

Date: January 28, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Proceedings of Extra-Ordinary General Meeting (“EOGM”) of Exhicon Events Media Solutions Limited.

With reference to the captioned subject and in accordance with the Regulation 30 read with Para A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we are enclosing herewith the proceedings of Extra-Ordinary General Meeting of the Company held on Tuesday, January 28, 2025, at 09:00 A.M. at the registered office of the company at Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

The meeting commenced at 09:00 AM and concluded at 10:20 A.M.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Exhicon Events Media Solutions Limited

Pranjul Jain
Company Secretary & Compliance Office
Membership No. A67725

Encl: A/a

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:L74990MH2010PLC208218

Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,
Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

Toll Free: 1800 258 8103 | Email: info@exhicongroup.com | www.exhicongroup.com

Summary of proceeding of the Extra Ordinary General Meeting ('EOGM/Meeting') of the Company

In compliance with the applicable provisions of the Companies Act, 2013, General Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 5, 2020, issued by Ministry of Corporate Affairs ("MCA") the Company has conducted the Extra Ordinary General Meeting on Tuesday, January 28, 2025, at 09:00 A.M at the registered office of the Company at Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India ("**Venue of EOGM**").

In compliance with the provisions of Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 of the Companies Act, 2013 and relevant rules made thereunder, the Company had availed e-voting facility from Central Depository Services (India) Limited ("**CDSL**") to enable members to exercise their vote for the resolutions stated in Notice of Extra Ordinary General Meeting to be passed in the Extra Ordinary General Meeting. Further, those members who participated in the Extra Ordinary General Meeting at the Venue of the meeting of the Company and not voted earlier through remote e-voting, the facility were provided of voting through polling paper (Through Ballot Paper) during the Meeting.

The Company had intimated that January 21, 2025 as the cut-off date for determining the shareholders who would be eligible to cast their vote. The e-voting was begun on Saturday, January 25, 2025 (09.00 AM) and ended on Monday, January 27, 2025 (05:00 PM). The Company had appointed M/s. Brajesh Gupta & Co., Practicing Company Secretary as the Scrutinizer for voting.

Members' Present:

Total 20 Members were present at the meeting physically. The required quorum was present at the EOGM including proxy.

Directors/ KMP's/Invitees Present:

Director:

<i>Sr. No</i>	<i>Name of Director</i>	<i>Designation</i>
1	Mohammad Quaim Syed	Chairman & Managing Director
2	Padma Mishra	Whole Time Director
3	Nisha Quaim Syed	Executive Director
4	Pechimuthu Udayakumar	Independent Director
5	Hussein Ahmad Sayed	Independent Director

KMP's

<i>Sr. No</i>	<i>Name of Director</i>	<i>Designation</i>
1	Sushil Dinesh Shah	Chief Financial Officer
2	Pranjul Jain	Company Secretary & Compliance Officer

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<i>Sr. No</i>	<i>Name of Director</i>	<i>Designation</i>
1	Brajesh Gupta	Scrutinizer & Secretarial Auditor.

The following business were placed by the Chairman and transacted at the EOGM:

Special Business:

Sr. No.	Description of Resolution	Nature of Resolution	Mode of Voting
1.	To withdraw the issue of 2,00,459 Equity Shares of the Company on preferential basis for consideration other than cash (Share Swap).	Special Resolution	E-Voting and Ballot Paper
2.	To withdraw the issuance of 2,00,000 Warrants (Equity Convertible Warrants) on Preferential Basis to entities belonging to the promoter & non-promoter category.	Special Resolution	E-Voting and Ballot Paper
3	To consider and approve the issue of Warrants convertible into Equity Shares on preferential basis to the non-promoter, public category investor for Cash Consideration.	Special Resolution	E-Voting and Ballot Paper

Mr. Brajesh Gupta, Practicing Company Secretary, scrutinizer of the meeting confirms and checked the requirements of quorum, and he confirmed that the requisite quorum is present for EOGM and thereafter he confirms that meeting can be started, meeting started at 09:00 AM.

Mr. Pranjul Jain, welcomed the all the Members, Board of Directors and Key Executives of the Company to the EOGM and briefed them on details relating to their participation at the Meeting. He further introduced the Board Members and Key Executives of the Company to the members.

Mr. Quaim Mohammad Syed, Chairman and Managing Director of the Company was chairman of the EOGM, he then took the chair and welcomed the all the Members, Board of Directors and Key Executives to the meeting and on requisite quorum being present, called the Meeting to order. He informed to the members that Notice of Extra Ordinary General Meeting and the Corrigendum/ Addendum to the Notice of EOGM of the Company were already dispatched to the shareholders.

The Company has dispatched Corrigendum/Addendum Notice to the Shareholders on January 23, 2025.

The Chairman handed over to Company Secretary of the Company to proceed with further business matter of the EOGM as stated in the Notice of the EOGM one by one. He deliberated the proposed resolutions to be passed and thereafter informed the Members regarding voting through ballot paper after the conclusion of the Meeting, the members who has not casted vote in remote e-voting can cast their vote on the resolution through ballot paper distributed in EOGM.

Thereafter, the Chairman gave opportunity to the shareholders for asking their queries and questions, if any by inviting the queries from the shareholders. The Chairman appropriately responded to the questions raised by them.

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After all the agenda items were duly taken up, the meeting concluded at 10:20 A.M. with a vote of thanks to the Chair and the members, and giving opportunity of casting their vote through Ballot paper.

The Chairman then thanked the Members for their continued support and for attending and participating in the Meeting. He also thanked the Directors and KMP for joining the Meeting.

The Chairman announced that, the results of voting results of the voting done at the EOGM along with the Scrutinizer's Report will be announced within 2 working days and the same shall be uploaded on the company's website <https://exhicongroup.com/>. The Chairman also informed that the voting results would also be intimated to BSE Limited on www.bseindia.com and on CDSL website www.evotingindia.com.

We request you to kindly take the above information on record in terms of the compliance requirements of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

Yours faithfully,

For Exhicon Events Media Solutions Limited

Pranjul Jain
Company Secretary & Compliance Office
Membership No. A67725

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