are requested to take the same on your records.

Thanking You

Yours faithfully  
For **Cosmo First Limited**

**Jyoti Dixit**  
**Company Secretary & Compliance Officer**

*Encl: as above*

*For Immediate Release*

**Cosmo First Limited**  
Consolidated Results

**Cosmo First reports its Q1'24-25 results**

In Rs. Crores	Q1 FY25	Q4 FY24	Q1 FY24	FY 23-24
Net Revenue	690	641	658	2587
EBITDA	84	67	55	251
EBITDA %	12.2%	10.5%	8.4%	9.7%
PBT	37	18	16	72
PAT	31	15	14	62
EPS (In Rs.) (Not Annualized)	12	6	5	24

**New Delhi, 8<sup>th</sup> August 2024:** Cosmo First Limited today declared its financial results for the quarter ended June 2024.

The improvement in EBITDA is backed by higher specialty sales as well as furtherance in domestic BOPP film margins due to enhanced demand. The Company has reached specialty sales of 69% of total volume in Q1, FY25 as against 64% in FY24.

BOPET business started in Sept 2022 (about 4% of Company's sales in Q1, FY25) has also earned EBITDA for the first time since started operations.

The Company is expecting improved sales of speciality films as well as domestic margins to remain at healthier levels in FY 25.

The Specialty Chemical has commercialized multiple chemistries (including for adhesives, coatings as well as masterbatches) which should facilitate improvement in EBITDA and ROCE in FY25.

Commenting on Company's performance Mr. Pankaj Poddar, Group CEO, Cosmo First Ltd said "The Company's focus remains on specialty film business and cost rationalization opportunities. Rigid packaging vertical launched in H2, FY24 is growing well with addition of Injection Moulding from Q1, FY25. We are focusing on consolidation in Zigly during the first two quarters before next level of growth."

### **About Cosmo First Limited**

Founded in 1981 by Mr. Ashok Jaipuria, Cosmo First today has a presence across 100+ countries around the globe. Cosmo First is a global leader in specialty films and an emerging player in specialty chemicals (Masterbatches, Adhesive & Coating chemicals), Rigid (Cosmo Plastech) along with digital first Omni channel Pet care business under the brand name 'Zigly'.

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For more details, please contact-

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