



D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

Date: 17th January, 2025

To
The Head (Listing),
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI-400001

REG.: OPEN OFFER TO THE SHAREHOLDERS OF PRO CLB GLOBAL LIMITED ("TARGET COMPANY") BY MR. AMRIT NIRMAL CHAMARIA AND MR. NIRAJ NIRMAL CHAMARIA (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

We, in the capacity of Manager to the captioned offer are enclosing herewith Newspaper Cuttings of Corrigendum to the Detailed Public Statement published today in all editions of Financial Express (English), Jansatta (Hindi) and Mumbai edition of Mumbai Lakshadweep (Marathi) in respect of proposed acquisition of shares of PRO CLB Global Limited by Mr. Amrit Nirmal Chamaria and Mr. Niraj Nirmal Chamaria (Hereinafter collectively referred to as "Acquirers"), in compliance with applicable provisions of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Kindly take it on your record.

Thanking you,

Yours faithfully,
For **D & A Financial Services (P) Limited.**


(Priyaranjan)
Vice President
Encl.: As Above



H.O. & Regd. Office: 13, Community Centre, 2nd Floor, East of Kailash, New Delhi-110065 (India)

Phone: +91 11 41326121, 40167038

E-mail: investors@dnafinserv.com, compliance@dnafinserv.com, valuation@dnafinserv.com, contact@dnafinserv.com

Website: www.dnafinserv.com, **Branch Office :** Mumbai

CIN : U74899DL1981PTC012709

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF PRO CLB GLOBAL LIMITED

Registered Office: - 5/34, Third Floor, Pusa Road, Karol Bagh, Central Delhi, New Delhi, Delhi, India, 110005.

This Corrigendum to the Detailed Public Statement ("Corrigendum") is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirer(s) Mr. Amrit Nirmal Chamaria and Mr. Niraj Nirmal Chamaria, pursuant to and in compliance with Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011 as amended.

This Corrigendum should be read in continuation of and in conjunction with Detailed Public Statement ("DPS"), unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the DPS, unless otherwise defined.

The shareholders of Pro CLB Global Limited are requested to note that the developments/amendments with respect to and in connection with DPS are as under:

- The revised schedule of activity pertaining to the Open Offer has been changed and shall be read as under.

Sr. No	Activity	Original Schedule Days & Dates	Revised Schedule Days & Dates
1.	Date of Public Announcement	Wednesday, September 04, 2024	Wednesday, September 04, 2024
2.	Date of Publication of Detailed Public Statement	Wednesday, September 11, 2024	Wednesday, September 11, 2024
3.	Filing of the Draft letter of Offer to SEBI	Thursday, September 19, 2024	Thursday, September 19, 2024
4.	Last Date for a Competitive Offer(s)	Friday, October 04, 2024	Friday, October 04, 2024
5.	Identified Date*	Tuesday, October 15, 2024	Monday, January 13, 2025
6.	Date by which Final Letter of Offer will be dispatched to the shareholders	Tuesday, October 22, 2024	Monday, January 20, 2025
7.	Last Date for revising the Offer Price/ number of shares.	Thursday, October 24, 2024	Wednesday, January 22, 2025
8.	Date by which the committee of the independent directors of the Target Company shall give its recommendations.	Friday, October 25, 2024	Thursday, January 23, 2025
9.	Date of Publication of Offer Opening Public Announcement	Monday, October 28, 2024	Friday, January 24, 2025
10.	Date of Commencement of Tendering Period (Offer Opening date)	Tuesday, October 29, 2024	Monday, January 27, 2025
11.	Date of Expiry of Tendering Period (Offer Closing date)	Tuesday, November 12, 2024	Friday, February 07, 2025
12.	Last Date of communicating rejection/acceptance and payment of consideration for applications accepted/ return of unaccepted share certificates/ credit of unaccepted Equity Shares to Demat Account.	Wednesday, November 27, 2024	Monday, February 24, 2025

The identified date is only for the purpose of determining the public shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any time prior to the closure of tendering period.

The above dates where ever it appeared in the Detailed Public Statement should be read accordingly.

- Ms. Jyoti Aneja, who was acting as one of director of the target company as on date of detailed public statement, was liable to retire by rotation and she has not given her consent for re-appointment hence retired from the Board of Directors of the company with effect from 16th September, 2024 i.e. the date of Annual General Meeting ("AGM"). Presently, she is not acting as director on the Board of Directors of target company.

- Para 6 of the Detailed Public Statement should be read as under:

The Brief financials of the Pro CLB are as under:

(Rs In Lacs)

Particulars	Year ended March 31, 2022 (Audited)	Year ended March 31, 2023 (Audited)	Year ended March 31, 2024 (Audited)	For the 6 months ended September 30, 2024 (Unaudited)
Total Income/Net Income	247.00	90.67	100.91	3.79
Profit After Tax	(34.15)	(87.11)	18.25	(9.98)
Earnings Per Share (EPS)	(0.67)	(1.71)	0.36	(0.20)
Net worth	1173.01	1085.88	1104.13	1094.15

* **Source:** As Certified by statutory auditor of the Target Company, M/s Ahuja Arun & Co., Chartered Accountants (Firm Registration Number: 012985N), as Certified by CA Arun Ahuja, Partner (Membership Number: 089709), having its office at 412, Deepshikha, Rajendra Place, New Delhi-110008, vide his certificate dated January 14, 2025, Phone Number: +91-11-41537977, Email id: mail@aaco.in.

The Unaudited Results for the 6 months ended are subject to Limited Review report dated November 13, 2024 given by the statutory auditor of the target company.

The Acquirer(s) accepts full responsibility for the information contained in this Corrigendum to the Detailed Public Statement and also the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 & subsequent amendments thereof.

This Corrigendum to the Detailed Public Statement will also be available on SEBI's website at www.sebi.gov.in.

Issued by Manager to the Offer on behalf of the Acquirers



D & A FINANCIAL SERVICES (P) LIMITED

13, Community Centre, East of Kailash, New Delhi-110 065

Tel: 011-41326121/40167038

Email: investors@dnafinserv.com

Contact Person: **Ms. Radhika Pushkarna**

Date : 16.01.2025

Place: New Delhi